



Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Date of this announcement

Friday February 07, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code               | Security description  | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | Unquoted option exercisable at A\$1.25 expiring 7 February 2028 | 3,333,333  | 07/02/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

648673714

**1.3 ASX issuer code**

All

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/2/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 31-Jan-2025 09:36          | New - Proposed issue of securities - All | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

7/2/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

3,333,333

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil, free attaching options.



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted option exercisable at A\$1.25 expiring 7 February 2028

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

7/2/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02907612-6A1249130>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.25000000

**Expiry date**

7/2/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

All : CHESS DEPOSITARY INTERESTS 1:1

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

3,333,333





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| All : CHESS DEPOSITARY INTERESTS 1:1      | 30,087,391                                  |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>          | <b>Total number of +securities on issue</b> |
|--|---|
| AIIAAQ : WARRANTS EXPIRING 23-DEC-2027 EX CAD 1.14 | 2,000,000                                   |
| AIIAAR : OPTION EXPIRING 15-JAN-2028 EX \$1.25     | 7,500,000                                   |
| AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60  | 1,000,000                                   |
| AIIAAN : OPTION EXPIRING 31-MAY-2026 EX \$0.84     | 1,926,613                                   |
| AIIAAM : WARRANTS EXPIRING 23-MAY-2026 EX CAD 0.74 | 1,090,909                                   |
| AIIAAL : OPTION EXPIRING 17-MAY-2026 EX \$0.84     | 3,000,000                                   |
| AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.45   | 2,222,222                                   |
| AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.60   | 1,111,111                                   |
| AIIAAC : OPTION EXPIRING 30-OCT-2026 EX \$0.69     | 1,078,433                                   |
| AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.52   | 2,600,000                                   |
| AIIAAP : OPTION EXPIRING 31-DEC-2027 EX \$1.25     | 4,583,334                                   |
| AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.14 | 2,527,000                                   |
| AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 0.74 | 1,367,863                                   |
| AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.66   | 3,030,000                                   |
| AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 0.74 | 227,400                                     |



|  |             |
|--|-------------|
| AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94  | 850,000     |
| AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98  | 600,000     |
| AIIAA : COMMON SHARES  | 224,198,388 |
| AIIAF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65  | 450,000     |
| AIIAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69  | 250,000     |
| AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64  | 50,000      |
| AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64  | 250,000     |
| AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50  | 50,000      |
| AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80  | 900,000     |
| AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33  | 1,725,000   |
| AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87  | 1,275,000   |
| AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49  | 500,000     |
| AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75  | 750,000     |
| AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23  | 50,000      |
| AIIAS : WARRANTS EXPIRING 19-FEB-2025 EX CAD 0.75  | 700,000     |
| AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87  | 6,450,000   |
| AIIAAA : RESTRICTED SHARE UNITS  | 2,850,000   |
| AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70   | 825,000     |
| AIIAW : CONVERTIBLE DEBENTURES EUR1.00   | 2,100,000   |
| AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034  | 3,785,286   |
| AIIAAI : OPTION EXPIRING 28-MAR-2026 EX \$0.84   | 1,525,000   |
| AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.56   | 1,000,000   |
| New class - code to be confirmed : Unquoted option exercisable at A\$1.25 expiring 7 February 2028 | 3,333,333   |



