



Announcement Summary

Entity name

MANY PEAKS MINERALS LTD

Date of this announcement

Monday January 20, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Incentive Option	450,000	20/01/2025
New class - code to be confirmed	Incentive options	450,000	20/01/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MANY PEAKS MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

642404797

### 1.3 ASX issuer code

MPK

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

20/1/2025



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Issue of Incentive Options. Refer Appendix 3B dated 15 January 2025.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Incentive Option

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

20/1/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250115/pdf/06djv5zzx7pbcq.pdf>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.25000000

## Expiry date

31/1/2028

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MPK : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer Appendix 3B dated 15 January 2025



## Issue details

**Number of +securities**

450,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Ensuring employee retention, creating shareholder value with employees & contractors aligned with objectives focused on adding value and ensuring MPK maintains its ability to retain professionals.

**Purpose of the issue**

Other

**Additional Details**

Per above.

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Incentive options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

20/1/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://announcements.asx.com.au/asxpdf/20250115/pdf/06djv5zzx7pbcq.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.30000000

**Expiry date**

31/1/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

MPK : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer Appendix 3B dated 15 January 2025

Issue details

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**Number of +securities**

450,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Ensuring employee retention, creating shareholder value with employees & contractors aligned with objectives focused on adding value and ensuring MPK maintains its ability to retain professionals.

**Purpose of the issue**

Other

**Additional Details**

Per above.





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPK : ORDINARY FULLY PAID	81,487,685

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPKAQ : OPTION EXPIRING 02-MAY-2026 EX \$0.34	1,000,000
MPKAP : PERFORMANCE RIGHTS	4,700,000
MPKAR : OPTION EXPIRING 25-AUG-2026 EX \$0.40	400,000
MPKAU : OPTION EXPIRING 30-JUN-2027 EX \$0.33	5,200,000
MPKAT : OPTION EXPIRING 30-JUN-2027 EX \$0.25	4,650,000
MPKAS : OPTION EXPIRING 30-JUN-2026 EX \$0.25	3,921,569
MPKAD : OPTION EXPIRING 16-MAR-2025 EX \$0.25	1,450,000
MPKAE : OPTION EXPIRING 16-MAR-2025 EX \$0.30	1,450,000
MPKAF : OPTION EXPIRING 31-DEC-2025 EX \$0.25	2,500,000
MPKAG : OPTION EXPIRING 31-DEC-2025 EX \$0.30	2,500,000
MPKAJ : OPTION EXPIRING 03-MAR-2026 EX \$0.25	650,000
MPKAK : OPTION EXPIRING 03-MAR-2026 EX \$0.30	650,000
New class - code to be confirmed : Incentive Option	450,000
New class - code to be confirmed : Incentive options	450,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

500,000 incentive options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No