



ASX Announcement

31st January 2025

Issue of Shares and Secondary Trading Notice

Matsa Resources Limited ('Company') wishes to confirm the allotment of 82,363,105 fully paid ordinary shares pursuant to a share placement announced on 30 January 2025. In addition, there were 15,000,000 unlisted options issued with an exercise price of \$0.05 and expiring 30 September 2027.

An Appendix 2A has been lodged with respect to the issue of the new shares and the Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

The Company advises that the Shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Sections 674 and 674A of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A (7) and (8) of the Act.

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

Yours sincerely

Andrew Chapman
Director/Company Secretary

For further information please contact:

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Executive Chairman
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CORPORATE SUMMARY

Directors

Paul Poli - Executive Chairman

Pascal Blampain

Andrew Chapman

Shares on Issue

732.60 million

Unlisted Options

241.16 million @ \$0.05 - \$0.10

Top 20 shareholders

Hold 68.86%

Share Price on 30th January 2025

4.0 cents

Market Capitalisation

A\$29.3 million