

Timetable for Renounceable Entitlement Offer Extended to 7 February 2025

Eagle Mountain Mining Limited (ASX:EM2) ("Eagle Mountain" or "the Company") is pleased to confirm that Directors have today advised an extension to the close of its renounceable entitlement offer to raise up to approximately \$6.4 million (before costs) (the Offer).

The revised closing date for the Offer is now Friday 7 February 2025, allowing sufficient time for all eligible shareholders to participate.

Offer Timetable*

Summary of Key Dates	Date/Time (Perth time)
Last day to extend the Entitlement Issue Closing Date	Tuesday, 28 January 2025
Closing Date of the Entitlement Issue (5pm AWST)	Friday, 7 February 2025
Notification of Shortfall	Wednesday, 12 February 2025
Anticipated DvP Settlement of New Shares under the Shortfall	Thursday, 13 February 2025
Expected date of Quotation of Shortfall Shares	Friday, 14 February 2025
Anticipated date of dispatch of holding statements of New Shares	Monday, 17 February 2025

^{*}Timetable is indicative and subject to change. All times in AWST.

This ASX announcement was authorised for release by the Board of Eagle Mountain Mining Limited.

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ABOUT EAGLE MOUNTAIN MINING

Eagle Mountain is a copper-gold explorer focused on the strategic exploration and development of its Wedgetail and Silver Mountain Project, both located in Arizona, USA.

Arizona is at the heart of America's mining industry and home to some of the world's largest copper discoveries such as Bagdad, Miami and Resolution, one of the largest undeveloped copper deposits in the world.

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EM2 Website

ASX:EM2 EAGLEMOUNTAIN.COM.AU