

3 FEBRUARY 2025 ASX ANNOUNCEMENT RESULTS OF RIGHTS ISSUE

DigitalX Limited (**ASX:DCC, OTCQB: DGGXF**) ("**DigitalX**", the "**Company**") is pleased to advise that its non-renounceable pro rata rights issue set out in the Offer Document announced to ASX on 19 December 2024 closed on 24 January 2025 (**Offer**).

The results of the Offer were as follows:

Total Shares available under the Offer	108,302,278
Acceptance of entitlements received from Shareholders	31,651,102
Amount raised	\$1,487,603.91

Shortfall, being entitlements not taken up by Shareholders, under the Offer will be placed in accordance with the disclosures set out in Section 4.6 of the Offer Document.

Authorised by the Company Secretary of DigitalX Limited.

For further information, please contact:

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About DigitalX Limited (ASX:DCC)

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than 6 years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns, while the DigitalX Fund ranked #3 on the same list (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners. Our primary clients are domestic individual wholesale investors and family offices.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and an actively managed crypto fund, the DigitalX Fund. Additionally, our Treasury strategy includes earning yields through staking of digital assets, leveraging blockchain technologies to create additional value for our investors.

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