



Exploration of high-grade gold prospects in world-class terranes of Côte d'Ivoire

Aggressive exploration program funded and underway

121 Mining Investment Presentation | Cape Town
February 2025

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The information in this report that relates to Exploration Results is based on, and fairly represents, information compiled by Mr Travis Schwertfeger, who is a Member of the Australasian Institute of Geoscientists. Mr Schwertfeger is the Executive Chairman of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a competent person as defined in the 2012 Edition of the "Australasian Code for reporting of Exploration Results, Exploration Targets, Mineral Resources and Ore Reserves" (JORC Code). Mr Schwertfeger consents to the inclusion in this report of the matters based upon his information in the form and context in which it appears.

References may have been made in this announcement to certain past ASX announcements, including references regarding exploration results. For full details, refer to the referenced ASX announcement on the said date. The Company confirms that it is not aware of any new information or data that materially affects the information included in these earlier market announcements.

Released with the authority of the board of Many Peaks Minerals Limited

Investment Highlights



Côte d'Ivoire: a stable and attractive mining investment jurisdiction, with West Africa the fastest growing gold producing region globally



World Class Birimian Gold Terrane in Côte D'Ivoire, the highest ranked region for gold discovery over the past decade, and still under-explored



Experienced Board and Exploration Team with track record of discovery and project development in West Africa. Recent appointment of Mr Francis Harper as Chairman



Projects recently acquired by Many Peaks have extensive high-quality databases from over **US\$4.5M of previous exploration expenditure**



High-grade gold intercepts at recent discovery include **47m @ 3.72 g/t** from surface, with limited drilling across an open 12km anomalous gold corridor

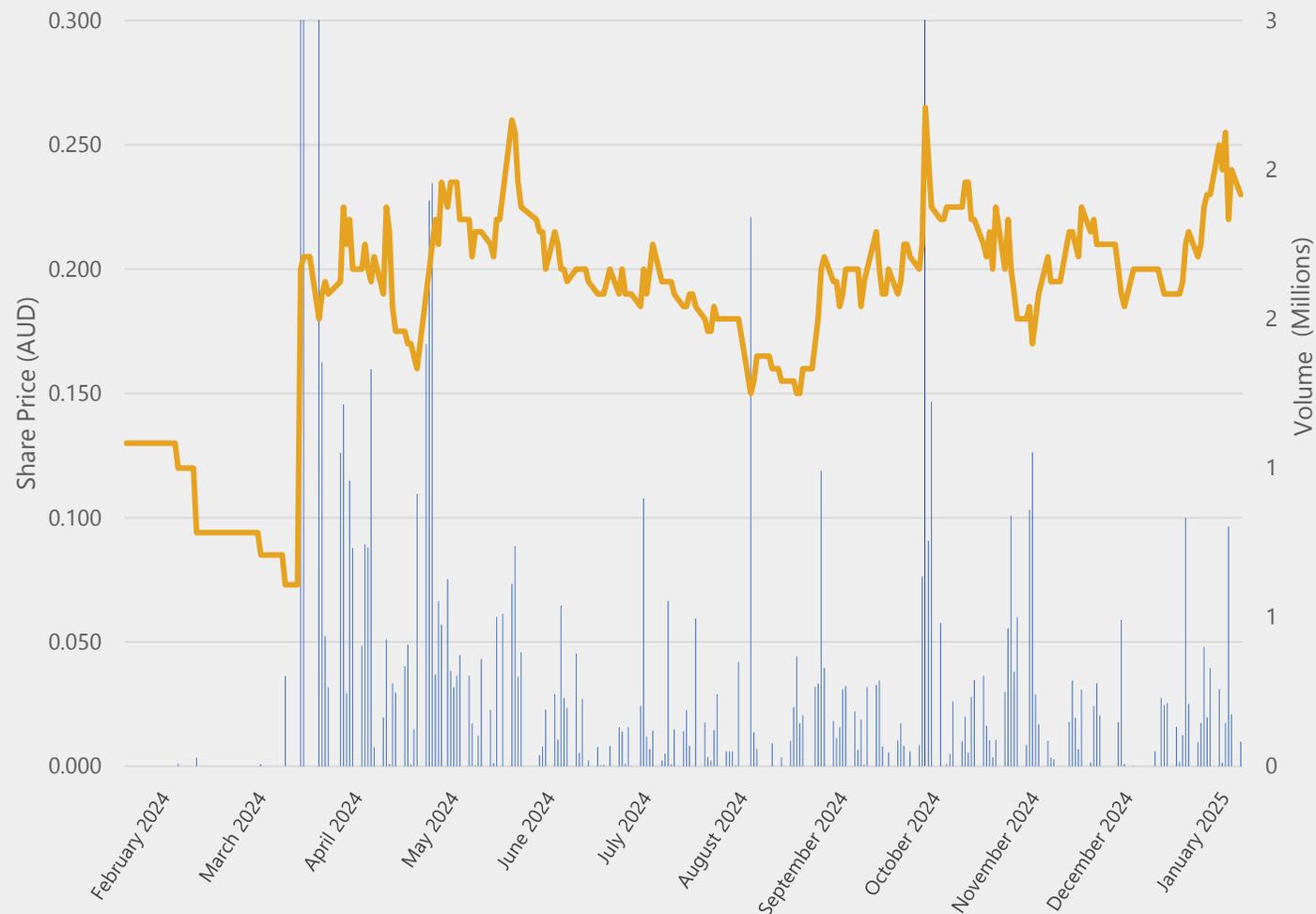


Aggressive exploration program, with 23,655m of reconnaissance drilling completed over past 6 months and a fully funded **> 12,000m drilling planned** is planned and already in progress for first half of 2025

Capital Structure

Share Price	A\$0.23
Current Shares on Issue	81.5M
Unlisted Options (EX A\$0.25 to A\$0.40 strike)	25.3M
Performance Rights	5M
Market Cap. (undiluted)	\$18.7M
Enterprise Value (undiluted)	A\$12.8M
Cash (as at 31 December 2024)	A\$5.9M
52 Week Trading Range	A\$0.05 – A\$0.295

MPK 12-Month Share Price



Board & Management



FRANCIS HARPER NON-EXECUTIVE CHAIRMAN

Mr Harper is a former Chair of Tietto Minerals Ltd, West African Resources Ltd Predictive Discovery Ltd and Manas Resources Ltd (now Turaco Gold Limited). He co-founded Blackwood Capital in 2002, which has raised over \$1 billion for ASX resources companies including the IPO's of Tietto Minerals, West African Resources, Azumah and Manas Resources.

Prior to Blackwood he spent 15 years with NM Rothschild in the US, the UK and Australia in resources M&A and project finance advisory. He holds LLB (Hons) and BEc degrees.

TRAVIS SCHWERTFEGER MANAGING DIRECTOR

Experienced company director across mineral resources sector with +25yrs global industry experience in exploration, resource estimation, project development and mining operations, including over 7 years' operating in West Africa. Former Director of Exore Resources (acquired by Perseus Mining in Sept. 2020) and previously held roles with Newmont Mining Corporation, Hecla Mining, and executive and non-exec director of various ASX and TSX listed companies.

MARCUS HARDEN NON-EXECUTIVE DIRECTOR

Geologist with extensive exploration and management experience throughout Africa, Australia, Asia and the Americas with a track record for discovery across multiple projects. Former senior exploration roles held with First Quantum Minerals Ltd, Gryphon Minerals Ltd, Bellevue Gold Ltd and Alicanto Minerals Ltd among others and currently President for Gladiator Metals.

BEN PHILIPS NON-EXECUTIVE DIRECTOR

Over 15 years experience in commercial negotiations across industries including Oil and Gas, Resources, Medical technology, SaaS and Defence. Mr. Phillips advises departments ranging from R&D and exploration through to production, commercialisation and sales. ASX listed positions include Executive Chairman of Norfolk Metals Limited and Non-Executive Chairman of Mount Hope Mining.

MOHAMED NIARÉ MANAGER, CÔTE D'IVOIRE

With over 25 years' experience in the mining and exploration sector, Mohamed has provided tenement management, corporate governance, logistical support and community engagement for multiple public and private West African focused companies.

Previous experience includes senior administrative roles in with West African focussed mining companies including Newmont, Randgold and Resolute.

AARON BERTOLATTI COMPANY SECRETARY

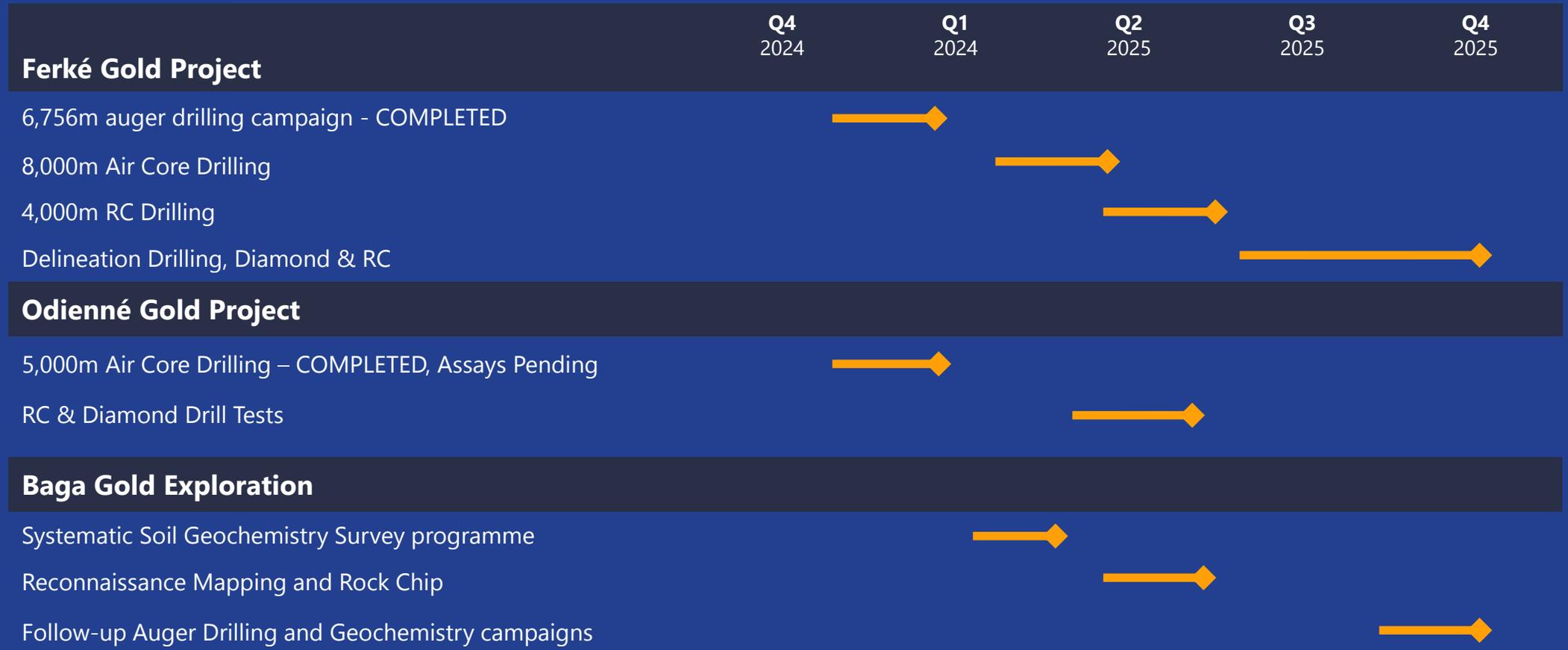
Qualified Chartered Accountant and Company Secretary with over 15 yrs experience in the mining industry and accounting profession.

Significant experience in the administration of ASX listed companies, corporate governance and corporate finance.

Côte d'Ivoire Projects



2024-25 Proposed Work Programmes



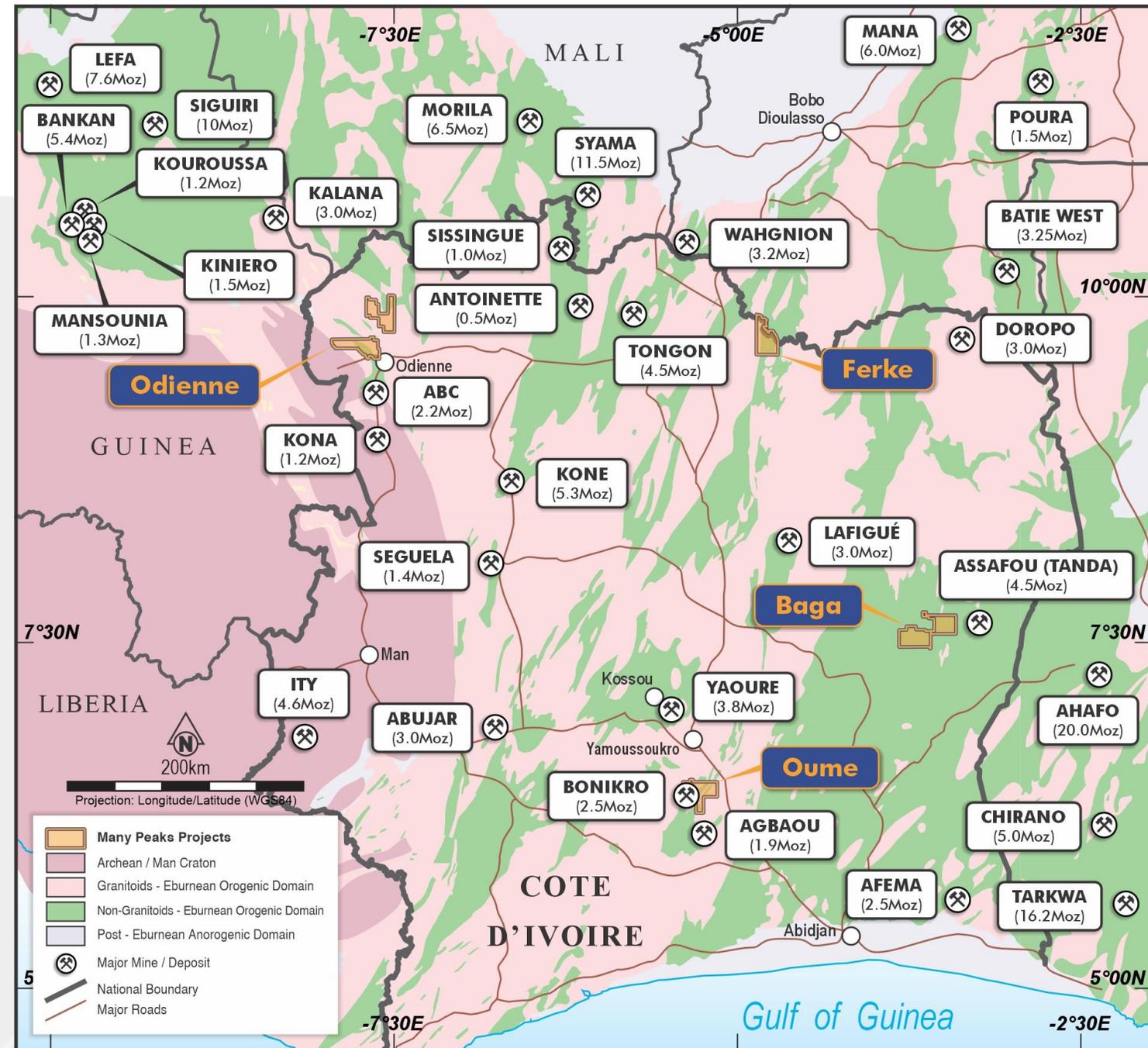
Côte D'Ivoire

Advancing Recent Discoveries towards maiden resource estimations in a world class terrain

- Highly prospective 1,919km² land position in West Africa
- Côte D'Ivoire has strong economy and stable government and is host to multiple gold mines producing > 1Moz pa
- Host to largest proportion of the world-class Birimian Gold Terrane in West Africa

Recent gold discoveries for immediate drilling:

- **Ferké Gold Project**, high-grade gold mineralisation from surface – **currently drilling**
- **Odienné Gold Project**, Extensive gold anomalism adjoining Awalé/Newmont Joint Venture, and on trend with 5.4Moz Bankan Project, with gold mineralisation confirmed in initial drill tests - **8,089m air core drilling – Assays Pending**
- **Baga Gold Project**, Structurally complex setting within Birimian greenstones, located 21km west of Endeavour's 4.5Moz Assafou gold discovery



Ferké Project

Gold discovery confirmed in diamond drilling with significant growth potential

Initial RC drilling and trenching in early reconnaissance returned;

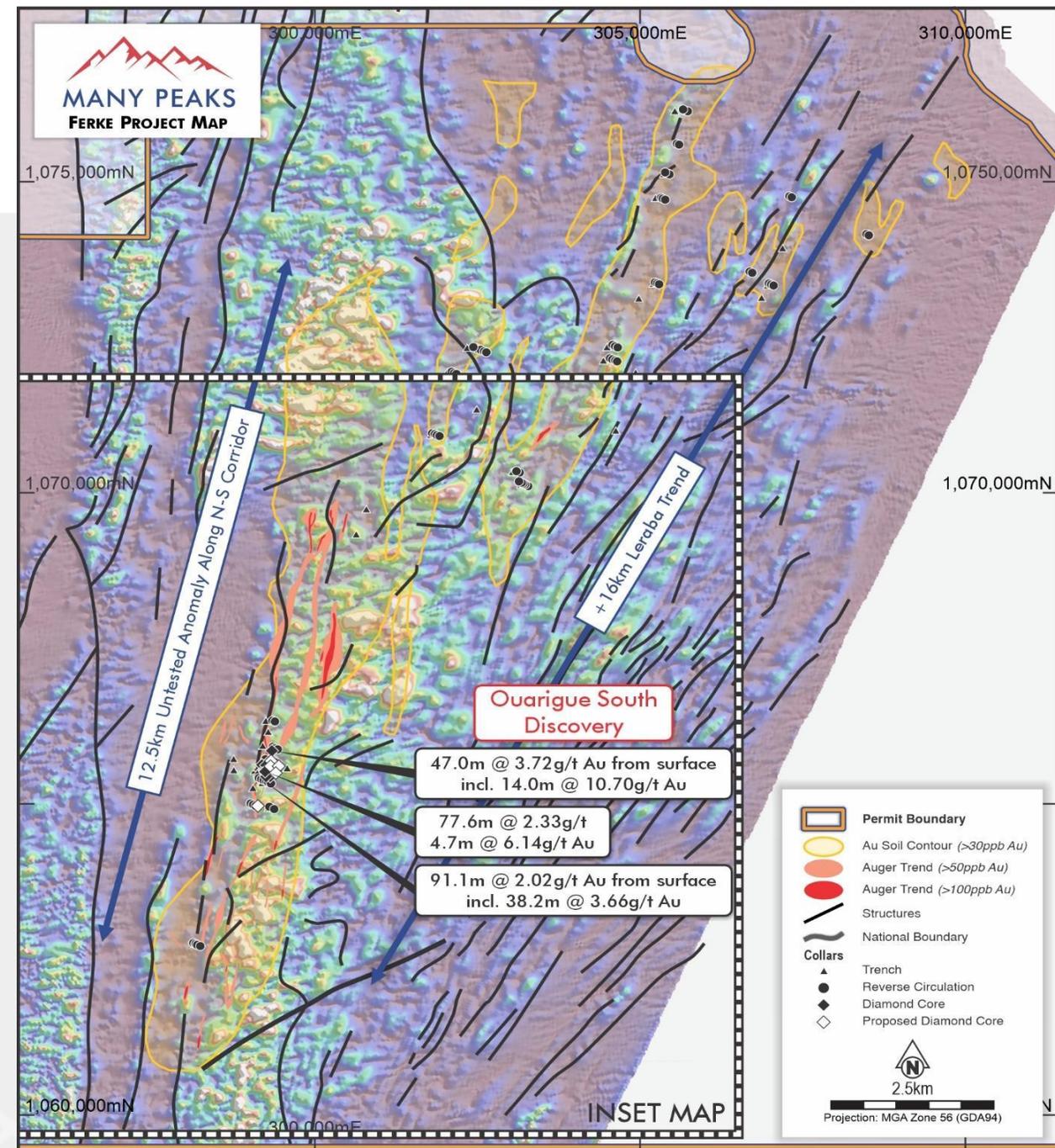
- **34m @ 5.29g/t gold** and **92m @ 1.76g/t gold in trenching**
- **25m @ 3.06g/t gold** from 64m – FNRC016

Central to the >12km north-south gold corridor, initial diamond drill tests return significant mineralisation from surface including;

- **91.1m @ 2.02 g/t gold** from surface – FNDC008
- **47m @ 3.72 g/t gold** from surface – FNDC012
- **15m @ 2.06 g/t gold** from surface, followed by **116.5m @ 0.98 g/t gold** – FNDC005

Current exploration is focused on extensions to High-Grade Mineralisation

- **Multiple targets defined in auger - recently completed** (Next Slide)
- **+1,000m diamond drilling targeting step-outs to Ouarigue gold intercepts - In Progress**
- **Air Core and RC Follow-up - to commence in March**



Ferké – Auger Drilling Results

January 2025 Auger Results Define Multiple Drill-Ready Targets

- 10,000m Air Core and RC Drilling Campaign advancing towards March Commencement.
- Mapping and rock chip sampling in progress on priority targets

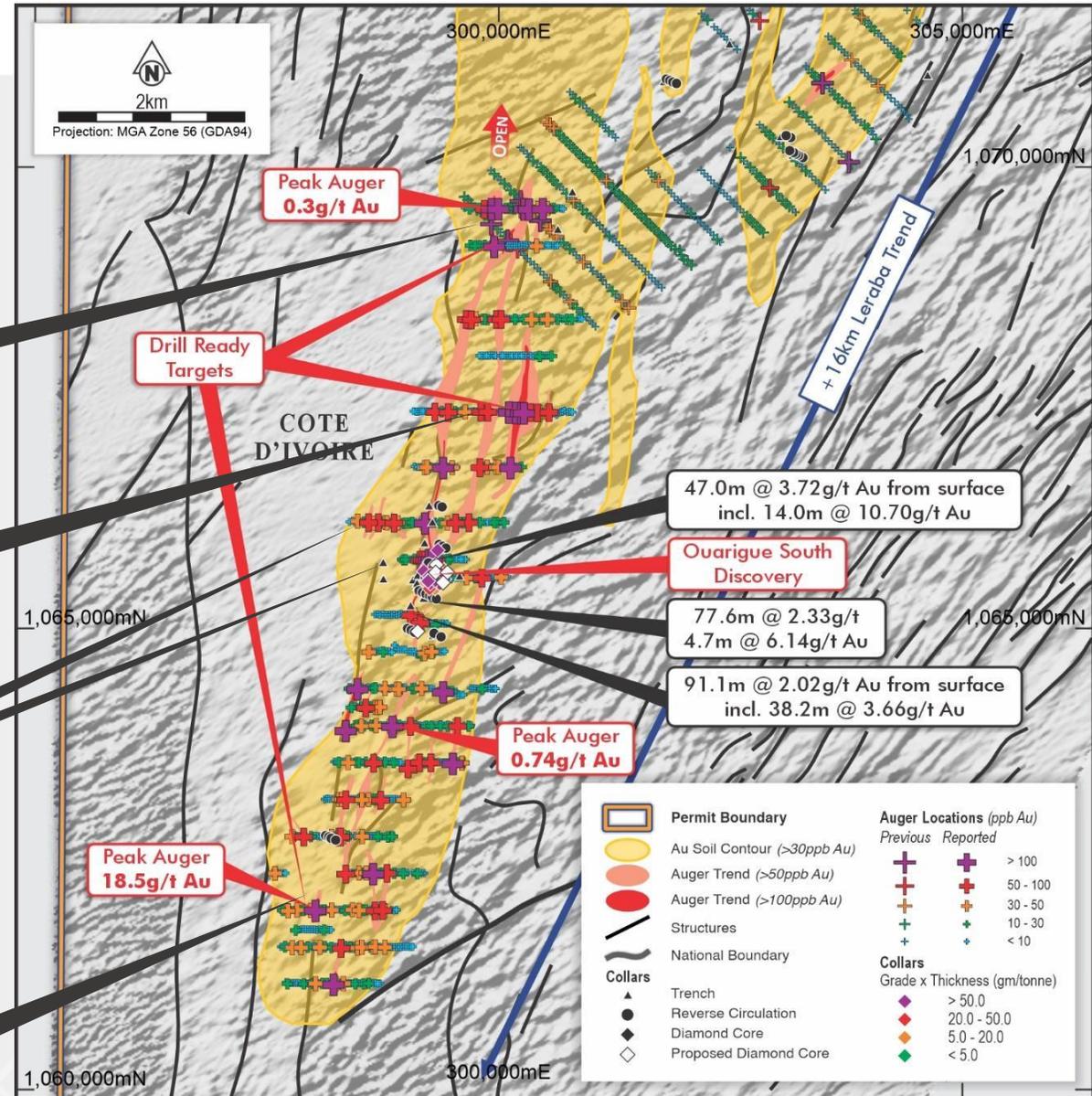


650m wide anomaly, open to the north and anomalism extends >1km south,

340m wide anomaly with consistent >100ppb gold on 600m spaced auger lines

Two priority anomalies on trends offset to west of Ouarigue South Discovery

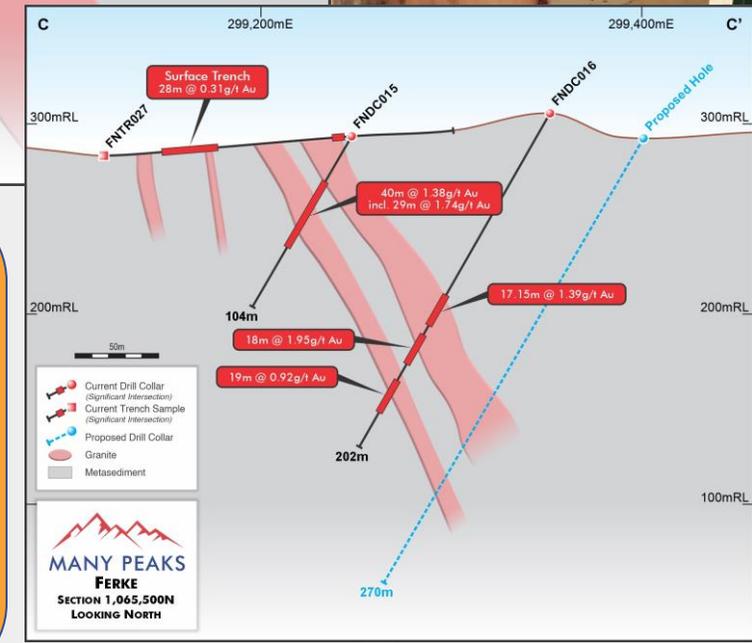
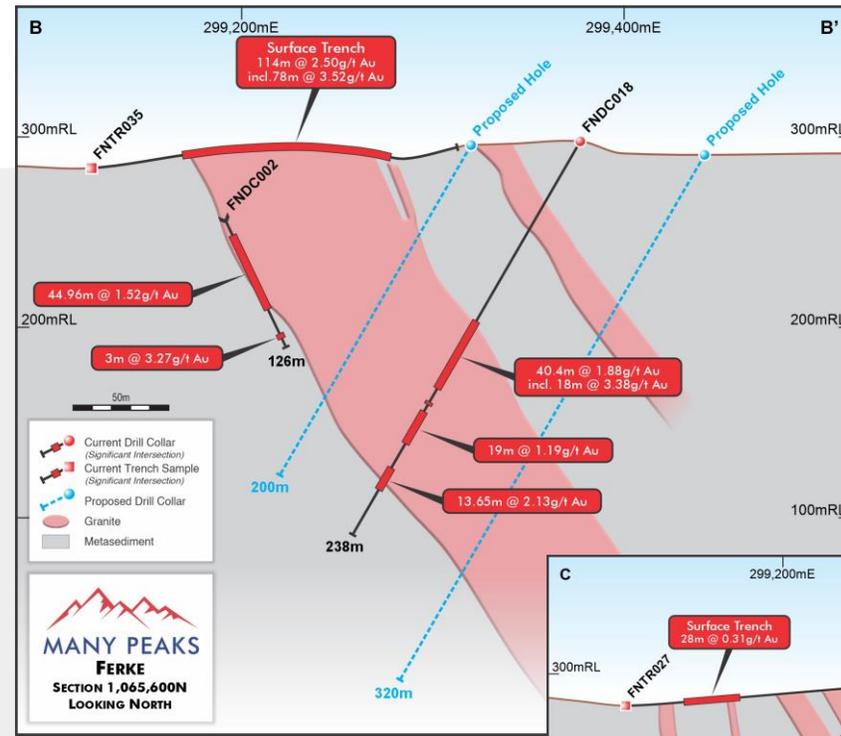
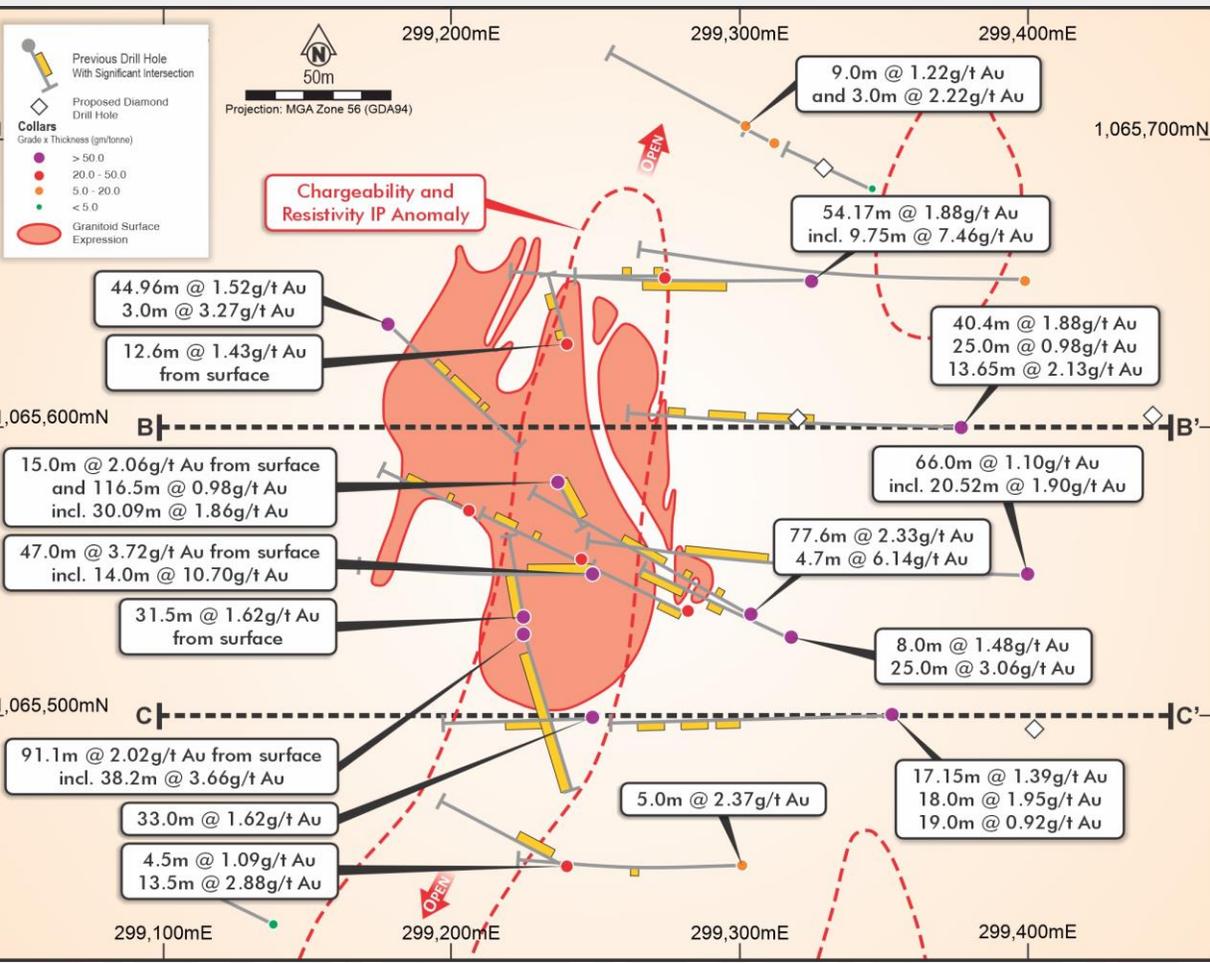
Peak Assay Result of 18.5g/t gold, on trend with high tenor soil anomalism



Ferké – Ouarigou Prospect



Gold Hosted with Quartz-Veined granitic intrusion



Diamond Drilling In-Progress

(+1,000m / 5 holes)

100m to 400m spaced drill holes targeting extensions of gold mineralisation and testing plunge controls on high-grade shoots

Refer to ASX releases dated 26 March, 12 November 2024 & 15 January 2025

Odienné Project

Key landholding in an emerging gold province of West Africa

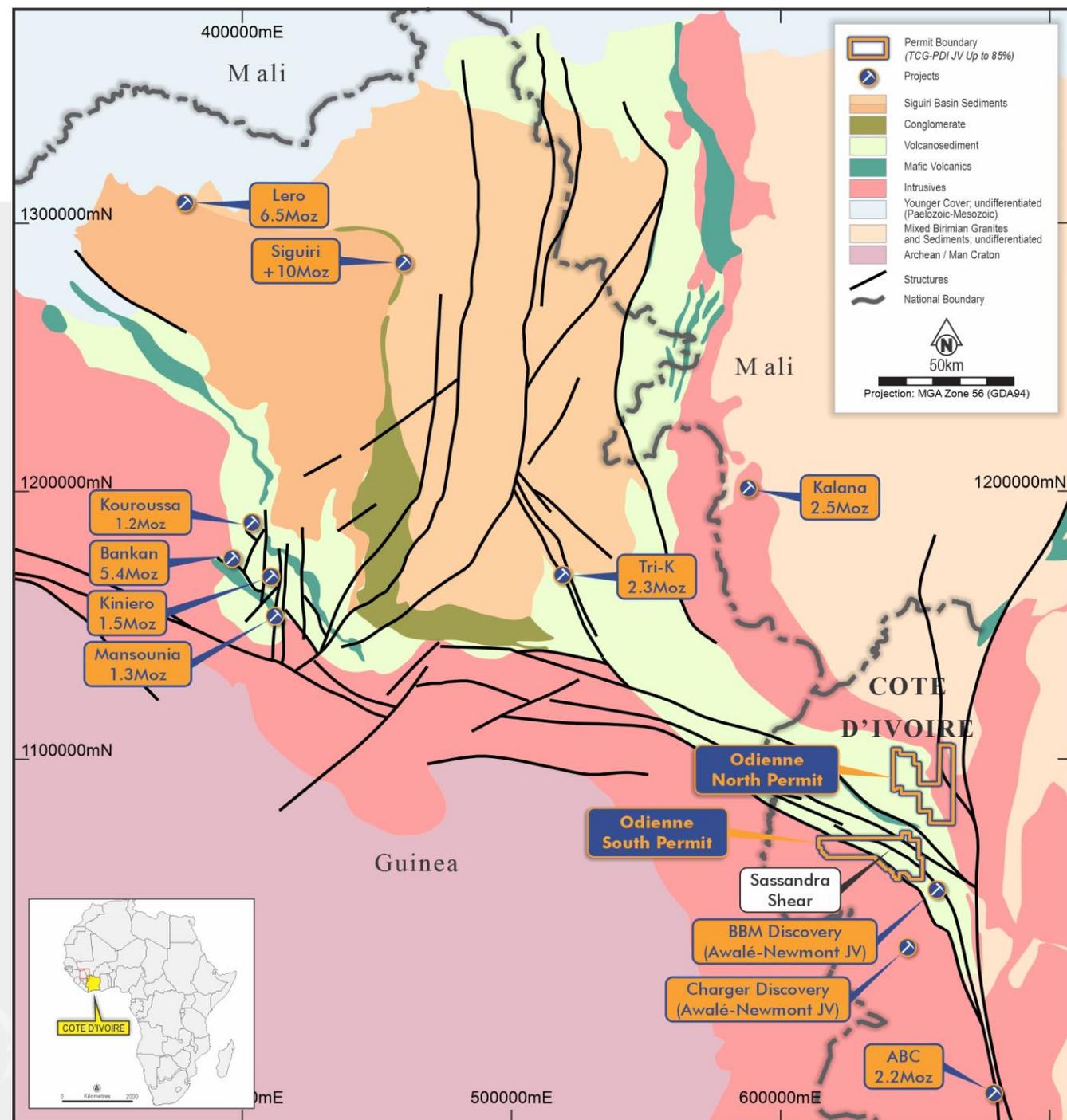
Two permits covering 758km²

Project covers significant extent of high strain corridor associated with the Archean domain margin, comparable in stratigraphy to Guinea's Siguiri basin

Same tectonic corridor hosting;

- Predictive Discovery's 5.4Moz Bankan gold discovery
- Centamin's 2.2Moz ABC Project, and
- Recent gold discoveries advancing at BBM and Charger prospects in adjoining Awalé-Newmont JV

Largely unexplored region emerging as a new exploration province attracting investment in a proven mining jurisdiction



Odienné Project



> 16km of priority gold targets ready for follow-up

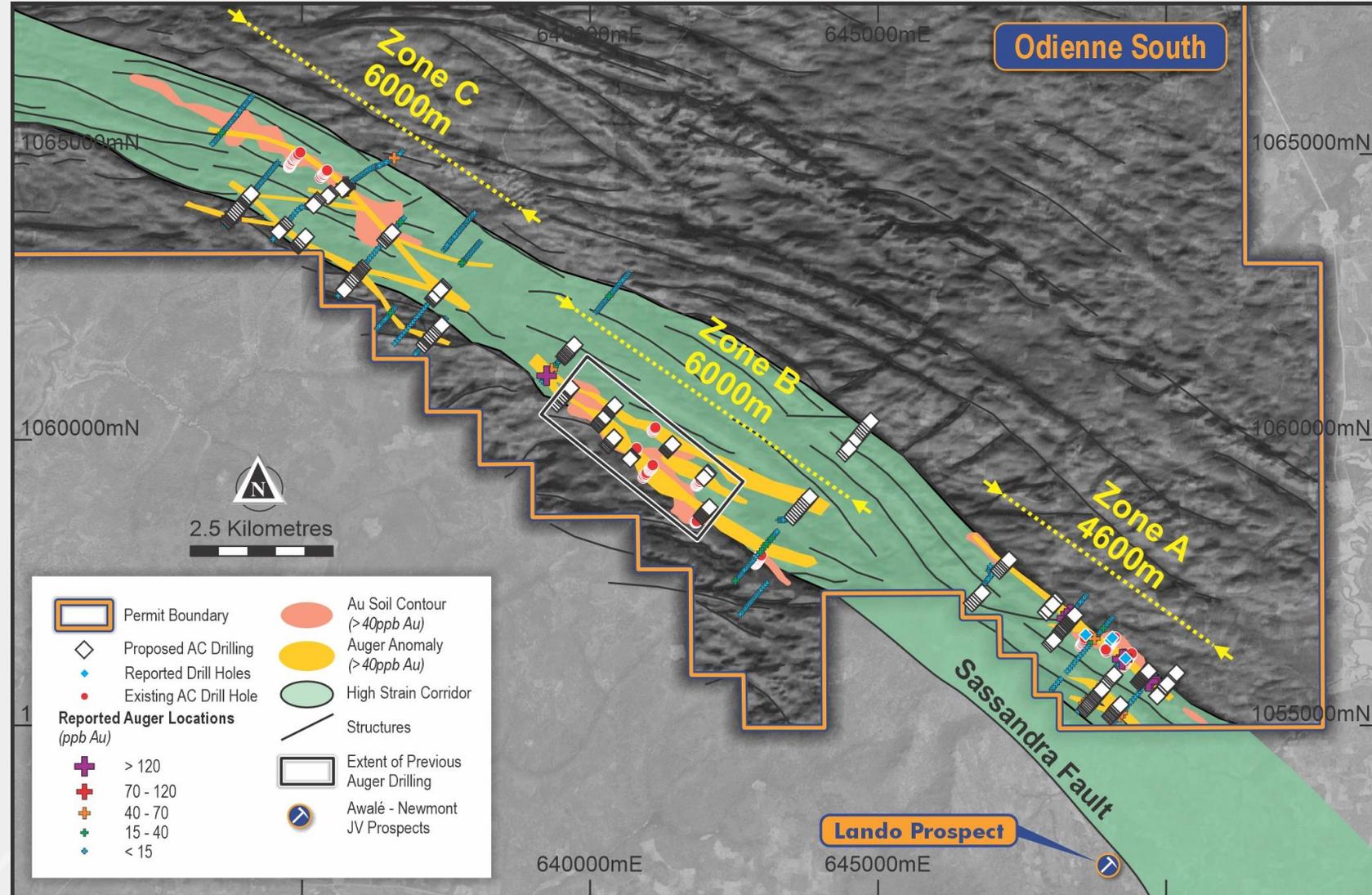
8,810m reconnaissance drilling completed – July

5,000m air core drilling follow-up programme, - commencing end of November

Recent Auger results prioritise several discrete targets within an extensive anomalous gold corridor

Reconnaissance diamond drilling identifies coherent gold-bearing structure in maiden three hole test - **open in all directions**

Emerging Discovery at adjoining permit Awalé-Newmont JV Recent Drill Results include;
57m @ 26g/t gold (Charger) &
75m @ 1.8g/t gold (BBM)



Refer to ASX releases dated 26 March, 26 July, and 20 August 2024

Baga Gold Project

Baga located ~21km west of 4.5Moz Assafou gold discovery (Tanda-Iguela Project / Endeavour Mining)

Reconnaissance mapping has identified occurrences of previously unmapped intrusions and shear corridors with coincident alteration and sulphide minerals

Highly prospective area in underexplored terrain

Staged Surface Geochemistry Campaign In-Progress

- Stream sediment sampling completed
- Soil sampling commencing March quarter

24 Month Option Agreement – Key Terms

Option Fees: US\$40k and 500k MPK shares paid at signing
500k MPK shares due 26 June 2025 if extending 12 mo

Exercise of Option: 6M fully paid ordinary shares in MPK
Milestone Payment(s) of \$1 per oz Au M&I resource, capped at US\$1M



- **Côte d'Ivoire emerging as a top tier Jurisdiction for operating in West Africa**
- **Fastest growing gold producing region over past decade with West Africa emerging as the largest global gold producing region¹**
- **Exposure to World Class West African Birimian Gold Terranes**
- **Strong technical team with significant West African Discovery experience. Recent addition of Mr Francis Harper as Chairman.**
- **Multiple drill ready targets for follow-up, with multiple campaigns for 2024-25 season planned and funded**
- **Compelling value proposition of <A\$20M market capitilisation, with exploration underway at highly prospective projects**
- **Money into the ground, Corporate and Administrative Costs <17% of expenditure first 2 years since listing**



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