



OMNIA
METALS GROUP LTD

ASX RELEASE | FOR PERIOD ENDING 31 DECEMBER 2024

Quarterly Report **OMNIA METALS**

ASX:OM1

OMNIAMETALS.COM.AU

QUARTER HIGHLIGHTS

Drilling and exploration

- **Gold, copper, nickel, and PGE anomalies identified across Ord Basin Project in Western Australia's Kimberley region**
- **Heritage Survey at Salt Creek project in WA's Goldfields scheduled to advance exploration at gold and copper targets**

Corporate

- **Omnia continues to work with the ASX towards reinstatement.**

Health, Safety and ESG

- **High safety and performance standards maintained across operations**
- **Ongoing engagement with First Nations' people in Australia and Canada**

Omnia Metals Group Ltd ("Omnia" or the "Company") is pleased to provide this report on activities during the quarter ending 31 December 2024.

EXPLORATION UPDATE

Ord Basin Project – East Kimberley, Western Australia

Omnia identified a copper-gold in-soil anomaly during the quarter, after results were received from a soil geochemistry program at its 100%-owned Ord Basin Project, located 140km south of Kununurra in Western Australia (refer ASX announcement - Exploration Update – Ord Basin Project - 11 December 2024).

The 126-sample UltraFine+™ program highlighted the anomaly in the Northern Exploration Target, as well as a platinum, palladium, and nickel anomaly in the Southern Exploration Target (Figure 1).

The campaign involved collecting soil samples from 100m x 200m spaced grids at a depth of approximately 15cm and was designed as a first-pass screening to assess mineralisation potential.

At the Northern Exploration Target, results revealed peak gold values of up to 32.8ppb and copper values up to 1,200ppm.

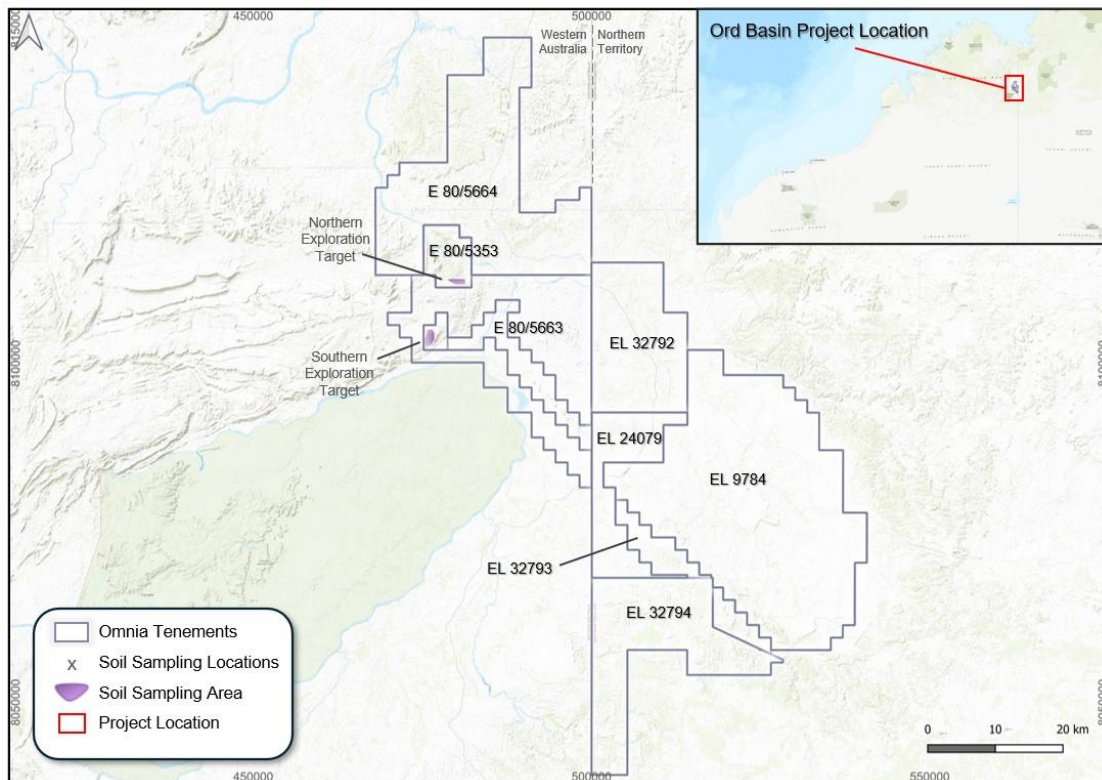


Figure 1 – Location of the Ord Basin Project, highlighting the Northern and Southern Exploration Targets.

At the Southern Exploration Target, results returned PGE values of up to 324ppb or 0.3g/t and peak nickel values of up to 1,800ppm.

The soil sampling campaign was conducted in close collaboration with representatives of the Purnululu people, who were on site to monitor progress by the Company (Figure 2).

As announced during the quarter, the next stage of exploration involves a follow-up aerial VTEM survey. Based on these results, the Company will then complete geological mapping and follow-up geochemistry sampling during H1 2025.



Figure 2 – Purnululu monitors on-site assisting with soil sampling at the Ord Basin Project.

Salt Creek Project – Goldfields, Western Australia

The Company also scheduled a Heritage Survey with the Upurli Upurli Native Title Group (UUNAC) during the quarter at its Salt Creek Project, located in the Goldfields region of Western Australia. Due to an intense rain event, the heritage Survey was postponed until February 2025.

The site covers more than 220km² and contains highly prospective gold and copper targets, which were identified by the Company during 2024.

Following completion of the Heritage Survey, The Company plans to commence the approved Program of Work to undertake up to 5,000m of RC drill testing.

HEALTH AND SAFETY

Omnia is pleased to report there were no safety incidents during operations at the Company's sites.

The Company continues to maintain high standards of safety and performance across all exploration activities to ensure the health and wellbeing of the Company's employees and associated individuals and businesses.

ENVIRONMENTAL, SOCIAL AND GOVERNANCE (ESG)

Omnia is dedicated to ensuring exploration activities have minimal disruption to the local environment. The Company is committed to incorporating sustainable practices throughout its operations, both on site and in the office.

As an operator in Australia and Canada, Omnia continues to prioritise engagement with local First Nations communities and strengthen relationships with local stakeholders.

CORPORATE ACTIVITIES

Reinstatement of trading

Omnia continues to fully cooperated with the ASX to achieve reinstatement and will update the market accordingly.

SIGNIFICANT ANNOUNCEMENTS

The Company released significant ASX announcements in the last quarter:

- 1 October 2024 [Exploration to commence at Ord Basin Project](#)
- 15 October 2024 [Exploration Update – Ord Basin and Salt Creek Projects](#)
- 8 November 2024 [Exploration Update](#)
- 11 December 2024 [Exploration Update – Ord Basin Project](#)

-Ends-

This announcement is approved for release by the Board of Omnia Metals Group.

For further information please contact:

INVESTORS

James Warren

MANAGING DIRECTOR

E. james@omniametals.com.au

MEDIA

Emily Evans

MEDIA AND CONTENT MANAGER

E. emily@hellospoke.com.au

ABOUT OMNIA METALS GROUP

Omnia Metals Group Ltd (ASX:OM1) goal is to become a leader in the exploration, and development, of future facing commodities used in advanced technologies and essential to the global energy transition.

FORWARD LOOKING STATEMENTS

Statements contained in this release, particularly those regarding possible or assumed future performance, costs, dividends, production levels or rates, prices, resources, reserves or potential growth of Omnia Metals Group Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

COMPETENT PERSONS STATEMENT

The information in this report which relates to Exploration Results is based on information compiled by Dr. James Warren, a Competent Person who is a member of the Australian Institute of Geoscientists. Dr. Warren is the Executive Director of Omnia Metals Group Ltd. Dr. Warren has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr. Warren consents to the inclusion in this report of the matters based on the information in the form and context in which it appears.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

OMNIA METALS GROUP LTD

ABN

68 648 187 651

Quarter ended ("current quarter")

31 DECEMBER 2024

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers		
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs (net of reimbursement of labour cost charged to external parties)	(97)	(202)
	(e) administration and corporate costs	(28)	(179)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	-	7
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (internal labour allocation to exploration)	-	9
1.9	Net cash from / (used in) operating activities	(125)	(365)
2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	(70)	(187)
	(e) investments	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
	(f) other non-current assets	-	-
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(70)	(187)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other lease payments	(10)	(21)
3.10	Net cash from / (used in) financing activities	(10)	(21)

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	224	592
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(125)	(365)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(70)	(187)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(10)	(21)

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	19	19

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	19	224
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	19	224

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	30
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

7.	Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	-	-
7.5	Unused financing facilities available at quarter end		
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
	N/A		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(125)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(70)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(195)
8.4 Cash and cash equivalents at quarter end (item 4.6)	19
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	19
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	0.01
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: Yes	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: The group intends to raise fund to support its operations. The Company has a strong relationship with multiple funders and existing shareholders, and believes fundraising will be successful.	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: Yes, based on the ability to raise funds .	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 31 January 2025

Authorised by: The Board of Omnia Metals Group Ltd

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.