

30 January 2025

## ASX RELEASE

### Non-Dilutive Royalty Funding Secured

Additional working capital of A\$0.5 million

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#### Highlights

- A\$500,000 in new funds secured following execution of an agreement to establish a 1% gross revenue royalty over future mineral production from the Dianne Copper Mine Project.
- Royalty agreement covers the six (6) Mining Leases that comprise the Dianne Copper Mine Project, the focus of the mine recommencement Project.
- Establishment and sale of the royalty represents an attractive, project-level and non-dilutive form of ongoing funding for Revolver shareholders.
- Potential for further royalty sales over the Dianne Copper Mine Project to additional parties.
- Key Dianne workstreams advancing towards targeted positive Final Investment Decision (FID) in coming months and first LME-grade cathode production later in 2025.

**Revolver Resources Holdings Limited (ASX:RRR) (Revolver or the Company) advises of A\$500,000 in new working capital funding secured via the sale of a 1% gross revenue royalty over the future production at Dianne Copper Mine Project.**

#### Revolver Managing Director, Pat Williams, commented:

*“This royalty financing delivers us ongoing incremental working capital as we progress our broader project finance initiatives for the Dianne Copper Mine restart. The arrangements have been structured in a fashion designed to minimize Revolver shareholder dilution and effective cost of capital.*

*“We continue to advance commercial discussions with respect to predominantly asset/JV level funding of the Dianne restart. While these discussions are ongoing, definitive terms remain to be finalized.*

*“The Dianne Copper Mine restart represents a relatively low development risk, capital-lite production opportunity for Revolver. We are resolutely focused on its successful delivery over the next 12 months.”*



## Key royalty terms

Key terms of the royalty agreement executed over the Dianne Copper Mine Project are contained in the table below.

Term	Detail
Counterparty	Strumbos Trust
Royalty	1% Gross Revenue Royalty over any future mineral production from Mining Leases 2810, 2811, 2831, 2832, 2833, 2834. Payable quarterly.
Term	Perpetual
Security	Security Agreement capable of PPSR registration.
Fees	None
Covenants	None

**This announcement has been authorized by the Board of Revolver Resources Holdings Limited.**

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*Disclaimer regarding forward looking information: This announcement contains “forward-looking statements”. All statements other than those of historical facts included in this announcement are forward looking statements. Where a company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements re subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, copper and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, as well as political and operational risks and governmental regulation and judicial outcomes. Neither company undertakes any obligation to release publicly any revisions to any “forward-looking” statement.*



## About Revolver Resources

Revolver Resources Holdings Limited is an Australian public company focused on the development of natural resources for the world's accelerating electrification. Our near-term focus is copper exploration in proven Australian jurisdictions. The company has 100% of two copper projects:

- 1) Dianne Project, covering six Mining Leases, three Exploration Permits and a 70:30 JV over a further Exploration Permit in the proven polymetallic Hodgkinson Province in north Queensland, and;
- 2) Project Osprey, covering six exploration permits within the North-West Minerals Province, one of the world's richest mineral producing regions. The principal targets are Mount Isa style copper and IOCG deposits.

For further information

[www.revolverresources.com.au](http://www.revolverresources.com.au)

