

ASX Release**17 January 2025**

Completion of Unmarketable Parcels Share Sale

Voltaic Strategic Resources Ltd ('Voltaic' or the 'Company') (ASX:VSR) is pleased to advise that it has completed the unmarketable parcel sale facility (**Facility**) as announced on 20 November 2024. Following a tender process for the shares, the sale price that was achieved for these shares was \$0.014. The Facility was implemented to streamline shareholder management by reducing the number of unmarketable parcels and to lower administrative and registry costs.

As at the Record date, there were 849 shareholders who held 9,189,195 Shares that had a value less than \$500 (**Unmarketable Parcel**). As at the closing date, a total of 725 shareholders collectively holding 7,543,860 fully paid ordinary shares in VSR participated in the Facility.

The Facility provided an opportunity for smaller shareholders to monetise their investment with no brokerage fees or other costs. This reduction in shareholder numbers enables Voltaic to achieve significant savings in administrative and share registry costs.

Shareholders who participated in the Facility will receive an advice of the sales proceeds that they will receive. All proceeds from the Facility will be remitted by way of direct credit to an Australian financial institution account. The letter of advice to shareholders regarding the Facility will provide instructions on how to register banking details with Automic to facilitate the funds transfer.

In summary, the Facility resulted in the sale of 7,543,860 shares from 725 shareholders at \$0.014 per share, achieving cost savings for the Company and providing shareholders with a brokerage-free exit option.

Release authorised by the Board of Voltaic Strategic Resources Ltd.

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