



Announcement Summary

Entity name
KINGSTON RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday February 05, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KSN	ORDINARY FULLY PAID	922,325	05/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSTON RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009148529

1.3 ASX issuer code

KSN

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Feb-2025 14:38	Update - Update - Proposed issue of securities - KSN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

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Issue details

Number of +securities to be quoted

922,325

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issues in lieu of payment of outstanding fees to Argonaut PCF for financial advisory services in connection with the divestment or alternative transaction involving the Misima Gold project.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.081316

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KSN : ORDINARY FULLY PAID	821,456,631

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KSNAAB : WARRANTS EXPIRING 07-JUL-2027 EX \$0.20	25,000,000
KSNAAK : OPTION EXPIRING 31-AUG-2027 EX NIL	482,516
KSNAAB : OPTION EXPIRING 31-JUL-2025 EX \$0.14	38,010,210
KSNAAC : WARRANTS EXPIRING 29-JUN-2028 EX \$0.14	35,714,286
KSNAS : OPTIONS EXPIRING 31-AUG-2028 EX NIL	4,378,207
KSNAAK : OPTION EXPIRING 29-NOV-2027 EX NIL	1,336,732
KSNAAM : OPTION EXPIRING 31-AUG-2030 EX NIL	7,949,195
KSNAAL : OPTION EXPIRING 31-AUG-2028 EX NIL	3,590,608
KSNAAJ : WARRANT EXPIRING 23-FEB-2028 EX \$0.1183	69,726,166
KSNAAE : OPTION EXPIRING 31-AUG-2029 EX NIL	6,399,594
KSNAAF : OPTION EXPIRING 31-AUG-2027 EX NIL	521,004