



Announcement Summary

Entity name
PODIUM MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday February 06, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
POD	ORDINARY FULLY PAID	112,977,134	05/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PODIUM MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

84009200079

1.3 ASX issuer code

POD

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Oct-2024 08:20	New - Proposed issue of securities - POD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

POD : ORDINARY FULLY PAID

5/2/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

112,977,134

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Partial consideration under the EVM Nickel Pty Ltd Deed of Company Administration as announced on 28 October 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.035000

Any other information the entity wishes to provide about the +securities to be quoted

Shares subject to voluntary escrow for 24 months as further described in the Company's ASX announcement dated 28 October 2024.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PODOA : OPTION EXPIRING 22-DEC-2026	161,478,324
POD : ORDINARY FULLY PAID	681,410,611

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PODAG : PERFORMANCE RIGHTS	26,823,156
PODAL : SHARE RIGHTS	12,418,325