

## Form 603

Corporations Act 2001  
Section 671B

### Notice of initial substantial holder

To Company Name/Scheme Geopacific Resources Limited

ACN/ARSN 003 208 393

#### 1. Details of substantial holder (1)

Name Patronus Resources Limited ACN 150 507 541 (**Patronus**)  
Patronus Invest Pty Ltd ACN 677 335 689  
Entities listed in Annexure A as associates of Patronus (**Deutsche Balaton Associates**)

ACN/ARSN (if applicable) 150 507 541

The holder became a substantial holder on 24/01/2025

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	1,967,781,441	1,967,781,441	61.83%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Patronus Invest Pty Ltd	Relevant interest pursuant to section 608(1)(a) of the Corporations Act 2001 (Cth) ( <b>Corporations Act</b> ) as registered holder	500,000,000 fully paid ordinary shares
Patronus Resources Limited ( <b>Patronus</b> )	Relevant interest pursuant to section 608(3) of the Corporations Act as holder of 100% of shares in Patronus Invest Pty Ltd	500,000,000 fully paid ordinary shares
The entities listed in Annexure A as associates of Patronus ( <b>Deutsche Balaton Associates</b> )	Relevant interests pursuant to sections 608(1)(a), (3)(a) and (3)(b) of the Corporations Act – Refer Annexure A	1,967,781,441 fully paid ordinary shares

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Class and number of securities
Patronus Invest Pty Ltd	Patronus Invest Pty Ltd	Patronus Invest Pty Ltd	500,000,000 fully paid ordinary shares
Patronus Resources Limited	Patronus Invest Pty Ltd	Patronus Invest Pty Ltd	500,000,000 fully paid ordinary shares
Associates of Patronus, being the entities listed in Annexure A ( <b>Deutsche Balaton Associates</b> )	Refer Annexure A	Refer Annexure A	1,967,781,441 fully paid ordinary shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the

substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Patronus Invest Pty Ltd	24/01/2025 pursuant to issue of shares to Patronus Invest Pty Ltd as sub-underwriter of entitlement offer	\$0.02 per share		500,000,000 fully paid ordinary shares
Deutsche Balaton Aktiengesellschaft	24/01/2025 pursuant to issue of shares to Deutsche Balaton as sub-underwriter of entitlement offer	\$0.02 per share		286,917,511 fully paid ordinary shares
ConBrio Beteiligungen AG	24/01/2025 pursuant issue of shares under entitlement offer	\$0.02 per share		420,969,957 fully paid ordinary shares
Sparta Invest AG	24/01/2025 pursuant issue of shares under entitlement offer	\$0.02 per share		108,517,789 fully paid ordinary shares
2Invest AG	24/01/2025 pursuant issue of shares under entitlement offer	\$0.02 per share		212,393,311 fully paid ordinary shares
ConBrio Beteiligungen AG	16/12/2024	\$0.022 per share		249,094,649 fully paid ordinary shares
2Invest AG	17/10/2024	\$0.021 per share		80,882,979 fully paid ordinary shares
Deutsche Balaton Aktiengesellschaft	17/10/2024	\$0.021 per share		53,382,585 fully paid ordinary shares
Sparta Invest AG	30/09/2024	\$0.024 per share		64,211,709 fully paid ordinary shares

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Patronus Invest Pty Ltd ( <b>Patronus Interest</b> )	Associate pursuant to section 11(b) of the Corporations Act as related body corporate of Patronus Resources Limited.
Deutsche Balaton Aktiengesellschaft ( <b>Deutsche Balaton</b> )	Associate pursuant to section 12(2)(c) of the Corporations Act in circumstances where Deutsche Balaton is a substantial shareholder of Geopacific Resources Limited ( <b>Geopacific</b> ), Deutsche Balaton is a substantial shareholder of Patronus, and Deutsche Balaton and Patronus Invest have acquired shares in Geopacific pursuant to sub-underwriting agreements to the entitlement offer of Geopacific at the same time.
DELPHI Unternehmensberatung Aktiengesellschaft ( <b>DELPHI</b> )	Associate pursuant to section 12(2)(c) of the Corporations Act in circumstances where DELPHI has a relevant interest in all Geopacific shares held by Deutsche Balaton and Patronus Invest; Deutsche Balaton and DELPHI are substantial shareholders of Geopacific; Deutsche Balaton and DELPHI are substantial shareholders of Patronus; DELPHI is a major shareholder of Deutsche Balaton (through W Beteiligungen); and Deutsche Balaton and Patronus Invest have acquired shares in Geopacific pursuant to sub-underwriting agreements to the entitlement offer of Geopacific at the same time.
W Beteiligungen Aktiengesellschaft ( <b>W Beteiligungen</b> )	Associate pursuant to section 12(2)(c) of the Corporations Act in circumstances where W Beteiligungen has a relevant interest in all Geopacific shares held by Deutsche Balaton as major shareholder of Deutsche Balaton; DELPHI is a major shareholder of W Beteiligungen; Deutsche Balaton and DELPHI are substantial shareholders of Patronus; and Deutsche Balaton and Patronus Invest have acquired shares in Geopacific pursuant to sub-underwriting agreements to entitlement offer of Geopacific at the same time.

Sparta Invest AG ( <b>Sparta Invest</b> )	Associate pursuant to section 12(2)(c) of the Corporations Act in circumstances where Sparta Invest AG is the registered holder of Geopacific shares; Deutsche Balaton is the major shareholder of Sparta Invest; Deutsche Balaton is a substantial shareholder of Patronus; Sparta Invest has acquired shares in Geopacific under the entitlement offer of Geopacific; and Deutsche Balaton and Patronus Invest have acquired shares in Geopacific pursuant to sub-underwriting agreements to entitlement offer of Geopacific at the same time.
2Invest AG ( <b>2Invest</b> )	Associate pursuant to section 12(2)(c) of the Corporations Act in circumstances where 2Invest is the registered holder of Geopacific shares; Deutsche Balaton is the major shareholder of 2Invest; Deutsche Balaton is a substantial shareholder of Patronus; 2Invest has acquired shares in Geopacific under the entitlement offer of Geopacific; and Deutsche Balaton and Patronus Invest have acquired shares in Geopacific pursuant to sub-underwriting agreements to the entitlement offer of Geopacific at the same time.
ConBrio Beteiligungen AG ( <b>ConBrio</b> )	Associate pursuant to section 12(2)(c) of the Corporations Act in circumstances where ConBrio is the registered holder of Geopacific shares; Deutsche Balaton is the major shareholder of ConBrio; Deutsche Balaton is a substantial shareholder of Patronus; ConBrio has acquired shares in Geopacific under the entitlement offer of Geopacific; and Deutsche Balaton and Patronus Invest have acquired shares in Geopacific pursuant to sub-underwriting agreements to the entitlement offer of Geopacific at the same time.

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Patronus Resources Limited	Level 1, 24 Outram Street, West Perth, WA 6005, Australia
Patronus Invest Pty Ltd	Level 1, 24 Outram Street, West Perth, WA 6005, Australia
Associates of Patronus, being the entities listed in Annexure A (Deutsche Balaton Associates)	Ziegelhaeuser Landstrasse 3, 69120 Heidelberg, Germany

## Signature

print name      Stephen Jones      capacity      Company Secretary

sign here



date      29/01/2025

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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## Annexure A

This is Annexure A of one (1) page referred to in the Form 603 – Notice of initial Substantial Holder

To: Geopacific Resources Limited ACN 003 208 393



Stephen Jones  
Company Secretary, Patronus Resources Limited

### Deutsche Balaton Associates

Name	Nature of Relevant Interest	Registered holder	Person entitled to be registered holder	Class and number of securities
Deutsche Balaton Aktiengesellschaft ( <b>Deutsche Balaton</b> )	Relevant interests pursuant to sections 608(1)(a), (3)(a) and (3)(b) of the Corporations Act as registered holder of 286,917,511 shares; major shareholder of Sparta Invest; major shareholder of 2Invest; major shareholder of ConBrio;	Deutsche Balaton Sparta Invest 2Invest ConBrio	Deutsche Balaton Sparta Invest 2Invest ConBrio	1,467,781,441 fully paid ordinary shares
DELPHI Unternehmensberatung Aktiengesellschaft ( <b>DELPHI</b> )	Relevant interest pursuant to sections 608(3)(a) and 608(3)(b) of the Corporations Act as the holding company of W Beteiligungen; substantial shareholder in Patronus Resources Limited with voting power in excess of 20%	Deutsche Balaton Sparta Invest 2Invest ConBrio Patronus Invest Pty Ltd	Deutsche Balaton Sparta Invest 2Invest ConBrio Patronus Invest Pty Ltd	1,967,781,441 fully paid ordinary shares
W Beteiligungen Aktiengesellschaft ( <b>W Beteiligungen</b> )	Relevant interest pursuant to section 608(3)(b) of the Corporations Act as the major shareholder of Deutsche Balaton	Deutsche Balaton Sparta Invest 2Invest ConBrio	Deutsche Balaton Sparta Invest 2Invest ConBrio	1,467,781,441 fully paid ordinary shares
Sparta Invest AG ( <b>Sparta Invest</b> )	Relevant interest pursuant to sections 608(1)(a) of the Corporations Act – registered holder	Sparta Invest	Sparta Invest	172,729,498 fully paid ordinary shares
2Invest AG ( <b>2Invest</b> )	Relevant interest pursuant to sections 608(1)(a) of the Corporations Act – registered holder	2Invest	2Invest	338,069,826 fully paid ordinary shares
ConBrio Beteiligungen AG ( <b>ConBrio</b> )	Relevant interest pursuant to sections 608(1)(a) of the Corporations Act – registered holder	ConBrio	ConBrio	670,064,606 fully paid ordinary shares

