



Announcement Summary

Entity name
RLF AGTECH LTD

Announcement Type
New announcement

Date of this announcement
Friday January 24, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RLF	ORDINARY FULLY PAID	1,333,334	24/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RLF AGTECH LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

43622055216

1.3 ASX issuer code

RLF

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/1/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

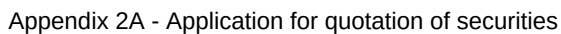
Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Aug-2024 19:09	New - Proposed issue of securities - RLF	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Advisor Bonus Options to be issued if the Company's share price reaches \$0.12 per share by 12 August 2025.



Placement Details

RLF : ORDINARY FULLY PAID

24/1/2025

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

For example, to enter a value of 50%
please input as 50.00

%

%

%

%

%



Issue details

Number of +securities to be quoted

1,333,334

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Fees for corporate advisory and roadshow services.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.060000

Any other information the entity wishes to provide about the +securities to be quoted

Issuing of the securities was approved by the Company's Shareholders at its Annual General Meeting held on 27 November 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RLFN : ORDINARY FULLY PAID DEFERRED	80,583,818
RLFO : OPTION EXPIRING 06-FEB-2027 DEFERRED	80,583,818
RLF : ORDINARY FULLY PAID	269,946,062

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RLFAM : OPTION EXPIRING 21-AUG-2027 EX \$0.12	1,083,328
RLFAK : OPTION EXPIRING 07-AUG-2027 EX \$0.12	22,012,666
RLFAJ : PERFORMANCE RIGHTS	1,217,158
RLFAL : OPTION EXPIRING 15-AUG-2027 EX \$0.12	666,667
RLFAP : OPTION EXPIRING 14-APR-2025 EX \$0.54	7,500,000
RLFAG : OPTION EXPIRING 21-APR-2027 EX \$0.54	17,694,444
RLFAH : PERFORMANCE RIGHTS	6,000,000
RLFAP : OPTION EXPIRING 20-APR-2027 \$0.54	1,000,000