

**ASX Announcement**

ASX: SMN

23 January 2025

**Dispatch of Option Offer Prospectus**

**Structural Monitoring Systems Plc** (“**SMS**” or “**the Company**”) (ASX: SMN) is pleased to announce that the prospectus dated 20 January 2025 (**Prospectus**) and personalised entitlement and acceptance forms in relation to the offer of 14,044,849 Options (ASX: SMNOA), each exercisable at \$0.78 and expiring on 30 November 2027 (**New Options**) to Eligible Option Holders on the basis of 1 New Option for nil consideration for every 1 expired SMNO listed Option held as at 5.00pm on 5 April 2024 (**New Option Offer**) has been made available to Eligible Option Holders today in accordance with the indicative timetable set out in the Prospectus.

Eligible Option Holders who wish to take up their entitlement have until the closing date of the Options Offer, being 5.00pm (AEDT), Thursday, 27 February 2025, to accept their entitlement in full or in part.

The Prospectus and personalised application form can be accessed via the Computershare Investor portal. Log onto [www.investorcentre.com/au](http://www.investorcentre.com/au) using your Holder ID and postcode or username and password.

**This ASX release has been approved for release by Sam Wright on behalf of the Board of Directors.**

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