

## CLEANSING NOTICE

Element 25 Limited (**E25** or **Company**) (**ASX: E25; OTCQX: ELMTF**) advises that a total of 8,700,000 fully paid ordinary shares (**Shares**) have been issued as security to Acuity Capital Investment Management Pty Ltd (**Acuity Capital**) as part of the At-the-Market Subscription Agreement (**ATM**) facility as noted in the Company's Appendix 2A as of today's date.

### Notice under Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, and in accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**), E25 gives notice of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. section 674 of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement is authorised for market release by the Company's Board of Directors.

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Managing Director

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