

ASX RELEASE

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ASX: NVU

## Nanoveu Advances EMASS Technology Acquisition

### Highlights:

- Nanoveu has concluded technical and fiscal due diligence on the transaction
- At the General Meeting held on 23 December 2024, Nanoveu shareholders approved the acquisition of 100% of EMASS' fully paid ordinary shares
- The Parties are now finalising the Share Sale Agreement, with completion expected imminently

**Nanoveu Limited** ("Nanoveu" or the "Company") (ASX: NVU) is pleased to announce that it has successfully completed due diligence in relation to its proposed acquisition of a 100% interest in Embedded A.I. Systems Pte. Ltd. ("EMASS") (the "Acquisition").

Following receipt of necessary shareholder approvals on 23 December 2024, Nanoveu is progressing to complete the EMASS Acquisition with finalisation of the Share Sale Agreement expected to be completed imminently.

This acquisition marks a significant milestone in Nanoveu's growth strategy, allowing the Company to integrate EMASS' innovative System-on-a-Chip (SoC) technology into its existing EyeFly3D™ platform. By combining EMASS' ultra-low power, AI-enabled semiconductor solutions with EyeFly3D™, Nanoveu aims to deliver real-time 2D-to-3D conversions on a broader range of devices from smartphones and tablets to larger-format displays—all without the need for specialised 3D glasses.

Moreover, the expanded technological capabilities will position Nanoveu to capture emerging opportunities in AI-driven wearables, smart home devices, and IoT systems, where power efficiency and on-device AI are increasingly vital. The Company also sees the potential for new revenue streams through the commercialization of EMASS' SoC solutions for use in diverse sectors, such as fitness trackers, smart appliances, and autonomous drones.

Nanoveu will provide further updates as the Acquisition moves toward final settlement, expected to occur shortly, and as integration plans for EMASS' technology and team progress.

This announcement has been authorised by the Board of Directors of Nanoveu Limited.

### Further information:

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## About Nanoveu Limited

Nanoveu is a company specialising in advanced films and coatings. <https://www.nanoveu.com/>.

Further details on the Company can be found at <https://wcsecure.weblink.com.au/pdf/NVU/02656570.pdf>.

### EyeFly3D™

The EyeFly3D™ platform is a comprehensive solution for delivering glasses-free 3D experiences across a range of devices and industries. At its core, EyeFly3D™ combines advanced screen technology, sophisticated software for content processing, and now, with the integration of EMASS's ultra-low-power SoC, powerful hardware.

**Nanoshield™** - is a self-disinfecting film that uses a patented polymer of embedded Cuprous nanoparticles to provide antiviral and antimicrobial protection for a range of applications, from mobile covers to industrial surfaces. Applications include:

***Nanoshield™ Marine***, which prevents the growth of aquatic organisms on submerged surfaces like ship hulls, and

***Nanoshield™ Solar***, designed to prevent surface debris on solar panels, thereby maintaining optimal power output.

### EMASS

EMASS is a pioneering technology company specialising in the design and development of advanced systems-on-chip (SoC) solutions. These SoCs enable ultra-low-power, AI-driven processing for smart devices, IoT applications, and 3D content transformation. With its industry-leading technology, EMASS will enhance Nanoveu's portfolio, empowering a wide range of industries with efficient, scalable AI capabilities, further positioning Nanoveu as a key player in the rapidly growing 3D content, AI and edge computing markets.

### Forward Looking Statements

This announcement contains 'forward-looking information' that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the Company's business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations and related expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'potential', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions, and that the Company's actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance, or achievements to be materially different from those expressed or implied by such forward looking information.