

ASX Announcement 17 January 2025

Closing of Proportional Takeover Offer by Acta – Notice under ASX Listing Rule 3.4.2

Helix Resources Limited ACN 009 138 738 (ASX: HLX) (**Helix**) refers to the unsolicited, off-market, proportional takeover offer from Acta Investment Group Pty Ltd ACN 678 845 004 (**Acta**) for 25% of the shares in Helix (**Offer**) that Acta and its associates do not already own.

The Offer closed at 5:00pm (AEDT) on Wednesday, 15 January 2025.

As required under ASX Listing Rule 3.4.2, attached is a copy of:

- a distribution schedule, in accordance with ASX Listing Rule 4.10.7; and
- the names of, and percentages held by, the 20 largest holders of the Company's ordinary shares, in accordance with ASX Listing Rule 4.10.9,

as at the close of trading on 16 January 2025.

This ASX release was authorised by the Board of Directors of Helix Resources Limited.

BOARD & MANAGEMENT

Executive Chair

Michael Povey

Managing Director

Kylie Prendergast

Non-Executive Directors

Mike Rosenstreich and Emmanuel Correia

CAPITAL STRUCTURE

Shares on Issue

3,364M

Market Cap

16.8M

Share Price

\$0.004

CONTACT US

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helixresources.com.au

ASX: HLX & HLXO



ABN: 27 009 138 738
ASX: HLX & HLXO



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Board of Directors:

Michael Povey – Executive Chair
Kylie Prendergast – Managing Director
Mike Rosenstreich – Non-executive Director
Emmanuel Correia – Non-executive Director

Company Secretary

Ben Donovan

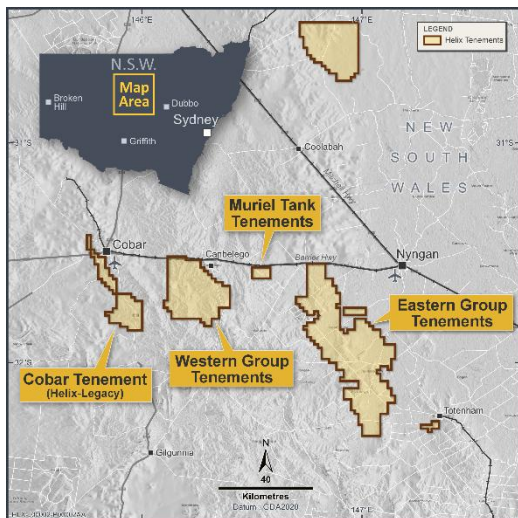


Investor Contact:

Kylie Prendergast

About Helix Resources

Helix Resources is an ASX-listed resources company which is exploring in the prolific copper producing region of Cobar, NSW. The Company possesses a sizable ground position (~3,200km²) which is largely untested despite being located proximal to significant copper and gold producing operations. The strategy is to generate new copper and gold targets and test them through drilling to make new discoveries.



Helix is the operator of the **Helix-Legacy** earn-in which is located 10 km west of the Cobar township. The area, which hosts several operating gold, copper and base metal mines, is prospective for Cobar-style copper-gold base metal deposits.

The **Western Tenement** Group has 30km of prospective strike and a pipeline of wholly owned copper opportunities, including the Canbelego copper deposit.

On the **Muriel Tank** tenement, a 5 km by 1.5 km historical gold field is being evaluated.

The **Eastern Tenement** Group encompasses more than 100km of prospective strike. The company has defined an extensive zone of new anomalies considered prospective for Tritton-style copper-gold deposits.

Holdings Range Report

Helix Resources Limited

Security Class(es): HLX - ORDINARY FULLY PAID

 As at Date: 16-Jan-2025

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	113	31,261	0.00%
above 1,000 up to and including 5,000	132	388,053	0.01%
above 5,000 up to and including 10,000	197	1,705,744	0.05%
above 10,000 up to and including 100,000	1,207	56,365,439	1.68%
above 100,000	1,642	3,305,108,626	98.26%
TOTALS	3,291	3,363,599,123	100.00%

Top Holders Grouped Report

Helix Resources Limited

Security Class(es): HLX - ORDINARY FULLY PAID

Display Top: 20

 As at Date: 16-Jan-2025

Position	Holder Name	Holding	% IC
1	CITICORP NOMINEES PTY LIMITED	577,473,291	17.17%
2	ACTA INVESTMENT GROUP PTY LTD	100,000,000	2.97%
3	AJNVALUES PTY LTD	72,000,000	2.14%
4	BLAMNCO TRADING PTY LTD	60,000,000	1.78%
5	ALFRED A DEANS PTY LTD <RAYMOND JONES SUPERFUND A/C>	52,500,000	1.56%
6	YANDAL INVESTMENTS PTY LTD	51,437,609	1.53%
7	JOMALCO PTY LTD	47,000,001	1.40%
8	MR BULENT BESIM	44,750,000	1.33%
9	TECHNICAL CERAMIC MARKETING SERVICES PTY LTD	40,000,000	1.19%
9	MR CHRIS CARR & MRS BETSY CARR	40,000,000	1.19%
10	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	26,679,451	0.79%
11	MR BIN LIU	24,166,667	0.72%
12	GARM HOLDINGS PTY LTD <PEMCO SUPER FUND A/C>	24,000,000	0.71%

Position	Holder Name	Holding	% IC
13	SCINTILLA STRATEGIC INVESTMENTS LIMITED	23,940,633	0.71%
14	IRUKA PTY LTD <BURTON FAM FOUNDATION A/C>	21,678,781	0.64%
15	CMCK CAPITAL PTY LIMITED <CMCK SUPER FUND A/C>	20,999,997	0.62%
16	SILVER CROWN TECHNOLOGY LIMITED	20,833,333	0.62%
17	MR MAN CHUN KUNG	20,000,000	0.59%
17	MRS POPI FIDANTSIS	20,000,000	0.59%
17	MR PETER FIDANTSIS & MRS POPI FIDANTSIS <FIDANTSIS SUPERANNUATION A/C>	20,000,000	0.59%
17	WYTHENSHAW PTY LTD	20,000,000	0.59%
17	ALPHA HPA LIMITED	20,000,000	0.59%
18	MR DAVID JOHN MINGAY	19,400,000	0.58%
19	APPWAM PTY LTD	19,000,001	0.56%
20	MRS JANINE MARY WAWRYK	18,565,856	0.55%
TOTALS		1,404,425,620	41.75%
Total Issued Capital		3,363,599,123	100.00%