



Announcement Summary

Entity name

PEREGRINE GOLD LTD

Date of this announcement

Monday February 03, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PGDAT	OPTION EXPIRING 16-DEC-2027 DEFERRED	11,585,549	03/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PEREGRINE GOLD LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

53644734921

**1.3 ASX issuer code**

PGD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/2/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Dec-2024 15:53	Update - Update - Proposed issue of securities - PGD	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

As previously advised by the Company, the Directors have reserved the right for up to 3 months after the Closing Date of the Entitlement Offer to place any outstanding shortfall at a price no less than the Issue Price, pursuant to section 2.6 of the Supplementary Prospectus announced 23 January 2025. Shareholders will also receive 1 New Option for every 1 Share subscribed for and issued. The Company confirms the expiry date of these options is 13 December 2027 as per the Prospectus.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

PGDAT : OPTION EXPIRING 16-DEC-2027 DEFERRED

**Date the +securities the subject of this notification were issued**

3/2/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options are exercisable at \$0.25 with an expiry date 13 December 2027 (PGDAT date referred above to be amended).

Issue details

**Number of +securities**

11,585,549

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PGD : ORDINARY FULLY PAID	67,878,421
PGDOA : OPTION EXPIRING 31-MAR-2026	4,997,212

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PGDAM : OPTION EXPIRING 30-NOV-2025 EX \$0.588	610,000
PGDAT : OPTION EXPIRING 16-DEC-2027 DEFERRED	11,585,549
PGDAP : OPTION EXPIRING 24-NOV-2026 EX \$0.40	500,000
PGDAQ : OPTION EXPIRING 24-NOV-2026 EX \$0.60	500,000
PGDAR : OPTION EXPIRING 24-NOV-2026 EX \$0.80	500,000
PGDAE : OPTION EXPIRING 19-MAR-2025 RESTRICTED	600,000
PGDAL : OPTION EXPIRING 31-DEC-2025 EX \$0.85	600,000
PGDAH : PERFORMANCE SHARES CLASS B	1,500,000
PGDAG : PERFORMANCE SHARES CLASS A	1,000,000