



# Plutonic Belt Exploration

## *Dormant for 20 years*

**Catalyst Metals Limited**

February 2025

**ASX:CYL**

[catalystmetals.com.au](http://catalystmetals.com.au)



# Catalyst's Asset Portfolio

Two operating gold mines, controlling three Australian gold belts, funding an attractive organic growth pipeline

## Group Production

110koz pa<sup>1</sup>

(Unhedged, selling at spot)

## Cash and Bullion

A\$84m<sup>1</sup>

## Group AISC

A\$2,352oz<sup>1</sup>

## Group Reserves

1.0Moz @ 3.0g/t<sup>2</sup>

## Group Resources

3.4Moz @ 2.9g/t<sup>3</sup>

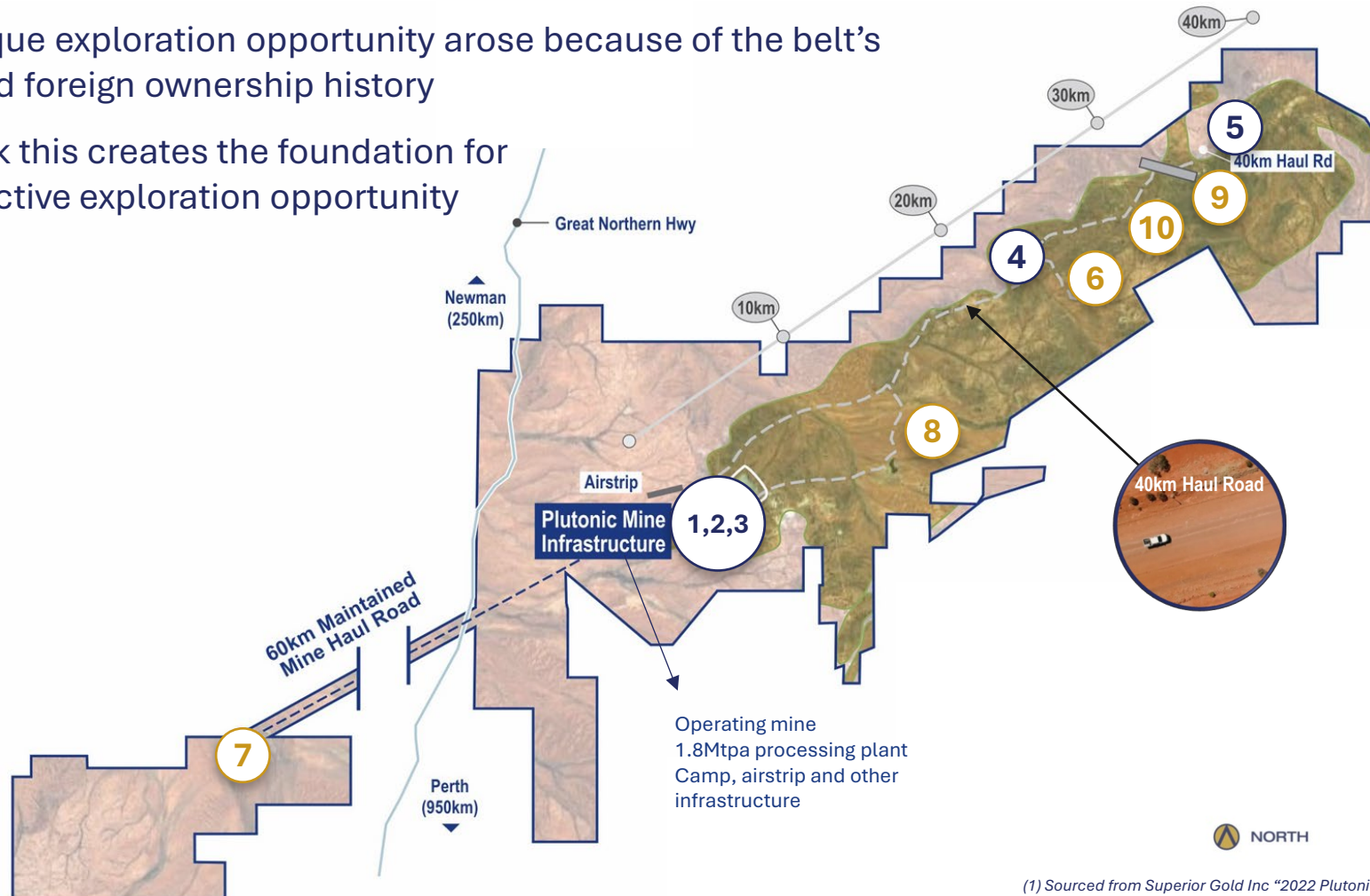


(1) Catalyst ASX Announcement 10 Jul 2024 "Catalyst achieves full year production of 110koz" and ASX announcement 16 January 2025 "December Quarterly Activities Report" (2) CYL announcement 11 September 2024 "1Moz Reserve allows Catalyst to double production for A\$31m" (3) CYL announcement 11 October 2024 "Annual Mineral Resource and Ore Reserve Update" and CYL announcement 31 January 2025 "K1 and K3 Mineral Resource Update"

# A selection of the priority targets

10 rigs on site, drilling 320,000 metres, for \$40m over the next 12 months

- Presentation is about exploration on the Plutonic Belt – ten targets outlined
- The belt has a very large mineral endowment and history of high quality deposits
- The unique exploration opportunity arose because of the belt's fractured foreign ownership history
- We think this creates the foundation for an attractive exploration opportunity



## Near-mine targets

- ① Plutonic – Baltic Deepes
- ② Plutonic – Proximal Zones
- ③ Plutonic – Timor Offset
- ④ Trident
- ⑤ K2

## Regional targets

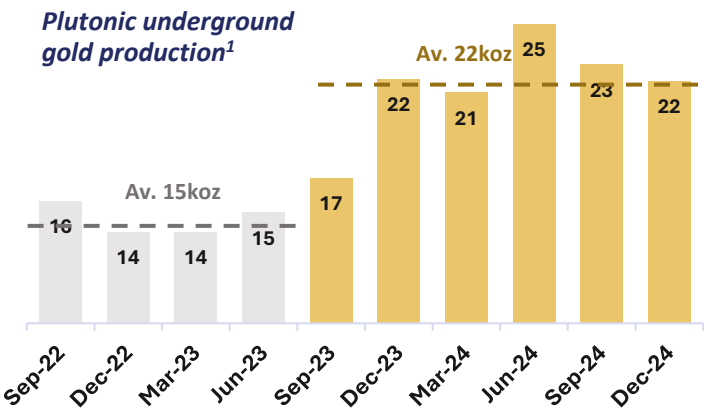
- ⑥ Triple P
- ⑦ Hermes
- ⑧ Parrot and Rosella
- ⑨ Tomahawk
- ⑩ Cinnamon

(1) Sourced from Superior Gold Inc "2022 Plutonic Gold Operations NI 43-101 Report"

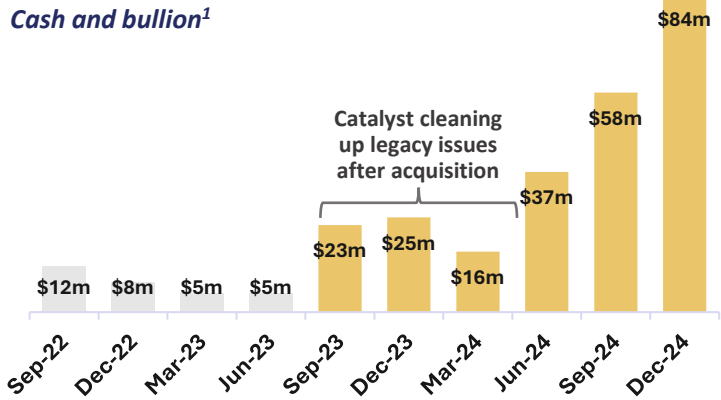
# Stable operations self-funding exploration

Operating cashflows allow the funding of exploration without diluting shareholders

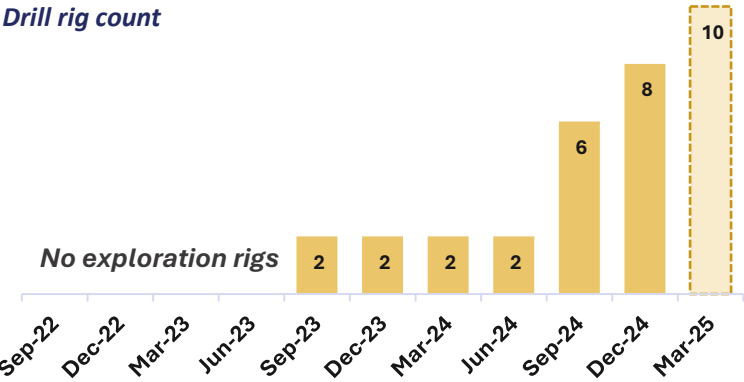
## Consistent gold production



## Consistent cash generation



## Funding 320,000m of exploration



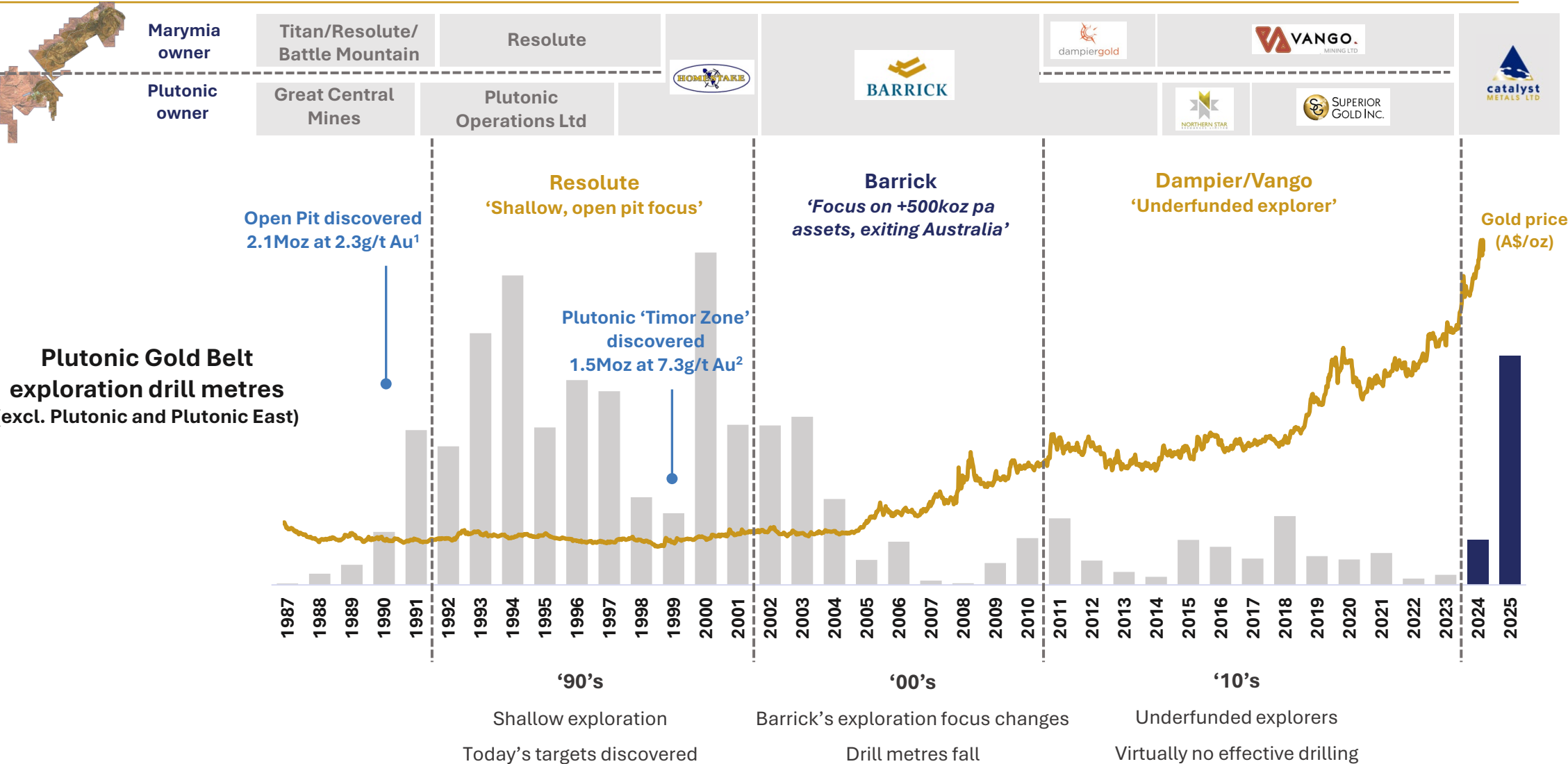
(1) Sourced from internal records and Superior Gold Inc. Management Discussion and Analysis available on SEDAR website





# Fractured foreign ownership suffocated historical exploration

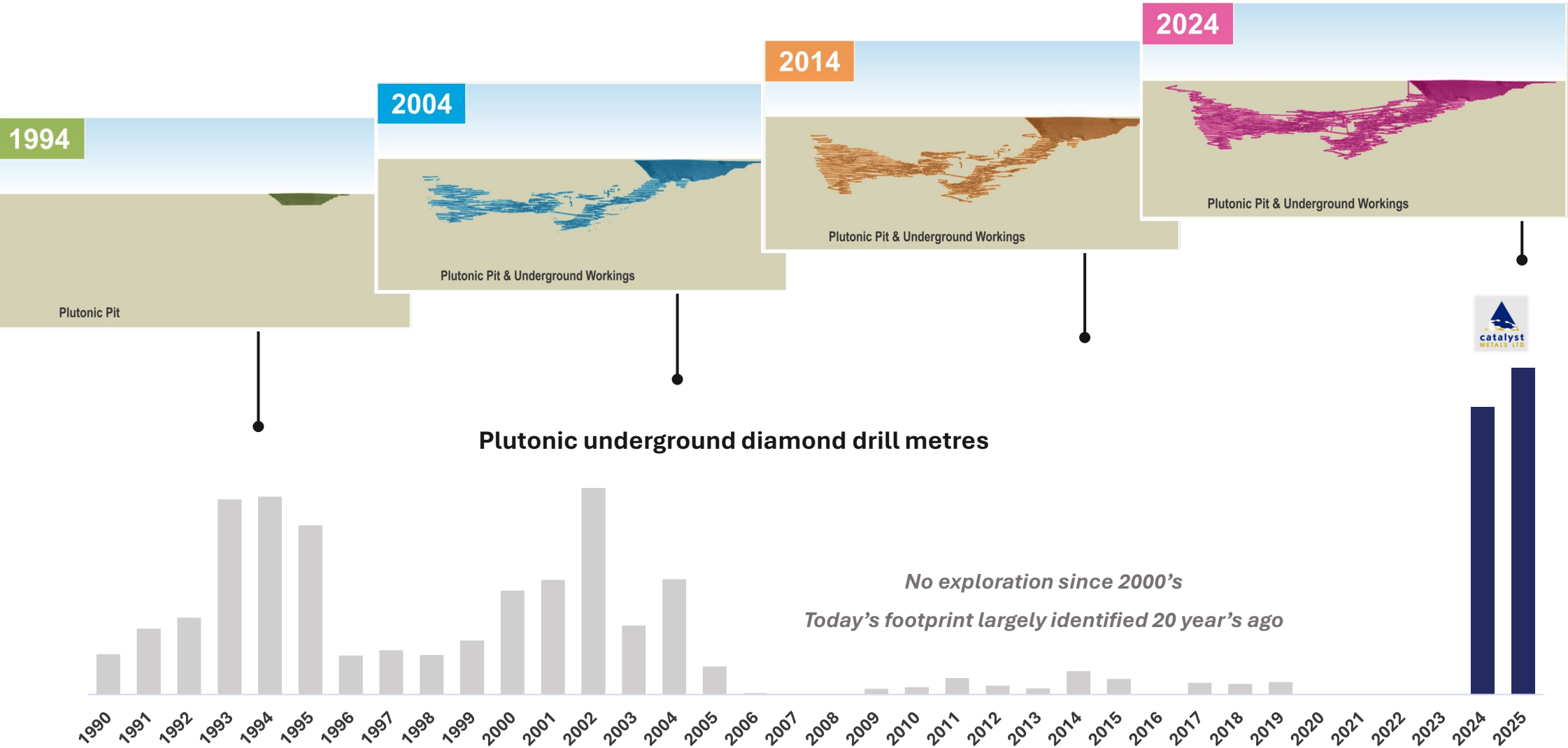
Large, well understood gold system that hasn't had meaningful exploration for 20 years



(1) Sourced from Superior Gold Inc "2022 Plutonic Gold Operations NI 43-101 Report" (2) Endowment based on past production sourced from Plutonic internal production records and CYL announcement 11 October 2024 "Annual Mineral Resource and Ore Reserve Update"

# Plutonic: 7Moz<sup>1</sup> orebody, no exploration since 2000's

No meaningful exploration outside Plutonic's current footprint for 20 years



(1) Calculated as historical production plus current MRE. Sourced from Superior Gold Inc "2022 Plutonic Gold Operations NI 43-101 Report" , MRE sourced from CYL announcement 11 October 2024 "Annual Mineral Resource and Ore Reserve Update"



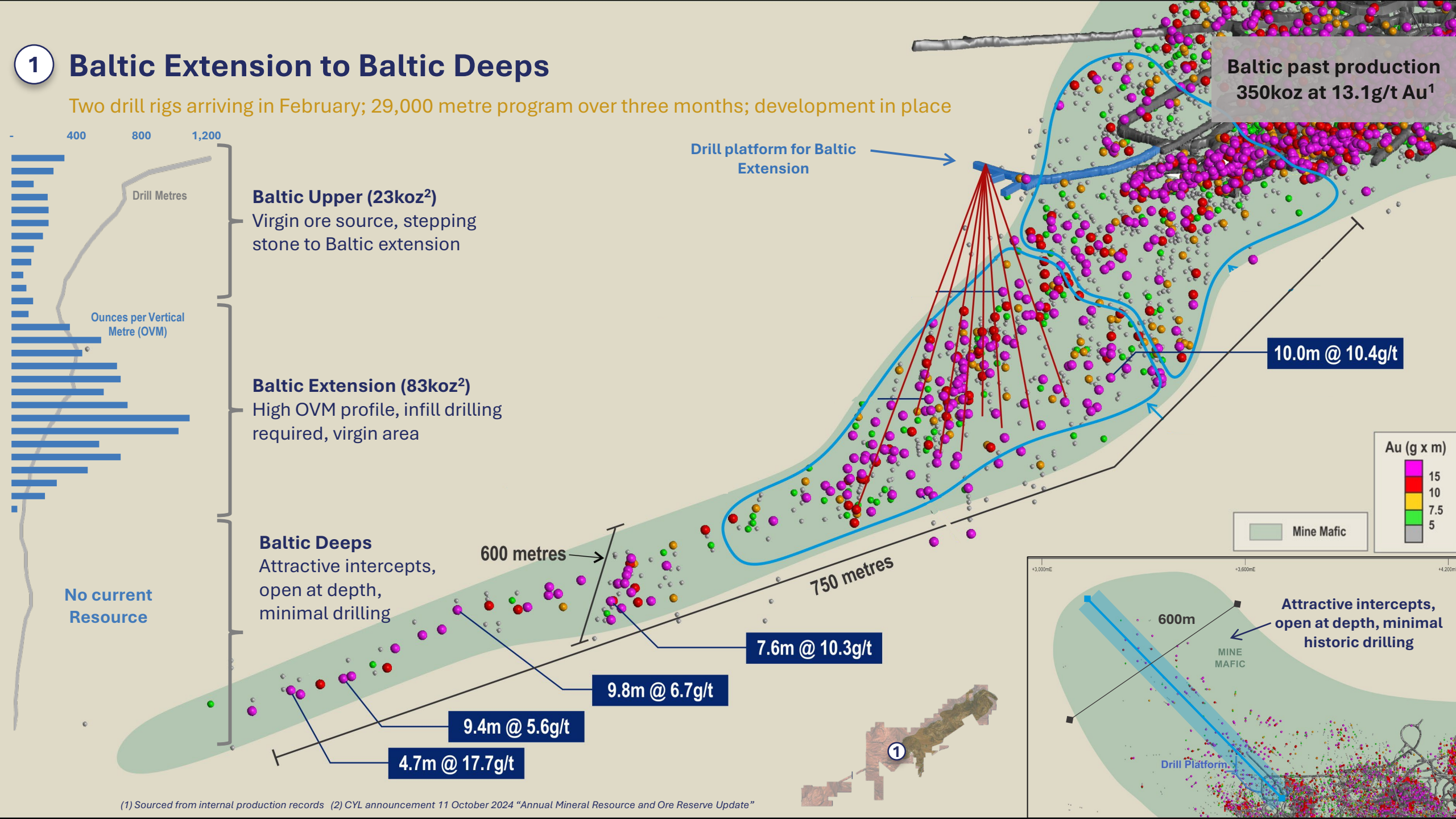
# Near-mine exploration





# 1 Baltic Extension to Baltic Deepes

Two drill rigs arriving in February; 29,000 metre program over three months; development in place

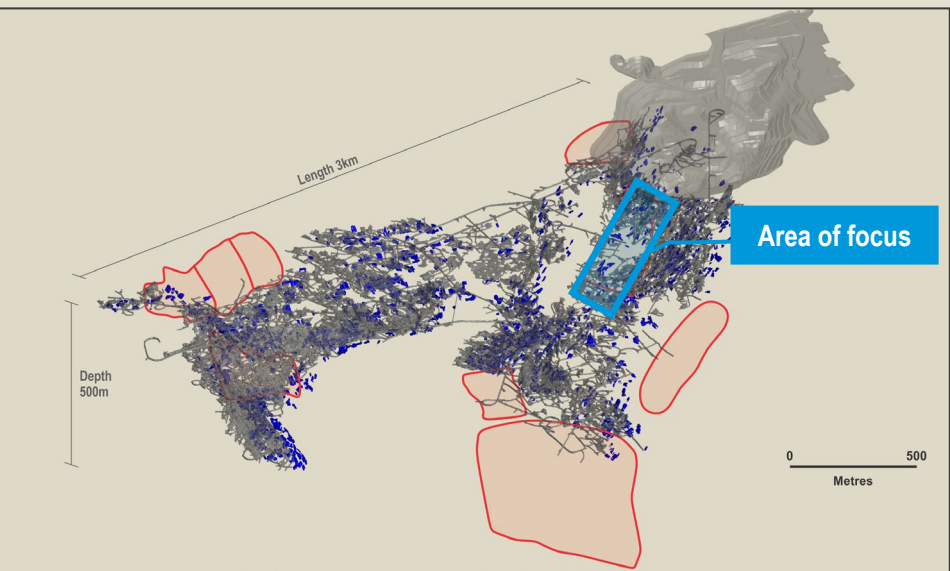
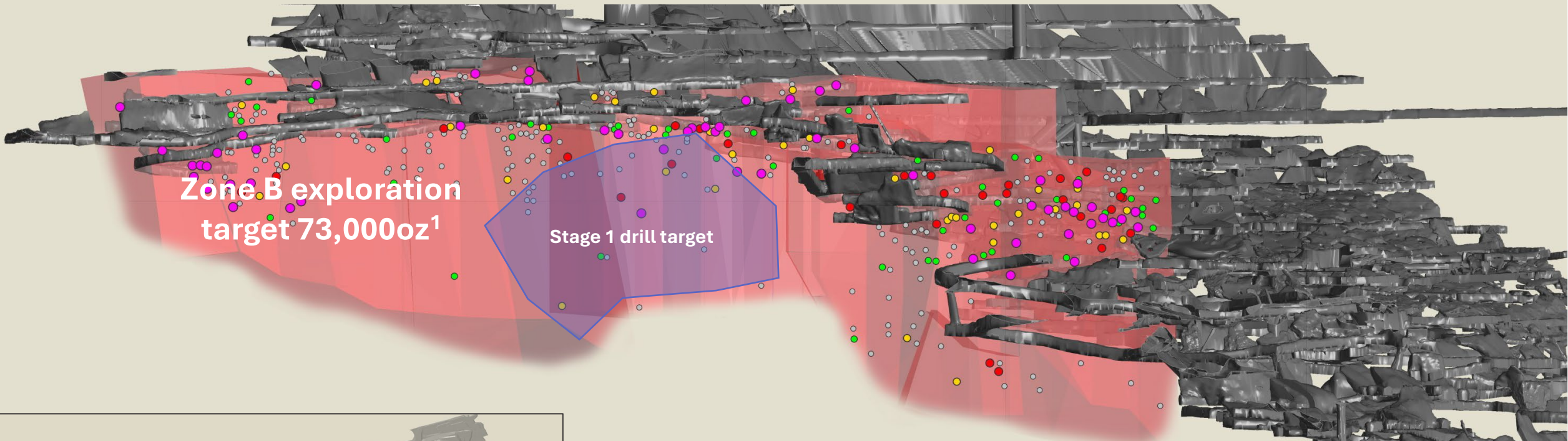


(1) Sourced from internal production records (2) CYL announcement 11 October 2024 "Annual Mineral Resource and Ore Reserve Update"

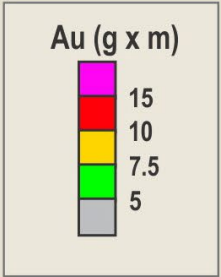


## 2 Plutonic proximal zones

Zone B – one of six proximal growth targets. Currently one rig, moving to two in near future

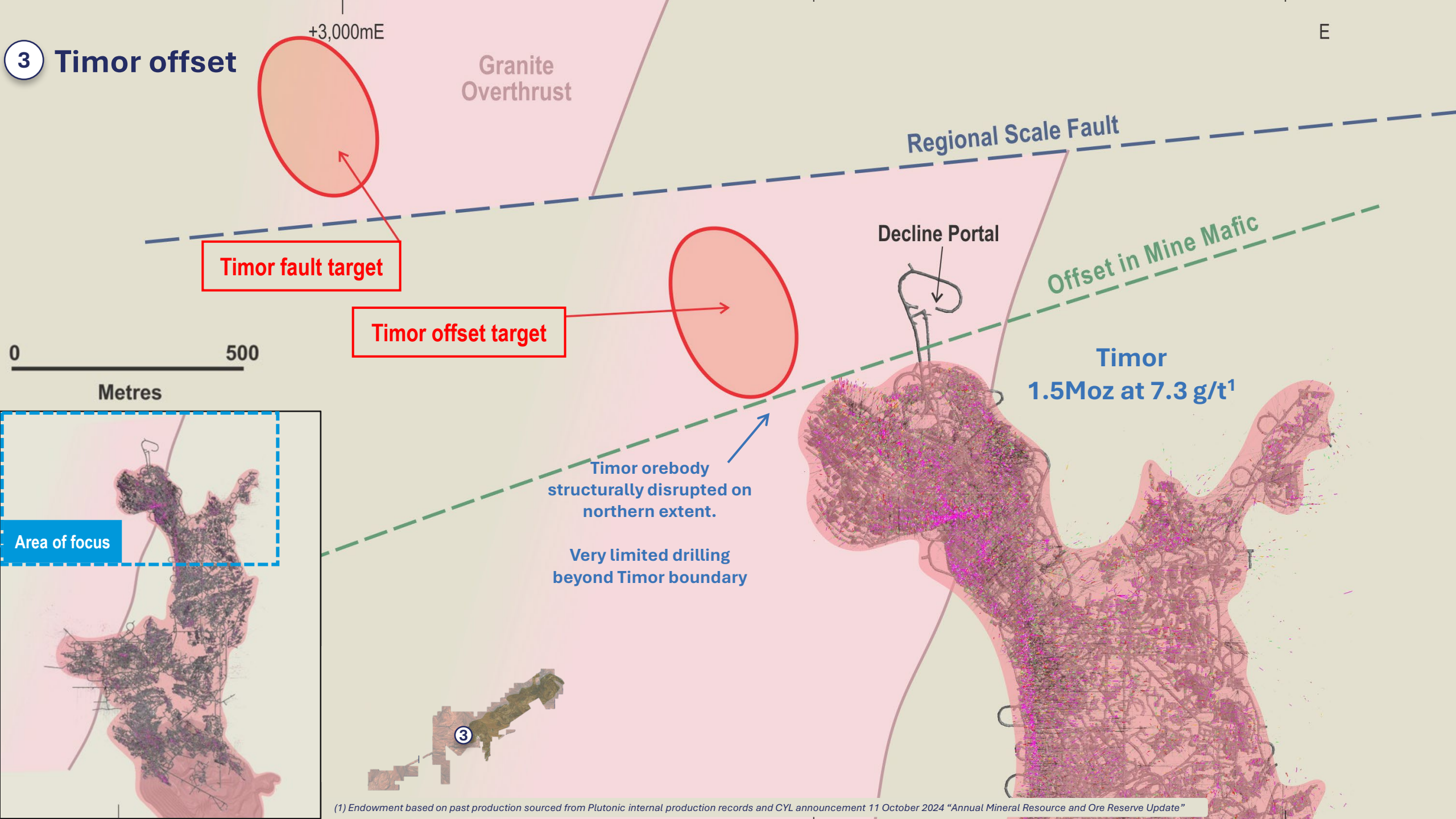


- First drill campaign completed
- Encouraging results
- Virgin areas – near term mining area



(1) Refer to appendices for exploration target methodology

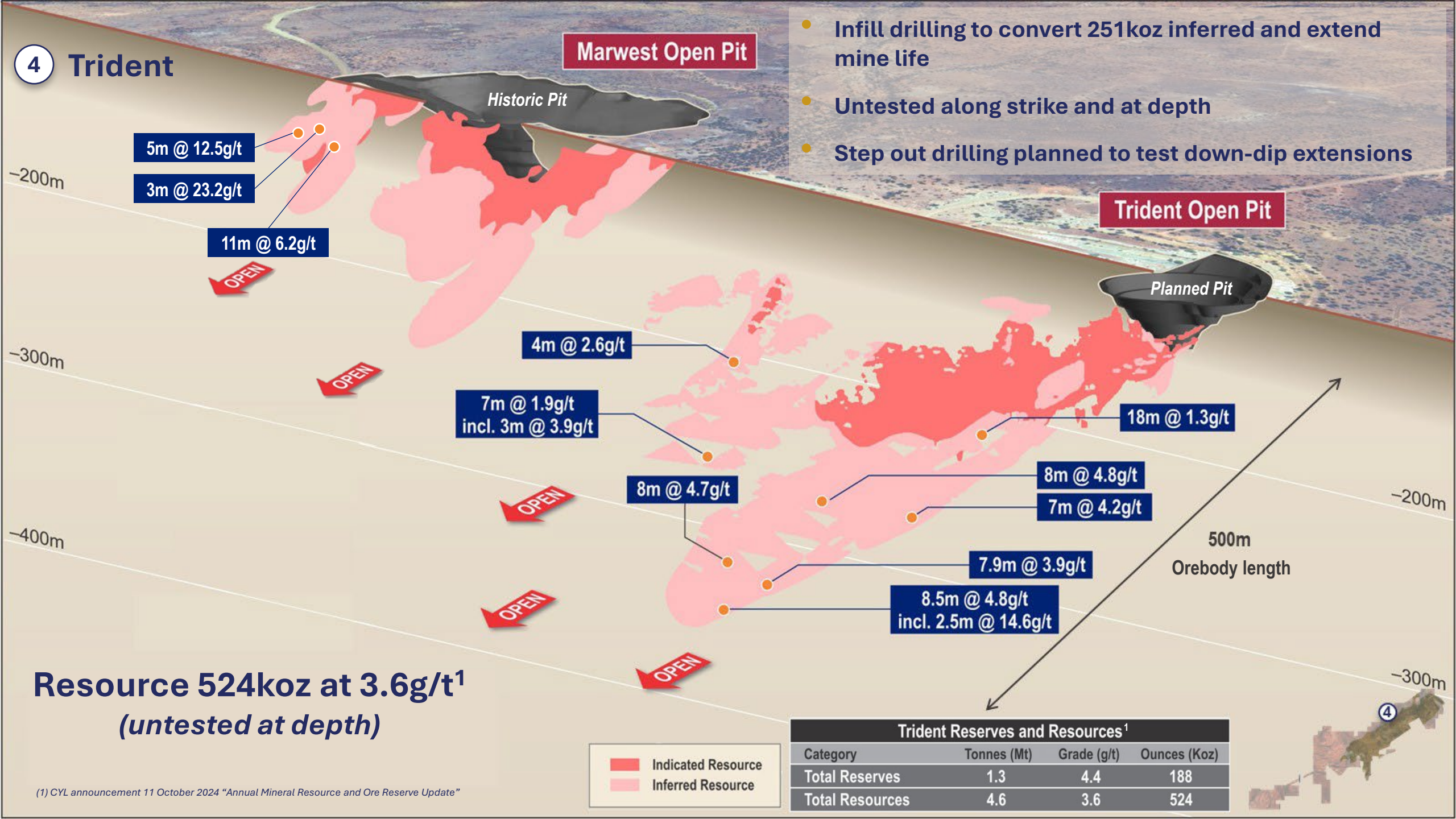




(1) Endowment based on past production sourced from Plutonic internal production records and CYL announcement 11 October 2024 "Annual Mineral Resource and Ore Reserve Update"



# 4 Trident



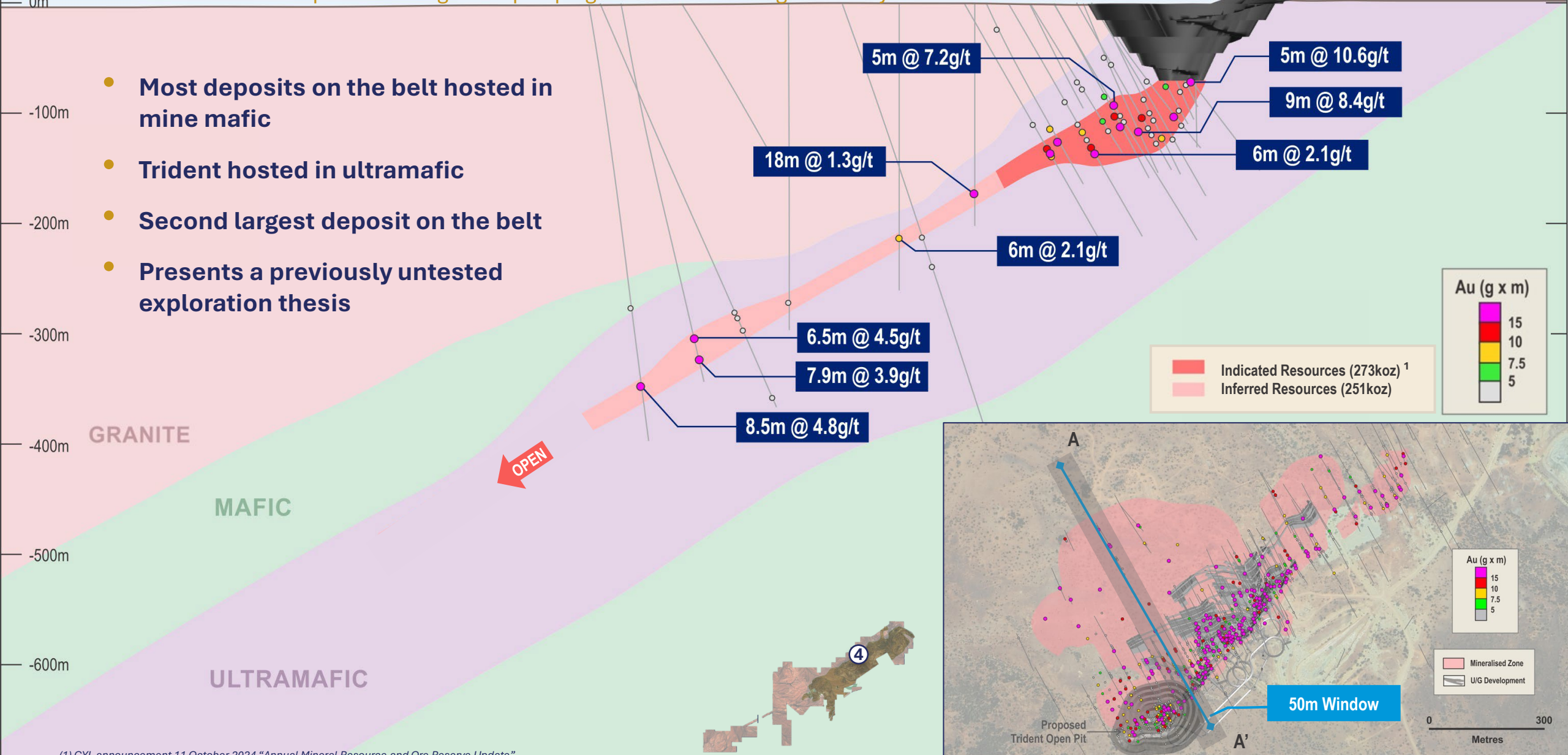


# 4 Trident

A'

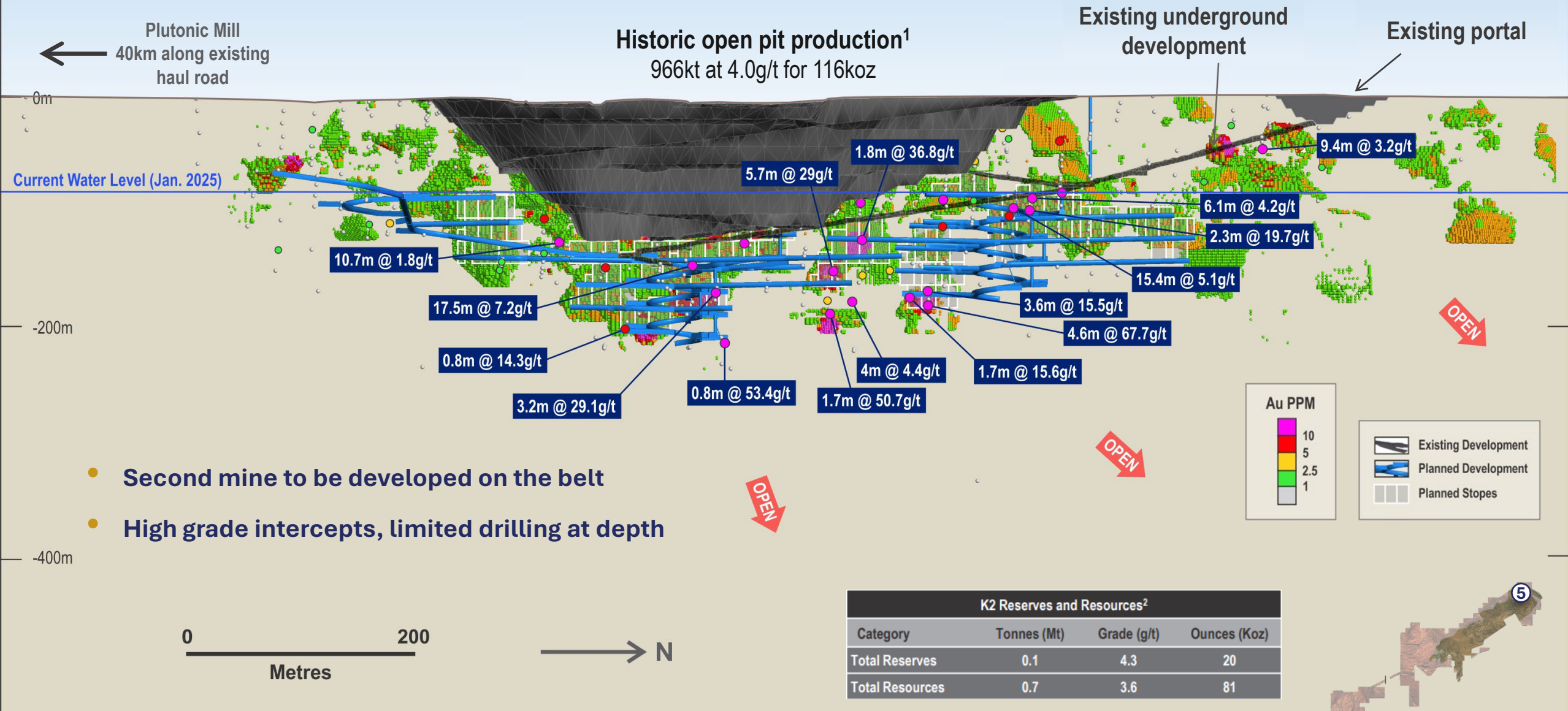
Current resource development drilling with open pit grade control drilling underway

- Most deposits on the belt hosted in mine mafic
- Trident hosted in ultramafic
- Second largest deposit on the belt
- Presents a previously untested exploration thesis



(1) CYL announcement 11 October 2024 "Annual Mineral Resource and Ore Reserve Update"

Situated 40km from Plutonic along a well-maintained haul road







# Regional exploration

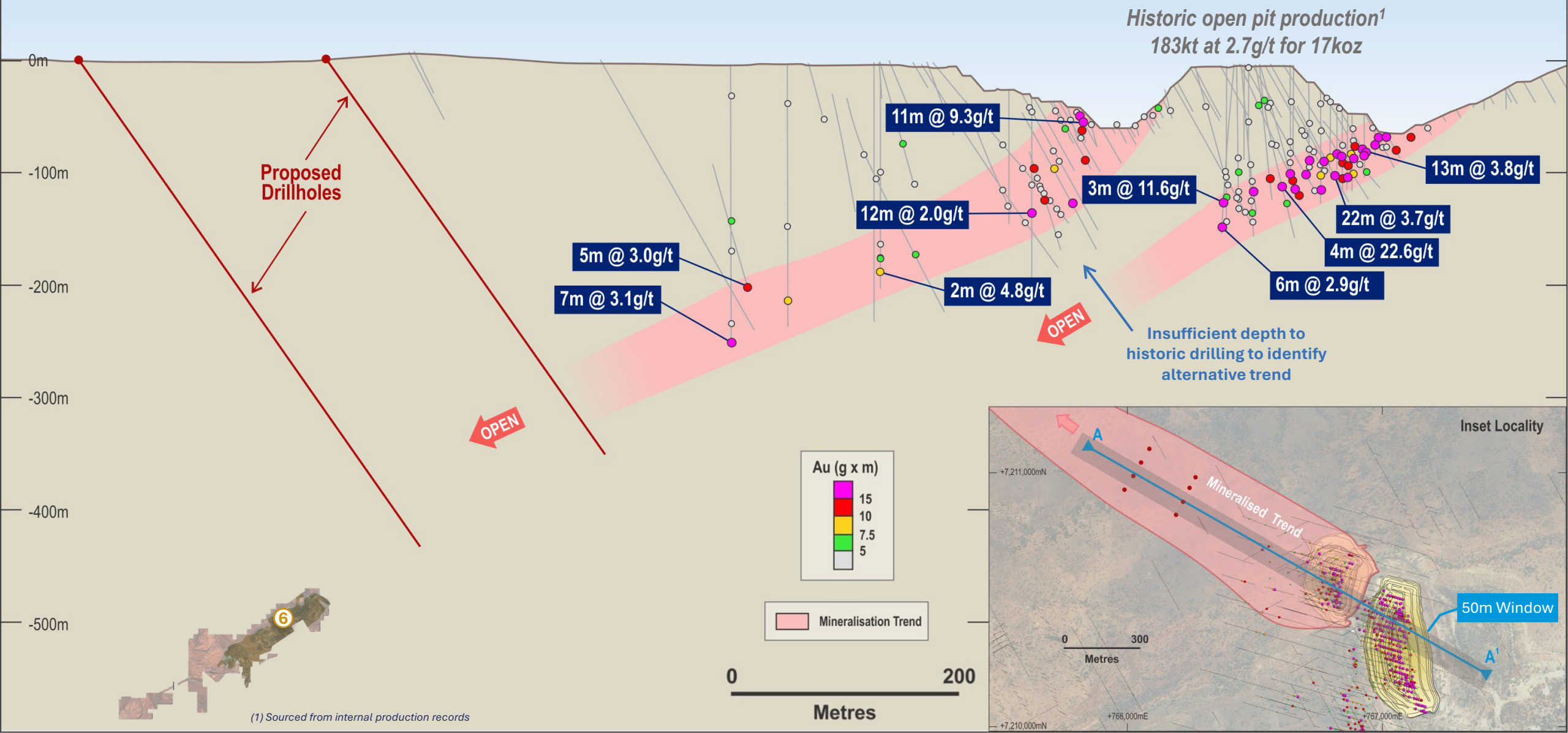




# 6 Triple P

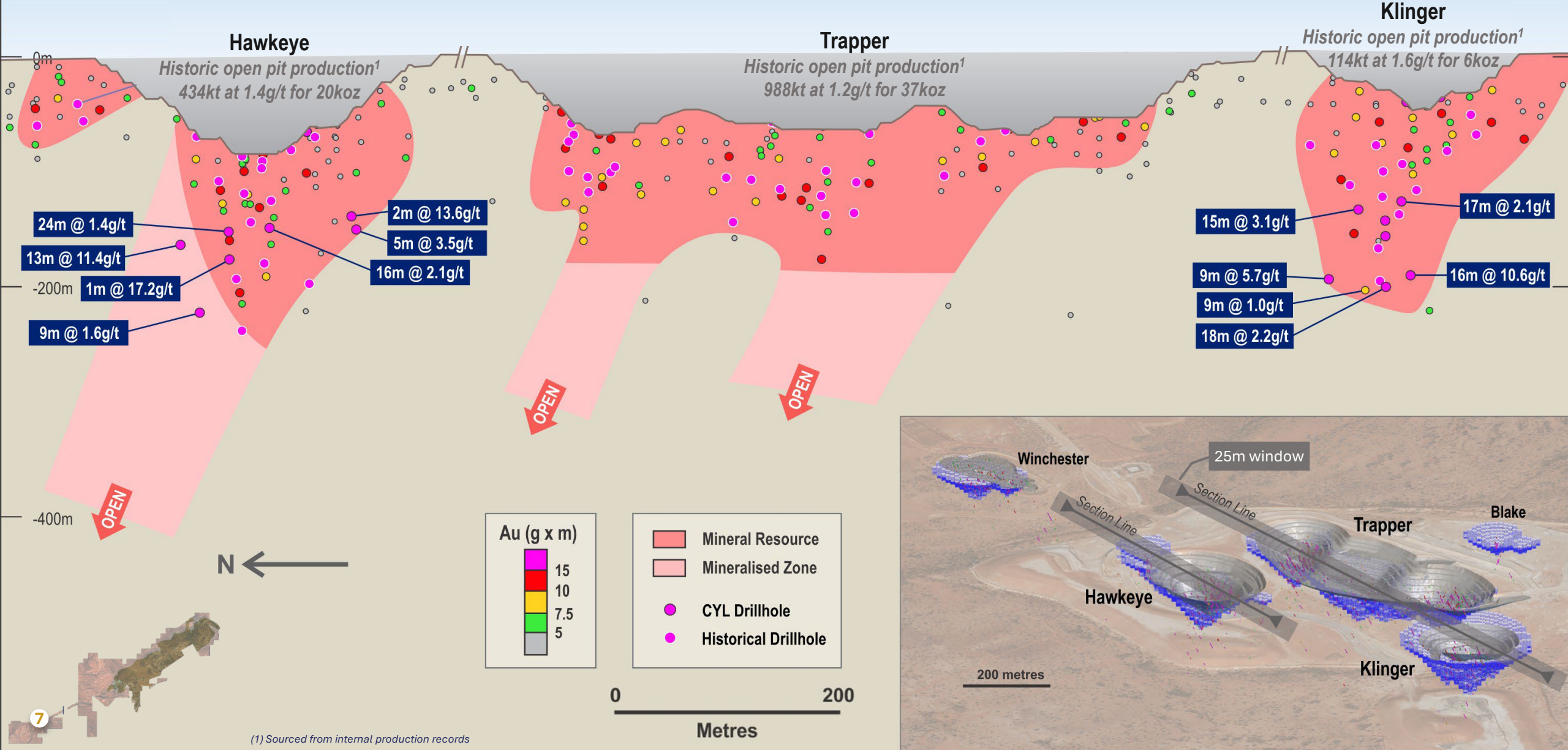
Historically shallow drilling within close proximity to existing pits, step out drilling to test extensions

A<sup>1</sup>



# 7 Hermes

Initial step out drilling by Catalyst confirmed extensions, further drilling to test depth extensions





# 7 Hermes

Successful results from initial step out drilling



24m @ 1.4g/t  
16m @ 2.1g/t  
2m @ 13.6g/t  
5m @ 3.5g/t  
9m @ 1.6g/t

13m @ 11.4g/t  
1m @ 17.2g/t

11m @ 1.5g/t  
15m @ 2.4g/t

17m @ 2.1g/t  
15m @ 3.1g/t  
9m @ 5.7g/t  
16m @ 10.6g/t  
18m @ 2.2g/t

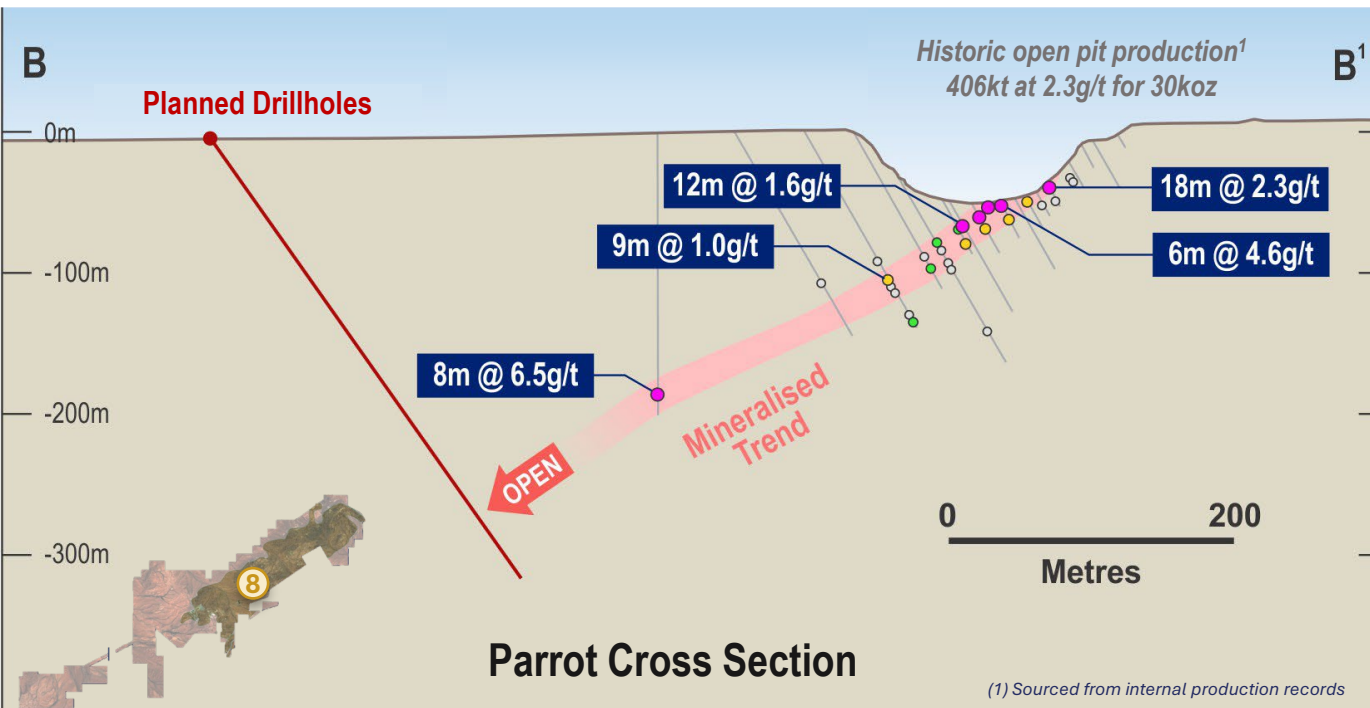
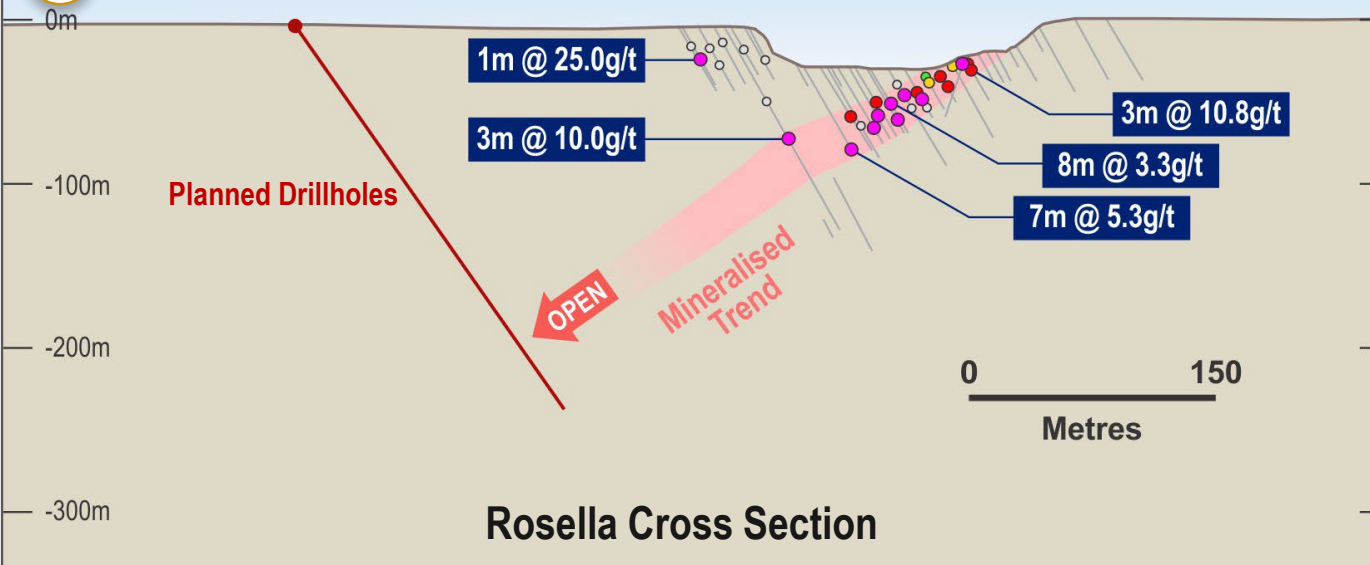
- 28 hole program in November 2024<sup>1</sup> targeting down dip extensions of known Resource
- 2025 follow up program to test down plunge extensions



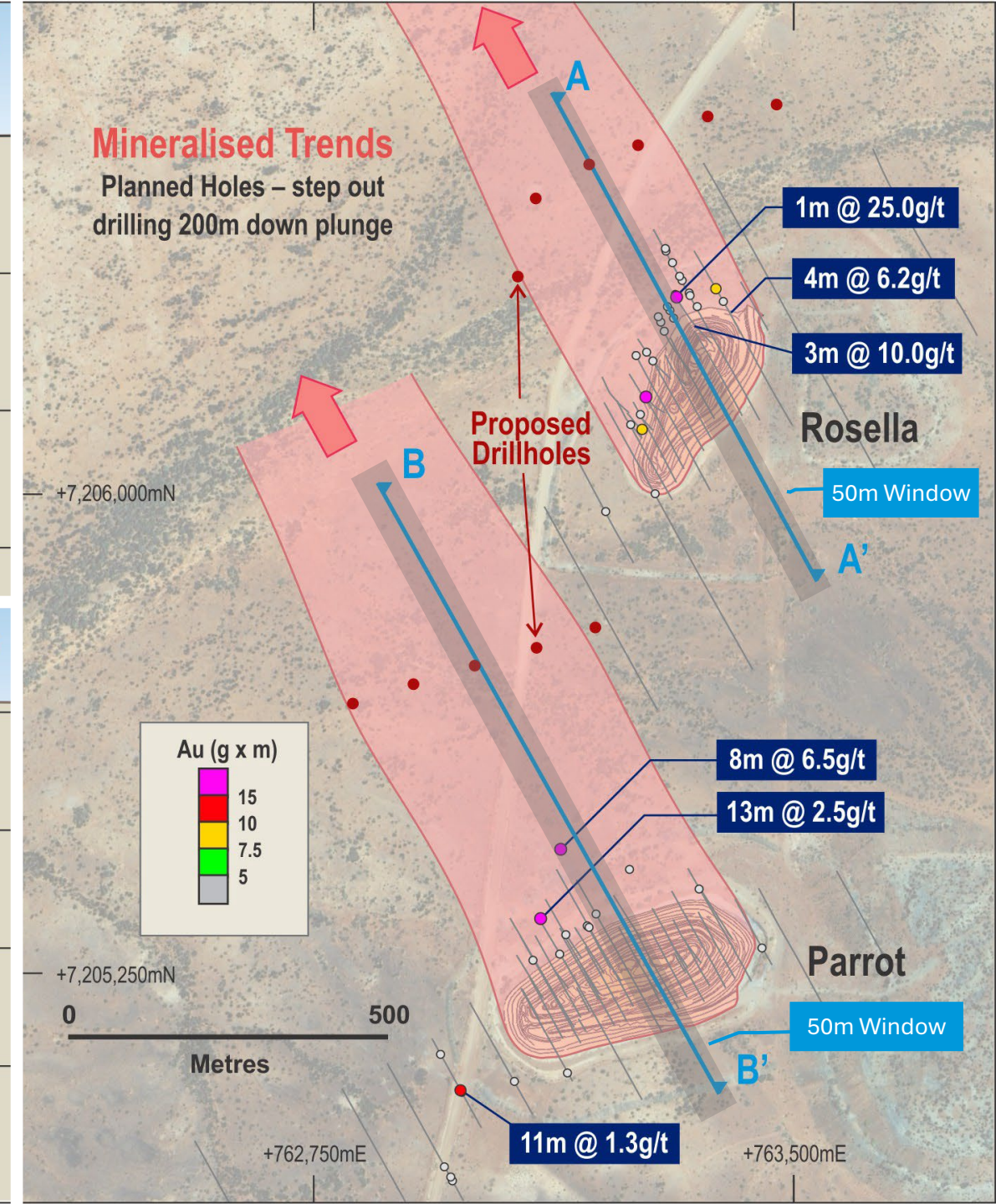
(1) CYL announcement 12 December 2024 "Results from Hermes Drilling Program – Updated"



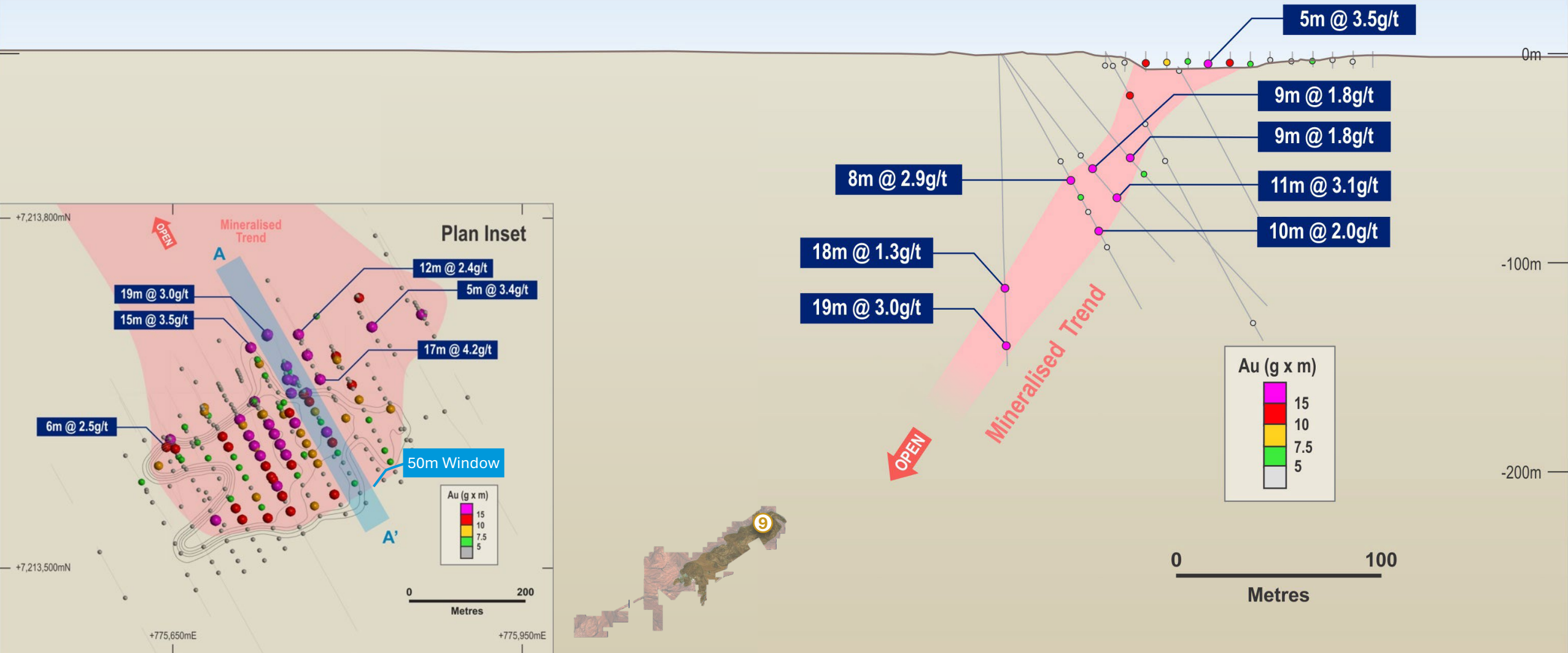
## 8 Parrot and Rosella



(1) Sourced from internal production records



Thick widths, untested at depth and along strike

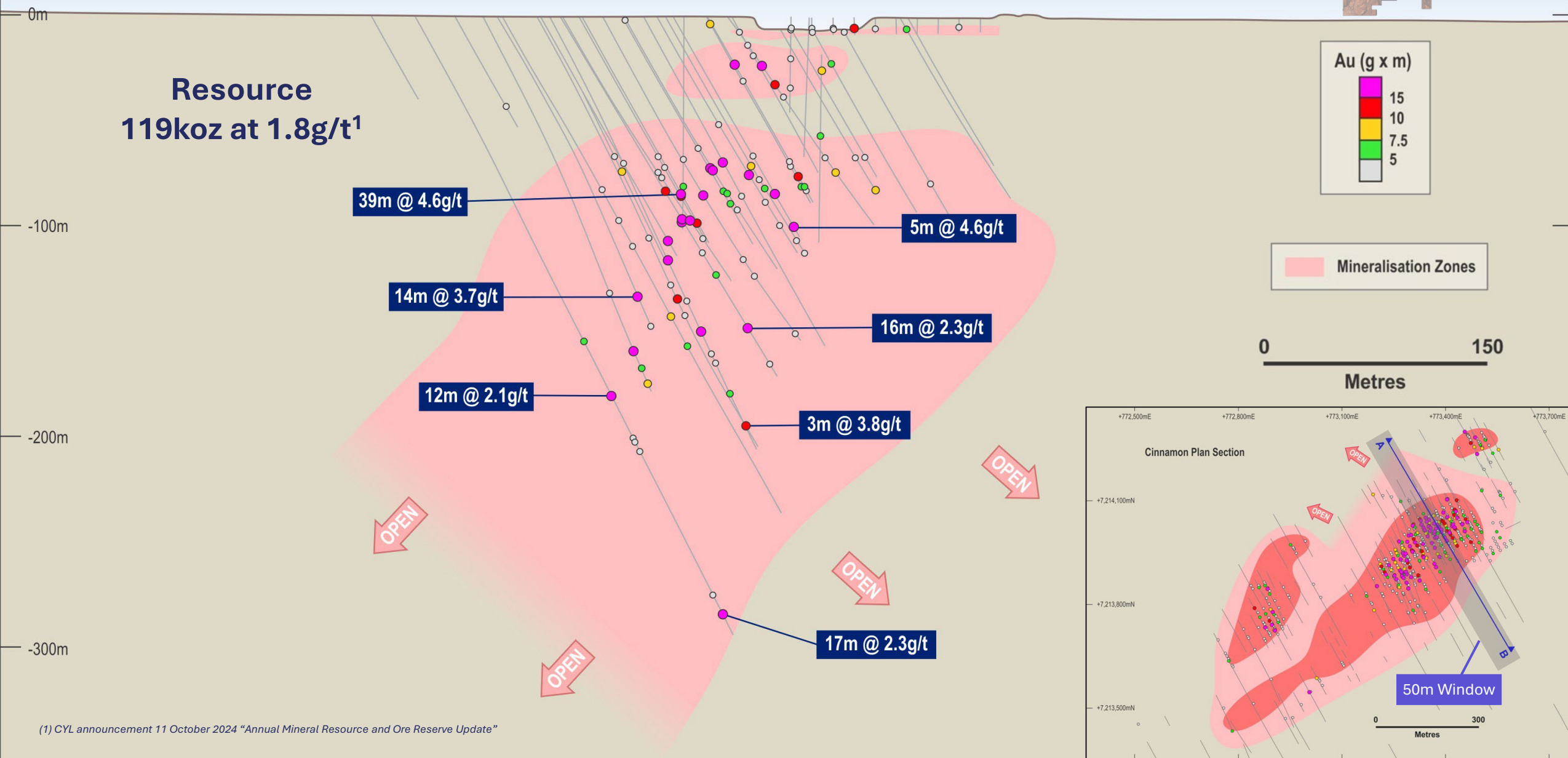




# 10 Cinnamon

Drill program testing structural controls of mineralisation

## Cinnamon Open Pit



(1) CYL announcement 11 October 2024 "Annual Mineral Resource and Ore Reserve Update"



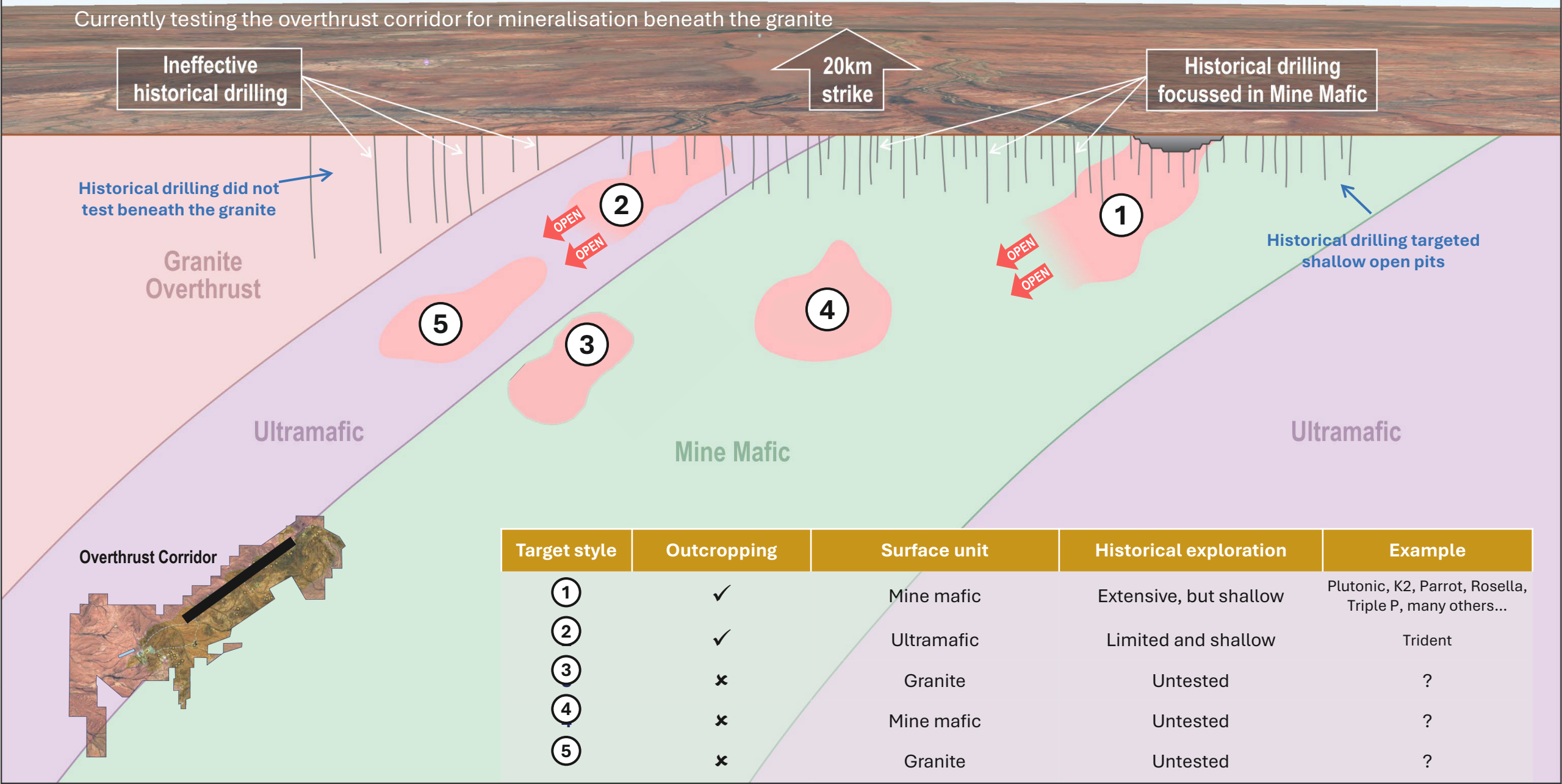


# Regional exploration – grassroots



# Overthrust corridor

Currently testing the overthrust corridor for mineralisation beneath the granite

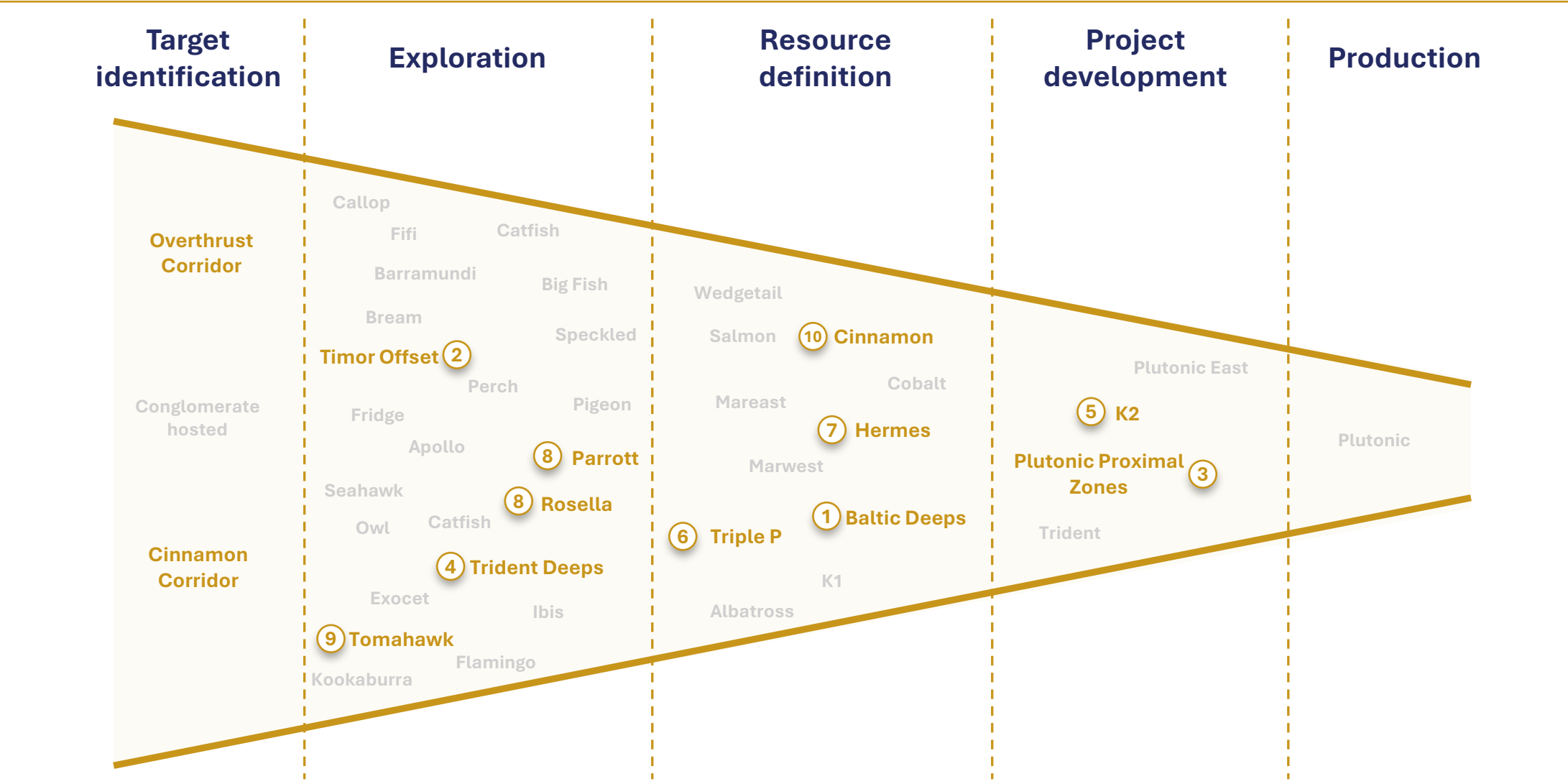


| Target style | Outcropping | Surface unit | Historical exploration | Example   |
|--------------|-------------|--------------|------------------------|---|
| ①            | ✓           | Mine mafic   | Extensive, but shallow | Plutonic, K2, Parrot, Rosella, Triple P, many others... |
| ②            | ✓           | Ultramafic   | Limited and shallow    | Trident   |
| ③            | ✗           | Granite      | Untested               | ?   |
| ④            | ✗           | Mine mafic   | Untested               | ?   |
| ⑤            | ✗           | Granite      | Untested               | ?   |



# Project pipeline

Numerous opportunities supporting long term growth







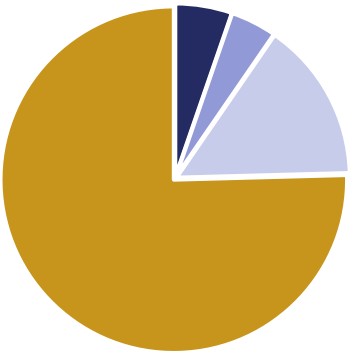
# Corporate Overview

## Capital Structure

|                               |         |
|-------------------------------|---------|
| Share Price (31 January 2025) | \$3.51  |
| Shares on Issue               | 226m    |
| Market Capitalisation         | A\$793m |
| Cash & Bullion (31 Dec 24)    | A\$84m  |
| Enterprise Value              | A\$709m |

## Substantial Shareholders

|                    |   |     |
|--------------------|---|-----|
| Board & Management |    | 5%  |
| Franklin Templeton |  | 4%  |
| Other institutions |  | 15% |
| Other              |  | 76% |



## Board of Directors

**David Jones AM**  
Non-Executive Chairman

**Robin Scrimgeour**  
Non-Executive Director

**James Champion de Crespigny**  
Managing Director & CEO

**Bruce Kay**  
Non-Executive Director

## Broker Coverage





# Group Reserves and Resources

| Reserves                               | Proven      |                |              | Probable      |                |              | Total         |                |              |
|--|-------------|----------------|--------------|---------------|----------------|--------------|---------------|----------------|--------------|
| Ore Reserve                            | Tonnes (kt) | Grade (g/t Au) | Ounces (koz) | Tonnes (kt)   | Grade (g/t Au) | Ounces (koz) | Tonnes (kt)   | Grade (g/t Au) | Ounces (koz) |
| Plutonic Underground <sup>5</sup>      | -           | -              | -            | 7,448         | 2.6            | 616          | 7,448         | 2.6            | 616          |
| Plutonic East Underground <sup>5</sup> | -           | -              | -            | 456           | 2.5            | 36           | 456           | 2.5            | 36           |
| Trident Underground <sup>4</sup>       | -           | -              | -            | 1,199         | 4.7            | 182          | 1,199         | 4.7            | 182          |
| Trident West Open Pit <sup>4</sup>     | -           | -              | -            | 144           | 1.4            | 6            | 144           | 1.4            | 6            |
| K2 Underground <sup>5</sup>            | -           | -              | -            | 147           | 4.3            | 20           | 147           | 4.3            | 20           |
| Henty Underground <sup>5</sup>         | -           | -              | -            | 1,207         | 4.0            | 154          | 1,207         | 4.0            | 154          |
| <b>Group Total</b>                     | -           | -              | -            | <b>10,601</b> | <b>3.0</b>     | <b>1,015</b> | <b>10,601</b> | <b>3.0</b>     | <b>1,015</b> |

| Resources                                     | Measured    |                |              | Indicated   |                |              | Inferred    |                |              | Total       |                |              |
|---|-------------|----------------|--------------|-------------|----------------|--------------|-------------|----------------|--------------|-------------|----------------|--------------|
| Mineral Resource                              | Tonnes (Mt) | Grade (g/t Au) | Ounces (koz) | Tonnes (Mt) | Grade (g/t Au) | Ounces (koz) | Tonnes (Mt) | Grade (g/t Au) | Ounces (koz) | Tonnes (Mt) | Grade (g/t Au) | Ounces (koz) |
| Plutonic Underground <sup>5</sup>             | -           | -              | -            | 16.5        | 2.9            | 1,536        | 0.7         | 2.6            | 62           | 17.2        | 2.9            | 1,598        |
| Trident Underground <sup>4</sup>              | -           | -              | -            | 1.6         | 5              | 257          | 2.6         | 3              | 251          | 4.2         | 3.7            | 508          |
| Trident West Open Pit <sup>4</sup>            | -           | -              | -            | 0.4         | 1.6            | 16           | -           | -              | -            | 0.4         | 1.6            | 16           |
| K2 Underground <sup>1</sup>                   | -           | -              | -            | 0.2         | 4.2            | 31           | 0.5         | 3.4            | 49           | 0.7         | 3.6            | 81           |
| Plutonic East Underground <sup>5</sup>        | -           | -              | -            | 0.9         | 2.8            | 80           | 1.3         | 2.4            | 102          | 2.2         | 2.5            | 182          |
| Triple-P & Zone-B Underground <sup>6</sup>    | -           | -              | -            | -           | -              | -            | 0.2         | 4.3            | 24           | 0.2         | 4.3            | 24           |
| Marwest & Mars Open Pit <sup>6</sup>          | -           | -              | -            | 0.7         | 2              | 45           | -           | -              | -            | 0.7         | 2              | 45           |
| Mareast Open Pit <sup>6</sup>                 | -           | -              | -            | 0.5         | 1.9            | 30           | -           | -              | -            | 0.5         | 1.9            | 30           |
| EastMareast Open Pit <sup>6</sup>             | -           | -              | -            | 0.2         | 1.1            | 8            | -           | -              | -            | 0.2         | 1.1            | 8            |
| Wedgetail Open Pit <sup>6</sup>               | -           | -              | -            | 0.2         | 1.7            | 10           | -           | -              | -            | 0.2         | 1.7            | 10           |
| PHB-1 (K3) Open Pit <sup>7</sup>              | -           | -              | -            | 0.1         | 2.2            | 7            | 0.1         | 2.8            | 7            | 0.2         | 2.5            | 14           |
| K1 Open Pit <sup>7</sup>                      | -           | -              | -            | -           | -              | -            | 0.9         | 2.1            | 61           | 0.9         | 2.1            | 61           |
| Triple-P & Triple-P Sth Open Pit <sup>6</sup> | -           | -              | -            | 0.6         | 2.1            | 42           | 0.5         | 1.4            | 21           | 1.1         | 1.8            | 63           |
| Albatross & Flamingo OP <sup>6</sup>          | -           | -              | -            | -           | -              | -            | 0.9         | 1.4            | 38           | 0.9         | 1.4            | 38           |
| Cinnamon Open Pit <sup>6</sup>                | -           | -              | -            | 1.5         | 1.8            | 86           | 0.5         | 1.9            | 32           | 2           | 1.8            | 119          |
| <b>Total Plutonic and Marymia</b>             | -           | -              | -            | <b>23</b>   | <b>2.9</b>     | <b>2,148</b> | <b>8</b>    | <b>2.5</b>     | <b>647</b>   | <b>32</b>   | <b>2.8</b>     | <b>2,797</b> |
| Henty Underground <sup>5</sup>                | -           | -              | -            | 3.6         | 3.5            | 397          | 0.6         | 2.9            | 52           | 4.1         | 3.4            | 449          |
| <b>Total Henty</b>                            | -           | -              | -            | <b>3.6</b>  | <b>3.5</b>     | <b>397</b>   | <b>0.6</b>  | <b>2.9</b>     | <b>52</b>    | <b>4.1</b>  | <b>3.4</b>     | <b>449</b>   |
| Boyd's Dam <sup>1</sup>                       | -           | -              | -            | 0.5         | 5              | 73           | 0.1         | 5              | 20           | 0.6         | 5              | 93           |
| Iris Zone <sup>1</sup>                        | -           | -              | -            | -           | -              | -            | 0.1         | 26.2           | 70           | 0.1         | 6              | 70           |
| <b>Total Bendigo</b>                          | -           | -              | -            | <b>0.5</b>  | <b>5</b>       | <b>73</b>    | <b>0.2</b>  | <b>13.3</b>    | <b>90</b>    | <b>0.7</b>  | <b>7.7</b>     | <b>163</b>   |
| <b>Group Total</b>                            | -           | -              | -            | <b>28</b>   | <b>3.0</b>     | <b>2,618</b> | <b>9</b>    | <b>2.7</b>     | <b>789</b>   | <b>36</b>   | <b>2.9</b>     | <b>3,409</b> |

(1) CYL announcement 15 June 2023 "Maiden Mineral Resource of 163,000oz at Four Eagles project"  
(2) CYL announcement 8 December 2023 "Plutonic and Trident Reserves and Resources - Updated"  
(3) CYL announcement 6 August 2024 "Mineral Resource Update for K2 and Plutonic East Underground Mines"

(4) CYL announcement 3 July 2024 "Trident Maiden Reserve Underpins Low-Cost Development"  
(5) CYL announcement 11 September 2024 "1Moz Reserve allows Catalyst to double production for A\$31m"  
(6) CYL announcement 22 February 2023 "Marymia Gold Project Mineral Resource - Updated".  
(7) CYL announcement 31 January 2025 "K1 and K3 Mineral Resource Update"

## EXPLORATION TARGETS

### Methodology

Exploration targets for Plutonic Main were generated as follows:

- Each exploration area used an adjacent portion (with similar scale extents) of the 2023 Plutonic MRE as a proxy for total mineralization endowment.
- As Plutonic is a stacked lode system, each proxy area was then reported as a grade tonnage curve for indicated and inferred material over a given volume of mine mafic (being the host lithology).
- Each proxy grade tonnage curve was then volume corrected against the volume of mine mafic in the relevant target area.
- A confidence factor was then applied to each target area relative to its proxy, this ranged between 50 and 75% of the initial target grade tonnage curve. This factor allows for a possible decrease in mineralisation intensity and also takes into consideration the relative level of geological and volume uncertainty related to the mine mafic host lithology.
- A second correction factor was applied to account for conversion into eventual mining inventory, this was 60% of the outcome of the previous calculation. This represents an estimated Reserve conversion factor for virgin areas. It is a higher factor than the average for Plutonic, however the majority of Plutonic Reserves are in remnant areas which have a lower conversion factor.
- All exploration targets use a nominal 1.5 g/t cutoff grade.

The Exploration Target has been prepared and reported in accordance with the 2012 edition of the JORC Code. The potential quantity and grade of the Exploration Target is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource. It is uncertain if further exploration will result in the estimation of a Mineral Resource.

The following ranges are considered appropriate for the exploration target for Zone B :

- Ounces: 50 – 73koz
- Tonnes: 810 kt – 490 kt
- Grade: 2.8 – 3.2

### Competent Person's Statement

- The information in this presentation to which this Exploration Target relates is based on information compiled by Mr Andrew Finch, BSc, a Competent Person who is a current Member of Australian Institute of Geoscientists (MAIG 3827). Mr Finch, Geology Manager, at Catalyst Metals Ltd has sufficient experience relevant to the style of mineralisation and deposit type under consideration and to the activities being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Finch consents to the inclusion in the report of matters based on his information in the form and context in which it appears.



## FUTURE PERFORMANCE AND FORWARD-LOOKING STATEMENTS

Some statements in this Presentation regarding estimates or future events are forward-looking statements. They include indications of, and guidance on, future matters. Forward-looking statements include, but are not limited to, statements preceded by words such as “planned”, “expected”, “projected”, “estimated”, “may”, “scheduled”, “intends”, “anticipates”, “believes”, “potential”, “could”, “nominal”, “conceptual” and similar expressions. Forward-looking statements, opinions and estimates included in this Presentation are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions.

Forward-looking statements are provided as a general guide only and should not be relied on as a guarantee of future performance. Forward-looking statements may be affected by a range of variables and risks that could cause actual results to differ from estimated results and may cause Catalyst’s actual performance and financial results in future periods to materially differ from any projections of future performance or results expressed or implied by such forward-looking statements. These risks and uncertainties include but are not limited to liabilities inherent in mine development and production, geological, mining and processing technical problems, the inability to obtain any additional mine licenses, permits and other regulatory approvals required in connection with mining and third party processing operations, competition for among other things, capital, acquisition of reserves, undeveloped lands and skilled personnel, incorrect assessments of the value of acquisitions, changes in commodity prices and exchange rate, currency and interest fluctuations, various events which could disrupt operations and/or the transportation of mineral products, including labour stoppages and severe weather conditions, the demand for and availability of transportation services, the ability to secure adequate financing and management’s ability to anticipate and manage the foregoing factors and risks. These and other factors should be considered carefully and readers should not place undue reliance on such forward-looking information. There can be no assurance that forward-looking statements will prove to be correct.

The information in this Presentation that relates to the Production Targets Catalyst’s projects are extracted from Catalyst’s ASX announcement of 11<sup>th</sup> September 2024 titled “1Moz Reserve allows Catalyst to double production for A\$31m”. Catalyst confirms that all material assumptions underpinning the Production Targets continue to apply and have not materially changed.

## JORC CODE

It is a requirement of the ASX Listing Rules that the reporting of ore reserves and mineral resources in Australia comply with the Joint Ore Reserves Committee’s Australasian Code for Reporting of Mineral Resources and Ore Reserves (JORC Code). Investors outside Australia should note that while ore reserve and mineral resource estimates of Catalyst in this document comply with the JORC Code (such JORC Code-compliant ore reserves and mineral resources being “Ore Reserves” and “Mineral Resources” respectively), they may not comply with the relevant guidelines in other countries. Information contained in this document describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of foreign securities laws. Catalyst confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons findings are presented have not been materially modified from the original market announcements.

## PLUTONIC BELT EXPLORATION RESULTS AND MINERAL RESOURCE ESTIMATES

Full details of the Exploration Results and Mineral Resource estimate for the Plutonic Gold Belt contained in this Presentation are provided in Catalyst’s ASX announcement, dated 20 February 2023 entitled “Marymia Gold Project Mineral Resource”, announcement dated 8 December 2023 entitled “Plutonic and Trident Reserves and Resources - Updated”, announcement dated 3 July 2024 entitled “Trident Maiden Reserve Underpins Low-Cost Development”, announcement dated 6 August 2024 “K2 and Plutonic East Mineral Resource Update”, CYL announcement 11 October 2024 “Annual Mineral Resource and Ore Reserve Update” and CYL announcement 31 January 2025 “K1 and K3 Mineral Resource Update”. For the purposes of ASX Listing Rule 5.23.2, Catalyst confirms that it is not aware of any new information or data that materially affects the information included in those announcements and that all material assumptions and technical parameters underpinning the relevant Minerals Resource estimate in that announcement continue to apply and have not materially changed.

All drill results for the Marymia Gold Project have been previously released on ASX by Vango Mining Limited (Vango) and are publicly available at [www.asx.com.au](http://www.asx.com.au). The Mineral Resource Estimate for the Marymia Gold Project dated 20 February 2023 entitled “Marymia Gold Project Mineral Resource” has been compiled by the same Competent Person that provided the original Mineral Resource Estimates for Vango, and those estimates have been reviewed using updated gold price and cost information. The Competent Person who signed off on drill results for Vango has also signed off for Catalyst. Catalyst confirms that it is not aware of any new information or data that materially affects the information included in those announcements that has not been released to on the ASX by Catalyst Metals Ltd.

# Important Notices

## **IMPORTANT NOTICE AND DISCLAIMER**

This investor presentation (the Presentation) is dated 3 February 2025. It has been prepared by Catalyst Metals Limited (ASX: CYL) (Catalyst or the Company).

## **SUMMARY INFORMATION**

This Presentation contains summary information about Catalyst its respective subsidiaries and activities and is current as at the date of this Presentation, unless otherwise indicated. The information in this Presentation is of general nature, provided for information purposes only, and does not purport to be complete.

This Presentation is not, and should not be considered an invitation or recommendation to subscribe for, acquire or buy any securities of Catalyst in any jurisdiction. This Presentation does not purport to contain all the information that an investor should consider when making any investment decision involving Catalyst nor does it contain all the information which would be required in a prospectus, registration statement, or other disclosure document prepared in accordance with the requirements of applicable securities laws and/or corporate laws of Australia, Canada, the United States, or any other jurisdiction, and further, has not been lodged with the Australian Securities and Investments Commission (ASIC) or any securities regulatory authority in Canada, the United States, or any other jurisdiction.

## **INFORMATION ABOUT CATALYST**

The historical information in this Presentation with respect to Catalyst is, or is based upon, information that has been released to the Australian Stock Exchange (ASX) in Australia. This Presentation should be read in conjunction with Catalyst's other periodic and continuous disclosure announcements lodged with the ASX, which are available at [www.asx.com.au](http://www.asx.com.au).

## **THIRD PARTY INFORMATION**

Certain information contained on this Presentation with respect to other companies and their business and operation, as well as market and industry data, has been obtained or quoted from publicly available sources, such as continuous disclosure documents, independent publications, media articles, third party websites (collectively, the "Publications"). In certain cases, these sources make no representations as to the reliability of the information they publish. Further, the analyses and opinions reflected in these Publications are subject to a series of assumptions about future events. There are a number of factors that can cause the results to differ materially from those described in these publications. None of Catalyst or their respective representatives have independently verified the accuracy or completeness of the information contained in the Publications or assume any responsibility for the completeness or accuracy of the information derived from these Publications.

This Presentation does not constitute an offer to sell, or a solicitation of an offer to buy any securities in any jurisdiction. The distribution of this Presentation and the offer of securities is restricted in jurisdictions outside Australia. See the section of this Presentation captioned "International Offering Jurisdictions" for more information. Any failure to comply with such restrictions could constitute a violation of applicable securities laws.

## **CERTAIN UNITED STATES MATTERS**

This Presentation has been prepared for publication in Australia and Canada and may not be released to US wire services or be distributed or released in the United States. This document does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful. The securities of Catalyst have not been, and will not, be registered under the U.S. Securities Act of 1933, as amended (the U.S. Securities Act) or any state securities laws and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration of the U.S. Securities Act and applicable securities laws of any state or other jurisdiction of the United States.

## **NO FINANCIAL PRODUCT OR INVESTMENT ADVICE**

This Presentation, and the information provided in it, does not constitute, and is not intended to constitute, financial product or investment advice, financial, legal, tax accounting or other advice, or a recommendation to acquire any securities of Catalyst. It has been prepared without taking into account the objectives, financial or tax situation or particular needs of any individual investor. Before making any investment decision with respect to Catalyst, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial and tax situation and needs and seek professional advice from their legal, financial, taxation or other independent adviser (having regard to the requirements of all relevant jurisdictions). Catalyst is not licensed to provide financial product advice in respect of an investment in any securities.

The release, publication or distribution of this Presentation (including an electronic copy) outside Australia may be restricted by law. If you come into possession of this presentation, you should observe restrictions and should seek your own advice on restrictions. Any non-compliance with these restrictions may contravene applicable securities laws.

## **EFFECT OF ROUNDING**

A number of figures, amounts, percentages, estimates, calculations of value and fractions in this Presentation are subject to the effect of rounding. Accordingly, the actual calculation of these figures may differ from the figures set out in this Presentation.

## **PAST PERFORMANCE**

Past performance information given in this Presentation is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance.





## Contact

**Craig Dingley**

Catalyst Metals

E: [investors@catalystmetals.com.au](mailto:investors@catalystmetals.com.au)

T: +61 8 6107 5878