



Announcement Summary

Entity name
NEURIZON THERAPEUTICS LIMITED

Date of this announcement
Friday January 31, 2025

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	2,160,000	31/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEURIZON THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35094006023

1.3 ASX issuer code

NUZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/1/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Sergio Duchini	Mr Sergio Duchini	960,000
Marcus Hughes	Mr Marcus Hughes	600,000
Katie MacFarlane	Kathryn MacFarlane	600,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240905/pdf/067jp5psg2d17g.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	30/6/2032

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NUZ : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20240905/pdf/067jp5psg2d17g.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Grant of unlisted options to Non-Executive Director's, Mr Sergio Duchini, Mr Marcus Hughes and Dr Katie MacFarlane (or their nominee(s)) following shareholder approval at the Company's Annual General Meeting held on 9 October 2024, pursuant to Resolutions 12(a), 12(b) and 12(c).

Issue details

Number of +securities

2,160,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUZ : ORDINARY FULLY PAID	492,305,766
NUZOA : OPTION EXPIRING 30-APR-2026	116,315,955

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUZAQ : OPTION EXPIRING 05-FEB-2028 EX \$0.26	384,000
NUZAR : OPTION EXPIRING 30-JUN-2032 EX \$0.20	10,404,800
NUZAO : OPTION EXPIRING 19-JAN-2026 EX \$0.175	2,300,000
NUZAM : OPTION EXPIRING 28-FEB-2026 EX \$0.10	832,500
NUZAP : OPTION EXPIRING 28-JUN-2026 EX \$0.3325	5,000,000
NUZAG : PERFORMANCE RIGHTS	3,287,000
NUZAN : OPTION EXPIRING 31-DEC-2025 EX \$0.15	3,000,000
New class - code to be confirmed : Unlisted Options	2,160,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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