



Announcement Summary

Entity name

HIGH-TECH METALS LTD

Announcement Type

New announcement

Date of this announcement

Thursday January 30, 2025

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HTMO	OPTION EXPIRING 19-JAN-2026	9,225,000	17/01/2023
HTM	ORDINARY FULLY PAID	100,005	21/09/2022
HTM	ORDINARY FULLY PAID	2,500,000	20/03/2022
HTM	ORDINARY FULLY PAID	2,238,517	25/03/2022
HTM	ORDINARY FULLY PAID	3,250,000	16/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HIGH-TECH METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

657249995

1.3 ASX issuer code

HTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/1/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

HTMAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

HTM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

100,005

And the date the escrow restrictions have ceased or will cease

23/1/2025

Issue date

21/9/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

100,005

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

HTMAC : ORDINARY FULLY PAID RESTRICTED



TO (Existing Class)
ASX +security code and description
HTM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

2,500,000

And the date the escrow restrictions have ceased or will cease

23/1/2025

Issue date

20/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00010000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

HTMAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

HTM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

2,238,517

And the date the escrow restrictions have ceased or will cease

23/1/2025

Issue date

25/3/2022



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,238,517

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

HTMAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

HTM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

3,250,000

And the date the escrow restrictions have ceased or will cease

23/1/2025

Issue date

16/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

3,250,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as consideration for the Werner Lake Project.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

HTMAD : OPTION EXPIRING 19-JAN-2026 EX \$0.25

TO (Existing Class)

ASX +security code and description

HTMO : OPTION EXPIRING 19-JAN-2026

Please state the number of +restricted securities where the escrow period has expired or is about to expire

9,225,000

And the date the escrow restrictions have ceased or will cease

23/1/2025

Issue date

17/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

9,225,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to previous placements.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.001000

Any other information the entity wishes to provide about the +securities to be quoted

N/A.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HTMO : OPTION EXPIRING 19-JAN-2026	25,921,159
HTM : ORDINARY FULLY PAID	32,840,010

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HTMAC : ORDINARY FULLY PAID RESTRICTED	0
HTMAD : OPTION EXPIRING 19-JAN-2026 EX \$0.25	95,000