



Announcement Summary

Entity name

CONNECTED MINERALS LIMITED

Date of this announcement

Tuesday February 04, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CMLAA ordinary fully paid restricted shares (escrow expiring 17 October 2025).	7,390,613	30/12/2024
New class - code to be confirmed	CMLAB fully paid restricted shares (escrow expiring 25 October 2026)	109,387	30/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONNECTED MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009076233

1.3 ASX issuer code

CML

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Performance rights milestone achieved, and have converted into Ordinary shares.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

CMLAA ordinary fully paid restricted shares (escrow expiring 17 October 2025).

+Security type

Ordinary fully or partly paid shares/units

ISIN code**Date the +securities the subject of this notification were issued**

30/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://connectedminerals.com.au/prospectus/>

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there +CDIs issued over the +securities?

No

Is it a Partly Paid class of +security?

No

Is it a stapled class of +security?

No

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 2A cancelled and replace with this document.

CMLAD performance rights have converted into CMLAA ordinary fully paid restricted shares (escrow expiring 17 October 2025).



Issue details

Number of +securities

7,390,613

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance right milestone achieved

Purpose of the issue

Other

Additional Details

Refer to part 7. Materials Contracts in Prospectus lodged 19 September 2024

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

CMLAB fully paid restricted shares (escrow expiring 25 October 2026)

+Security type

Ordinary fully or partly paid shares/units

ISIN code**Date the +securities the subject of this notification were issued**

30/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://connectedminerals.com.au/prospectus/>

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there +CDIs issued over the +securities?

No

Is it a Partly Paid class of +security?

No

Is it a stapled class of +security?

No

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 2A cancelled and replace with this document.

CMLAE performance rights have converted into CMLAB ordinary fully paid restricted shares (escrow expiring 25 October 2026).

Issue details

Number of +securities

109,387

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance right milestone achieved

Purpose of the issue

Other

Additional Details

Refer to part 7. Materials Contracts in Prospectus lodged 19 September 2024

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CML : ORDINARY FULLY PAID	41,358,212

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMLAB : ORDINARY FULLY PAID RESTRICTED	3,199,238
CMLAA : ORDINARY FULLY PAID RESTRICTED	3,725,762
CMLAE : PERFORMANCE RIGHTS RESTRICTED	5,109,387
CMLAD : PERFORMANCE RIGHTS RESTRICTED	7,390,613
CMLAC : OPTION EXPIRING 31-DEC-2026 RESTRICTED	12,000,000
New class - code to be confirmed : CMLAA ordinary fully paid restricted shares (escrow expiring 17 October 2025).	7,390,613
New class - code to be confirmed : CMLAB fully paid restricted shares (escrow expiring 25 October 2026)	109,387



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

26/7/2024