



Announcement Summary

Entity name
BATTERY AGE MINERALS LTD

Announcement Type
New announcement

Date of this announcement
Thursday February 06, 2025

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BM8	ORDINARY FULLY PAID	125,000	06/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BATTERY AGE MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

80085905997

1.3 ASX issuer code

BM8

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

BM8AJ : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

BM8 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

125,000

And the date the escrow restrictions have ceased or will cease

6/2/2025

Issue date

6/2/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

125,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Restricted securities were restricted as part of the Company's re-listing on the ASX as noted in the Prospectus dated 7 December 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.400000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BM8 : ORDINARY FULLY PAID	103,399,140

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BM8AD : OPTION EXPIRING 29-OCT-2027 EX \$0.15	1,000,000
BM8AL : OPTION EXPIRING 27-JAN-2026 EX \$0.50	41,904,923
BM8AJ : ORDINARY FULLY PAID RESTRICTED	0
BM8AA : CLASS A PERFORMANCE SHARES	3,500,000
BM8AB : CLASS B PERFORMANCE SHARES	3,500,000
BM8AC : PERFORMANCE RIGHTS	1,735,000