



Announcement Summary

Entity name

ENTYR LIMITED

Announcement Type

New announcement

Date of this announcement

24/1/2025

The Proposed issue is:

A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
New class-code to be confirmed	Listed Options with exercise price of \$0.20 expiry 12 months from date of issue.	2,500,000
ETR	ORDINARY FULLY PAID	5,000,000

Proposed +issue date

7/3/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

ENTYR LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ABN

Registration Number

90118710508

1.3 ASX issuer code

ETR

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/1/2025

1.6 The Proposed issue is:

A placement or other type of issue



Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?

Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	21/2/2025	Actual	

Comments

This Appendix 3B has been prepared for the SPP Offer under the Prospectus. Given it is being issued under a s710 Prospectus and involves a Consolidation prior to issue, it is not a Share Purchase Plan for the purposes of the ASX Listing Rules. As such, the details are being completed in a form of Appendix 3B usually utilised for a placement.

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

Yes

Details of +securities proposed to be issued

ASX +security code and description

ETR : ORDINARY FULLY PAID

Number of +securities proposed to be issued

5,000,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.20000

Will these +securities rank equally in all respects from their issue date with



the existing issued +securities in that class?

Yes

Attaching +Security

Is the proposed attaching security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional +securities in a class that is already quoted or recorded by ASX)?

New class

Attaching +Security - New class (+securities in a class that is not yet quoted or recorded by ASX)

Details of attaching +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?

Yes

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

Yes

ASX +security code

New class-code to be confirmed

+Security description

Listed Options with exercise price of \$0.20 expiry 12 months from date of issue.

+Security type

Options

Number of +securities proposed to be issued

2,500,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

1 Free attaching New Option to be issued for every 2 New Shares subscribed to under SPP Offer. This Appendix 3B has been prepared for the SPP Offer under the Prospectus. Given it is being issued under a s710 Prospectus and involves a Consolidation prior to issue, it is not a Share Purchase Plan for the purposes of the ASX Listing Rules. As such, the details are being completed in a form of Appendix 3B usually utilised for a placement

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

0.00000001

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Options details

+Security currency

AUD - Australian Dollar

**Exercise price**

AUD 0.2000

Expiry date

21/3/2025

Details of the type of +security that will be issued if the option is exercised

ETR : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

One fully paid ordinary share (ASX:ETR)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02906174>

Part 7C - Timetable**7C.1 Proposed +issue date**

7/3/2025

Part 7D - Listing Rule requirements**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**

Yes

7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

21/2/2025

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?

No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?

No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?

No

Part 7E - Fees and expenses**7E.1 Will there be a lead manager or broker to the proposed issue?**

Yes

7E.1a Who is the lead manager/broker?

Morgans Corporate Limited is acting as the lead manager and bookrunner to the Recapitalisation Proposal.

7E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

This fee is comprised of:

- i. a management fee of 3.0% of the Gross Proceeds under the Offers; and
- ii. a selling fee of 2.0% of the Gross Proceeds under the Offers.
- iii. In addition, the Lead Manager will receive 6,000,000 New Shares in consideration for its advisory work on the Capital Raising and the broader Recapitalisation Proposal.



7E.2 Is the proposed issue to be underwritten?

No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

The expected cost of the offer for the company is approximately \$950,000. Please see the detailed breakdown and further details in the lodged prospectus.

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

The securities are being issued as part of the restructure and recapitalisation proposal.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?

No

7F.2 Any other information the entity wishes to provide about the proposed issue

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS for the +securities proposed to be issued