



ASX Announcement 17 January 2025

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Peak Rare Earths Limited (ASX:PEK) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth), as modified by applicable legislative instruments (**Act**).

On 17 January 2025, the Company issued 17,029,317 fully paid ordinary shares to Shenghe Resources (Singapore) Pte Ltd pursuant to the Tranche 2 Placement (12,060,528 shares) and the Top-Up Placement (4,968,789 shares) announced on 5 November 2024 and approved by shareholders at the general meeting held on 20 December 2024 (**Shenghe Placement Shares**).

The Company confirms that:

- (a) the Company issued the Shenghe Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under paragraph 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6) of the Act.

This announcement is authorised for release by the Company's Board of Directors.

Phil Rundell
Company Secretary
Peak Rare Earths Limited