

Completion of Share Purchase Plan

Kingston Resources Limited (**ASX: KSN**) ('**Kingston**' or '**The Company**') is pleased to announce the results of the fully underwritten Share Purchase Plan (**SPP**) which was announced on 9 December 2024 and closed on 15 January 2025.

Kingston received applications for 16,126,541 Shares totalling to \$1,209,494.

The Offer was fully underwritten by Delphi Unternehmensberatung Aktiengesellschaft, an existing major shareholder and sophisticated investor. Allocation of the shortfall to the underwriter will be 10,540,080 Shares totalling to \$790,506. The Shortfall Shares issued to the Underwriter will utilise the Company's capacity under Listing Rule 7.1 and 7.1A.

The New Fully Paid Ordinary Shares issued under the SPP will be allotted today, Wednesday, 22 January 2025, while holding statements will be despatched to Shareholders on Thursday, 23 January 2025. The New Fully Paid Ordinary Shares will commence trading on the ASX on Thursday, 23 January 2025.

This release has been authorised by the Kingston Resources Limited Board. For all enquiries, please contact Managing Director, Andrew Corbett, on +61 2 8021 7492.



ASX: KSN
Shares on Issue: 821M
Market Cap: A\$61.5M
Cash: (31 December 2024) A\$9.89m

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