

17 January 2025

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Highfield Resources Limited (ASX: HFR) – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Highfield Resources Limited ACN 153 918 257 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On Monday, 6 January 2025, the Company announced that it had received a waiver from Meritz Securities Co., Ltd (“Meritz”) of the requirement to obtain the approval of the Company's shareholders for the Yankuang transaction (details of which were announced to ASX on 24 September 2024). Accordingly, the Company can now proceed with the issuance of 24,967,169 new ordinary shares in the Company to Meritz (“Meritz Shares”) as the issuance of such shares to Meritz was approved by the Company's shareholders at the Company’s extraordinary general meeting held on 30 December 2024.

The Meritz Shares were issued today. The Company advises that:

- (a) the Meritz Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) or 708A(8) of the Corporations Act.

-ENDS-

This announcement has been authorised for release by the **Directors of Highfield Resources Limited**

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