

Market Announcement

23 January 2025

Leeuwin Metals Ltd (ASX: LM1) – Trading Halt

Description

The securities of Leeuwin Metals Ltd ('LM1') will be placed in trading halt at the request of LM1, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 28 January 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

23 January 2025

Shane Falconer
Adviser, Listings Compliance
ASX Limited
Level 40, 152 – 158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Shane,

Leeuwin Metals Ltd – Request for Trading Halt

Leeuwin Metals Ltd (“**Leeuwin**” or “the **Company**”) in accordance with ASX Listing Rule 17.1, hereby requests a trading halt to apply from commencement of trading today, 23 January 2025.

For the purposes of ASX Listing Rule 17.1, Leeuwin provides the following information:

- The Company is undertaking a material capital raising and the trading halt is requested pending an announcement regarding completion of the bookbuild for the capital raising.
- The Company requests the trading halt last from receipt of the request until the release of the announcement regarding completion of the bookbuild for the capital raising, and in any case, no later than the commencement of trading on Tuesday, 28 January 2025.
- The Company is not aware of any reason why the trading halt should not be granted, nor any other information necessary to inform the market about the trading halt.

The Board of Directors of Leeuwin Metals Ltd authorised this announcement to be given to ASX.

Yours sincerely

Nicholas Katris
Company Secretary
Leeuwin Metals Ltd