## MOHO RESOURCES LIMITED ACN 156 217 971 NOTICE OF GENERAL MEETING

Notice is given that the Meeting will be held at:

**TIME**: 11:00am (WST)

DATE: 20 February 2025

**PLACE**: RM Capital

Level 1

1205 Hay Street West Perth WA 6005

The business of the Meeting affects your shareholding and your vote is important.

This Notice should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 11:00am (WST) on 18 February 2025.

#### BUSINESS OF THE MEETING

#### **AGENDA**

## 1. RESOLUTION 1 – RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES – LISTING RULE 7.1

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 80,876,729 Placement Shares on the terms and conditions set out in the Explanatory Statement."

## 2. RESOLUTION 2 - RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES - LISTING RULE 7.1A

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 53,917,820 Placement Shares on the terms and conditions set out in the Explanatory Statement."

### 3. RESOLUTION 3 – APPROVAL FOR PARTICIPATION IN PLACEMENT – MR PETER CHRISTIE

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 10,000,000 Placement Shares to Mr Peter Christie (and/or his nominees) on the terms and conditions set out in the Explanatory Statement."

## 4. RESOLUTION 4 – APPROVAL FOR PARTICIPATION IN PLACEMENT – MR MICHAEL PEREIRA

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 8,000,000 Placement Shares to Mr Michael Pereira (and/or his nominees) on the terms and conditions set out in the Explanatory Statement."

## 5. RESOLUTION 5 – APPROVAL FOR PARTICIPATION IN PLACEMENT – MR BRYCE GOULD

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 6,000,000 Placement Shares to Mr Bryce Gould (and/or his nominees) on the terms and conditions set out in the Explanatory Statement."

## 6. RESOLUTION 6 – APPROVAL TO ISSUE BROKER SECURITIES

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 9,527,676 Broker Shares and 35,000,000 Broker Options to RM Corporate Finance (and/or its nominees) on the terms and conditions set out in the Explanatory Statement."

## **Voting Exclusion Statements**

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolution set out below by or on behalf of the following persons:

Resolution 1 – Ratification of Prior Issue of Placement Shares – Listing Rule 7.1	Tranche 1 Placement Participants (and/or their nominees) or any other person who participated in the issue or an associate of that person or those persons.
Resolution 2 – Ratification of Prior Issue of Placement Shares – Listing Rule 7.1A	Tranche 1 Placement Participants (and/or their nominees) or any other person who participated in the issue or an associate of that person or those persons.
Resolution 3 – Approval for Participation in Placement – Mr Peter Christie	Mr Peter Christie (and/or his nominees) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 4 – Approval for Participation in Placement – Mr Michael Pereira	Mr Michael Pereira (and/or his nominees) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 5 – Approval for Participation in Placement – Mr Bryce Gould	Mr Bryce Gould (and/or his nominees) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 6 – Approval to Issue Broker Securities	RM Corporate Finance (and/or its nominees) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).

However, this does not apply to a vote cast in favour of the Resolution by:

- (a) a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or
- (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

#### Voting by proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out on the Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the Shareholder appoints two proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

## Voting in person

To vote in person, attend the Meeting at the time, date and place set out above.

Should you wish to discuss the matters in this Notice please do not hesitate to contact the Company Secretary on +61 8 6165 8858.

#### **EXPLANATORY STATEMENT**

This Explanatory Statement has been prepared to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions.

## 1. BACKGROUND TO RESOLUTIONS 1 TO 6

#### 1.1 Background to Placement

As announced on 4 November 2024, the Company secured firm commitments from professional and sophisticated investors to raise \$793,973 (before costs) via a two-tranche placement by way of the issue of a total of 158,794,549 Shares at an issue price of \$0.005 per Share (**Placement Shares**) (the **Placement**).

On 12 November 2024, the Company completed the issue of 134,794,549 Placement Shares (**Tranche 1 Placement**) to non-related party participants (**Tranche 1 Placement Participants**) utilising the Company's available placement capacity under Listing Rules 7.1 (80,876,729) and 7.1A (53,917,820) (being the subject of Resolutions 1 and 2).

Up to a further 24,000,000 Placement Shares will be issued to Directors Mr Peter Christie, Mr Michael Pereira and Mr Bryce Gould (**Related Parties**), subject to obtaining Shareholder approval under Resolutions 3 to 5 (**Tranche 2 Placement**).

#### 1.2 Use of funds

The funds raised under the Placement will be used for general working capital.

#### 1.3 Lead Manager

RM Corporate Finance Pty Ltd (ACN 108 084 386) (**RM Corporate Finance**) was engaged as the lead manager to the Placement under a lead manager mandate (**Lead Manager Mandate**).

In consideration for the provision of the lead manager services and pursuant to the Lead Manager Mandate, the Company agreed to pay RM Corporate Finance a selling and management fee of 6% of the proceeds raised under the Placement and 35,000,000 Options exercisable at \$0.015 each on or before 30 November 2027 (**Broker Options**).

Under the terms of the Lead Manager Mandate, RM Corporate Finance may elect to be issued shares as an alternative to a cash fee at an issue price of \$0.005 per Share (**Broker Shares**). RM Corporate Finance has elected to receive the Broker Shares which will result in the issue of 9,527,676 Shares subject to Shareholders approving the issue under Resolution 6.

The Lead Manager Mandate is otherwise on standard terms and conditions.

# 2. RESOLUTIONS 1 AND 2 - RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES - LISTING RULES 7.1 AND 7.1A

## 2.1 General

As set out in Section 1.1, on 12 November 2024, the Company completed the issue of 134,794,549 Placement Shares to the Tranche 1 Placement Participants.

The Company issued 80,876,729 Placement Shares utilising its placement capacity under ASX Listing Rule 7.1 (being the subject of Resolution 1) and 53,917,820 Placement Shares utilising its placement capacity under ASX Listing Rule 7.1A (being the subject of Resolution 2).

Resolutions 1 and 2 seek Shareholder ratification for the purpose of Listing Rule 7.4 for the issue of the 134,794,549 Placement Shares to the Tranche 1 Placement Participants.

## 2.2 Listing Rule 7.1 and 7.1A

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

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Under Listing Rule 7.1A, however, an eligible entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% to 25%. The Company obtained this approval at its annual general meeting held on 29 November 2024 and prior to this at its annual general meeting held on 30 November 2023.

The issue of the Placement Shares does not fit within any of the exceptions set out in Listing Rule 7.2, and, as it has not yet been approved by Shareholders, it effectively uses up part of the 25% limit in Listing Rules 7.1 and 7.1A, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rules 7.1 and 7.1A for the 12 month period following the date of the issue.

## 2.3 Listing Rule 7.4

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue of the Placement Shares.

## 2.4 Technical information required by Listing Rule 14.1A

If Resolutions 1 and 2 are passed, the issue will be excluded in calculating the Company's 25% limit in Listing Rules 7.1 and 7.1A, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue of the Placement Shares.

If Resolutions 1 and 2 are not passed, the issue will be included in calculating the Company's 25% limit in Listing Rule 7.1, effectively decreasing the number of equity securities that the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

## 2.5 Technical information required by Listing Rules 7.4 and 7.5

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities were issued or the basis on which those persons were identified/selected	Professional and sophisticated investors who were identified through a bookbuild process, which involved RM Corporate Finance seeking expressions of interest to participate in the capital raising from non-related parties of the Company.
	Other than Peter Russell, a substantial shareholder of the Company the Company, the Company confirms that no Material Persons were issued more than 1% of the issued capital of the Company.
Number and class of Securities issued	134,794,549 Shares.
Terms of Securities	The Placement Shares were fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities were issued	12 November 2024.
Price or other consideration the Company received for the Securities	\$0.005 per Placement Share.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue was to raise capital, which the Company intends to apply towards the purposes as set out in Section 1.2.

REQUIRED INFORMATION	DETAILS
Summary of material terms of agreement to issue	The Placement Shares were not issued under an agreement.
Voting Exclusion Statement	A voting exclusion statement applies to Resolutions 1 and 2.
Compliance	The issue did not breach Listing Rules 7.1 or 7.1A.

## 3. RESOLUTIONS 3 TO 5 – APPROVAL FOR RELATED PARTY PARTICIPATION IN PLACEMENT

#### 3.1 General

As set out in Section 1.1, the Related Parties have agreed to participate in the Placement for an aggregate of \$120,000 on the same terms as the Tranche 1 Placement Participants (**Participation**).

The proposed allocations to each of the Related Parties under the Placement is as follows:

- (a) **Resolution 3**: Mr Peter Christie (and/or his nominees) for \$50,000, being 10,0000,000 Placement Shares;
- (b) **Resolution 4**: Mr Michael Pereira (and/or his nominees) for \$40,000, being 8,000,000 Placement Shares; and
- (c) **Resolution 5**: Mr Bryce Gould (and/or his nominees) for \$30,000 being 6,000,000 Placement Shares.

Resolutions 3 to 5 seek Shareholder approval for the issue of the Placement Shares to the Related Parties (and/or their nominees) under the Placement as outlined above.

## 3.2 Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act requires that for a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

- (a) obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and
- (b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The participation of each of Mr Christie, Mr Pereira and Mr Gould will result in the issue of Placement Shares which constitutes giving a financial benefit and each of Mr Christie, Mr Pereira and Mr Gould are related parties of the Company by virtue of being Directors.

The Directors consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required for the Participation because the Placement Shares will be issued on the same terms as Placement Shares issued to non-related party participants in the Placement, and as such the giving of the financial benefit is on arm's length terms.

## 3.3 Listing Rule 10.11

Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to:

- 10.11.1 a related party;
- 10.11.2 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the company;
- 10.11.3 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so;

- 10.11.4 an associate of a person referred to in Listing Rules 10.11.1 to 10.11.3; or
- 10.11.5 a person whose relationship with the company or a person referred to in Listing Rules 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders, unless it obtains the approval of its shareholders.

The issue falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12. It therefore requires the approval of Shareholders under Listing Rule 10.11.

## 3.4 Technical information required by Listing Rule 14.1A

If Resolutions 3 to 5 are passed, the Company will be able to proceed with the issue of the Placement Shares within one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules) and will raise additional funds which will be used in the manner set out in Section 1.2. As approval pursuant to Listing Rule 7.1 is not required for the issue (because approval is being obtained under Listing Rule 10.11), the issue will not use up any of the Company's 25% annual placement capacity.

If Resolutions 3 to 5 are not passed, the Company will not be able to proceed with the issue of the Placement Shares under the Participation and the additional \$120,000 (before costs) will not be raised under the Placement.

### 3.5 Technical information required by Listing Rule 10.13

REQUIRED INFORMATION	DETAILS
Name of the person to whom Securities will be issued	The Related Parties (and/or their nominees).
Categorisation under Listing Rule 10.11	The Related Parties fall within the category set out in Listing Rule 10.11.1 given that each of Mr Christie, Mr Pereira and Mr Gould are related parties by virtue of being Directors.
	Any nominees of the Related Parties who receive Placement Shares may constitute 'associates' for the purposes of Listing Rule 10.11.4.
Number of Securities and class to be issued	24,000,000 Placement Shares will be issued.
Terms of Securities	The Placement Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Placement Shares within 5 Business Days of the Meeting. In any event, the Company will not issue any Placement Shares to the Related Parties later than one month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	\$0.005 per Placement Share.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to raise capital (specifically, the additional \$120,000 (before costs) to be raised under the Placement), which the Company intends to apply as set out in Section 1.2.
Summary of material terms of agreement to issue	The Placement Shares are not being issued under an agreement.
Voting exclusion statement	A voting exclusion statement applies to Resolutions 3 to 5.

#### 4. RESOLUTION 6 – APPROVAL TO ISSUE BROKER SECURITIES

#### 4.1 General

Resolution 6 seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of 9,527,676 Broker Shares and 35,000,000 Broker Options (together, the **Broker Securities**) pursuant to the Lead Manager Mandate and in consideration for lead manager services provided by RM Corporate Finance under the Placement.

#### 4.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2. It therefore requires the approval of Shareholders under Listing Rule 7.1.

## 4.3 Technical information required by Listing Rule 14.1A

If Resolution 6 is passed, the Company will be able to proceed with the issue of the Broker Securities. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If Resolution 6 is not passed, the Company will not be able to proceed with the issue of the Broker Securities. As a result, the Company may be required to negotiate alternative forms of consideration for RM Corporate Finance, including satisfying the value of the Broker Securities in cash, which would reduce the Company's cash reserves.

## 4.4 Technial information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS	
Names of persons to whom	RM Corporate Finance (and/or its nominees).	
Securities will be issued or the basis on which those persons were or will be identified/selected	The Company notes that RM Corporate Finance is an adviser to the Company and the Broker Shares proposed to be issued comprise more than 1% of the issued capital of the Company as at the date of this Notice.	
Number of Securities and class to be issued	9,527,676 Broker Shares and 35,000,000 Broker Options will be issued.	
Terms of Securities	The Broker Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.	
	The Broker Options will be issued on the terms and conditions set out in Schedule 1.	
Date(s) on or by which the Securities will be issued	The Company expects to issue the Broker Securities within 5 Business Days of the Meeting. In any event, the Company will not issue any Broker Securities later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).	
Price or other consideration the Company will receive for the Securities	The Broker Options will be issued at a nominal value of \$0.00001 per Option, in part consideration for lead manager services provided by RM Corporate Finance in relation to the Placement.	
	The Broker Shares are being issued at RM Corporate Finance's election to receive its cash fee of 6% of the total proceeds raised under the Placement in Shares at an issue price of \$0.005 per Share.	
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy the Company's obligations under the Lead Manager Mandate.	

REQUIRED INFORMATION	DETAILS
Summary of material terms of agreement to issue	The Broker Securities are being issued under the Lead Manager Mandate, a summary of the material terms of which is set out in Section 1.3 above.
Voting exclusion statement	A voting exclusion statement applies to Resolution 6.

#### **GLOSSARY**

\$ means Australian dollars.

**ASIC** means the Australian Securities & Investments Commission.

**ASX** means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

**Board** means the current board of directors of the Company.

**Broker Options** has the meaning given in Section 1.3.

**Broker Securities** has the meaning given in Section 4.1.

**Broker Shares** has the meaning given in Section 1.3.

**Business Day** means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

Chair means the chair of the Meeting.

Closely Related Party of a member of the Key Management Personnel means:

- (a) a spouse or child of the member;
- (b) a child of the member's spouse;
- (c) a dependent of the member or the member's spouse;
- (d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealing with the entity;
- (e) a company the member controls; or
- (f) a person prescribed by the Corporations Regulations 2001 (Cth) for the purposes of the definition of 'closely related party' in the Corporations Act.

Company means Moho Resources Limited (ACN 156 217 971).

**Constitution** means the Company's constitution.

**Corporations Act** means the Corporations Act 2001 (Cth).

**Directors** means the current directors of the Company.

**Explanatory Statement** means the explanatory statement accompanying the Notice.

**Key Management Personnel** has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

**Lead Manager Mandate** has the meaning given in Section 1.3.

**Listing Rules** means the Listing Rules of ASX.

**Material Person** means a related party of the Company, member of the Key Management Personnel, substantial holder of the Company, adviser of the Company or associate of any of these parties.

**Meeting** means the meeting convened by the Notice.

**Notice** means this notice of meeting including the Explanatory Statement and the Proxy Form.

**Option** means an option to acquire a Share.

**Placement** has the meaning given in Section 1.1.

Placement Shares has the meaning given in Section 1.1.

**Proxy Form** means the proxy form accompanying the Notice.

**Related Parties** has the meaning given in Section 1.1.

**Resolutions** means the resolutions set out in the Notice, or any one of them, as the context requires.

RM Corporate Finance means RM Corporate Finance Pty Ltd (ACN 108 084 386).

**Section** means a section of the Explanatory Statement.

**Security** means a Share and Option.

**Share** means a fully paid ordinary share in the capital of the Company.

**Shareholder** means a registered holder of a Share.

**Tranche 1 Placement** has the meaning given in Section 1.1.

**Tranche 2 Placement** has the meaning given in Section 1.1.

Tranche 1 Placement Participants has the meaning given in Section 1.1.

WST means Western Standard Time as observed in Perth, Western Australia.

#### SCHEDULE 1 - TERMS AND CONDITIONS OF BROKER OPTIONS

#### 1. Entitlement

Each Option entitles the holder to subscribe for one Share upon exercise of the Option.

#### 2. Exercise Price

Subject to paragraph 10, the amount payable upon exercise of each Option will be \$0.015 (Exercise Price).

## 3. Expiry Date

Each Option will expire at 5:00 pm (WST) on or before 30 November 2027 (**Expiry Date**). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.

#### 4. Exercise Period

The Options are exercisable at any time on or prior to the Expiry Date (Exercise Period).

#### 5. Notice of Exercise

The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (**Notice of Exercise**) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.

## 6. Exercise Date

A Notice of Exercise is only effective on and from the later of the date of receipt of the Notice of Exercise and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (**Exercise Date**).

## 7. Timing of issue of Shares on exercise

Within five Business Days after the Exercise Date, the Company will:

- (a) issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Notice of Exercise and for which cleared funds have been received by the Company;
- (b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and
- (c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options.

If a notice delivered under 7(b) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.

#### 8. Shares issued on exercise

Shares issued on exercise of the Options rank equally with the then issued shares of the Company.

## 9. Quotation of Shares issued on exercise

Application will be made by the Company to ASX for quotation of the Shares issued upon exercise of the Options.

## 10. Reconstruction of capital

If at any time the issued capital of the Company is reconstructed, all rights of an Optionholder are to be changed in a manner consistent with the Corporations Act and the ASX Listing Rules at the time of the reconstruction.

## 11. Participation in new issues

There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.

## 12. Change in exercise price

An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.

#### 13. Transferability

The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.



# **Proxy Voting Form**

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

MOHO RESOURCES LIMITED | ABN 81 156 217 971

Your proxy voting instruction must be received by **11.00am (AWST) on Tuesday, 18 February 2025**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

## **SUBMIT YOUR PROXY**

#### Complete the form overleaf in accordance with the instructions set out below.

#### YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: https://investor.automic.com.au/#/home Shareholders sponsored by a broker should advise their broker of any changes.

#### STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

#### **DEFAULT TO THE CHAIR OF THE MEETING**

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

## STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

## APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

#### SIGNING INSTRUCTIONS

 $\textbf{Individual:} \ \ \textbf{Where the holding is in one name, the Shareholder must sign.}$ 

**Joint holding:** Where the holding is in more than one name, all Shareholders should sign.

**Power of attorney:** If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

**Companies:** To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

**Email Address:** Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

#### **CORPORATE REPRESENTATIVES**

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

#### **Lodging your Proxy Voting Form:**

#### Online

Use your computer or smartphone to appoint a proxy at

https://investor.automic.com.au/#/loginsah or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



## BY MAIL:

Automic GPO Box 5193 Sydney NSW 2001

## IN PERSON:

Automic

Level 5, 126 Phillip Street Sydney NSW 2000

#### BY EMAIL:

meetings@automicgroup.com.au

## BY FACSIMILE:

+61 2 8583 3040

## All enquiries to Automic: WEBSITE:

https://automicgroup.com.au

## PHONE:

1300 288 664 (Within Australia) +61 2 9698 5414 (Overseas)

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STEP 1 - How to vote			
APPOINT A PROXY:			
/We being a Shareholder entitled to attend and vote Thursday, 20 February 2025 at RM Capital, Level 1,			ım (AWST) on
sppoint the Chair of the Meeting (Chair) OR if you are name of the person or body corporate you are ap chair's nominee, to vote in accordance with the followees fit and at any adjournment thereof.	pointing as your proxy or failing the person s	so named or, if no person is nar	ned, the Chair, or
The Chair intends to vote undirected proxies in favourables indicated otherwise by ticking the "for", "against intention.  STEP 2 - Your voting direction			ınce with the Cha
Resolutions		For	Against Abst
RATIFICATION OF PRIOR ISSUE OF PLACEM	IENT SHARES – LISTING RULE 7.1		
RATIFICATION OF PRIOR ISSUE OF PLACEM	IENT SHARES – LISTING RULE 7.1A		
APPROVAL FOR PARTICIPATION IN PLACEN	MENT – MR PETER CHRISTIE		
APPROVAL FOR PARTICIPATION IN PLACEN	MENT – MR MICHAEL PEREIRA		
APPROVAL FOR PARTICIPATION IN PLACEN	MENT – MR BRYCE GOULD		
APPROVAL TO ISSUE BROKER SECURITIES			
<b>Please note:</b> If you mark the abstain box for a particula poll and your votes will not be counted in computing	nr Resolution, you are directing your proxy no y the required majority on a poll.	t to vote on that Resolution on a	show of hands or
STEP 3 – Signatures and contact	details		
Individual or Securityholder 1	Securityholder 2	Securityholder	. 3
Sole Director and Sole Company Secretary Contact Name:	Director	Director / Company S	Gecretary
Email Address:			

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

Date (DD/MM/YY)

Contact Daytime Telephone