



30 January 2025

ASX ANNOUNCEMENT

Macquarie Facility Repayment

High Peak Royalties Limited (ASX:HPR) (**High Peak** or **Company**) is pleased to advise that during December it fully repaid its Financing Facility with Macquarie Bank totalling US\$750,000 (A\$1,171,875).

This payment was made using the Company's existing cash reserves and the Company has been working with Macquarie Bank to ensure the release and discharge all the relevant securities under the facility as required to remove any formal security in favour of Macquarie Bank and also ensure that all encumbrances and parent company guarantees over the assets of the Company are removed.

High Peak is now pleased to report that Macquarie Bank have confirmed that the Company's obligations under the facility have been discharged in full including any guarantees and corporate security provided under the agreement. There are ongoing removals of interests in favour of Macquarie Bank being made at local county levels to ensure that there are no registered interests on any of the Company's property subject to royalty and to ensure compliance with the discharge obligations under the original financing facility.

The Company is confident that its near term working capital requirements and funding of its ongoing business are adequately provided for utilising its current cash reserves.

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This announcement has been approved by the Board of Directors and released by the Company Secretary.

For enquiries please contact:

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ABOUT HIGH PEAK ROYALTIES LIMITED

High Peak Royalties Ltd (ASX: HPR) is building a portfolio of diversified high value resource royalties around the world. In the current climate, High Peak is looking to partner with capable operators to secure royalties over high value producing assets and leverage our capital and structuring expertise. The company's portfolio includes:

Table A1: Summary of Royalty Portfolio

Permit / Location	Royalty Interest (%)	Operated By
PL 171 and ATP 574P	2.50	Queensland Gas/BG Group/ Shell
ATP 299P	3.6/4.0	Santos
Petroleum Leases: PL29, PL38, PL39, PL52, PL57, PL95, PL169, PL170, PL293, PL294, PL295 and PL298		
Peat Gas Field (PL101)	2.13	Origin Energy
Surprise Oil Field (PL6)	1.00	Central Petroleum
Longtom Gas Field (VIC/L29)	0.30	Seven Group Holdings
WA-90-R / WA-91-R (formerly WA-315-P) Poseidon Field	0.10	Santos
EP(A)111, EP115, EP(A)120 and EP(A) 124	1.00	Central Petroleum
EP112, EP115NM and EP125	1.00	Central Petroleum and Santos
EP(A)155	2.00	Mosman Oil and Gas
Planet Gas USA Inc. Royalties	3.00	Empire Energy, Mai Oil and CHS Macpherson
United States (Harrison County East Texas, Preston Spraberry Permian Basin and Willacy County Texas Gulf Coast Basin)	0.20 to 0.40	RFE Operating LLC, Crescent Pass Energy LLC (Sabine Oil & Gas), Pioneer Natural Resources and Wagner Oil Company
United States (Burlison and Lee Counties, East Texas)	1.00	Atlas Operating LLC (acquired from New Century Operating)
ML 04/244 and ML 04/249 Admiral Bay, Canning Basin	1.5% GOR 1.5% NSR	Metalcity Ltd
Royalty over Hydrogen Sales including Catalysts	1%	ScimTek Hydrogen Pty Ltd



Table A1: Summary of Geothermal Tenements

Licence/Location	Ownership %	Area (Km ²)
GEL 571 South Australia	100	871
GEL 572 South Australia	100	827
GEL 573 South Australia	100	519
GEL 574 South Australia	100	550
GEL 571 South Australia (<i>under Application</i>)	N/A	823
GEL 572 South Australia (<i>under Application</i>)	N/A	936
GEL 573 South Australia (<i>under Application</i>)	N/A	660
GEL 574 South Australia (<i>under Application</i>)	N/A	589

Notes:

Geothermal tenements are held by Torrens Energy (SA) Pty Ltd, a wholly owned subsidiary of High Peak.