



Announcement Summary

Entity name
LORD RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Friday February 07, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LRD	ORDINARY FULLY PAID	4,226,392	06/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LORD RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

107385884

1.3 ASX issuer code

LRD

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Nov-2024 10:57	New - Proposed issue of securities - LRD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

LRD : ORDINARY FULLY PAID

6/2/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

4,226,392

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Partial consideration for the Company having the exclusive right to earn up to an 80% legal and beneficial interest in the Sulphide Rights within E52-2274.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.023660

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LRD : ORDINARY FULLY PAID	77,426,013
LRDO : OPTION EXPIRING 31-JAN-2027	19,438,560

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LRDAL : OPTION EXPIRING 15-JUN-2027 EX \$0.10	32,200,000
LRDAK : PERFORMANCE RIGHTS	1,350,000
LRDAD : OPTION EXPIRING 28-MAR-2027 EX \$0.25	12,000,000
LRDAI : OPTION EXPIRING 30-JUN-2025 EX \$0.30	1,850,000
LRDAH : OPTION EXPIRING 31-MAY-2025 EX \$0.25	800,000
LRDAN : OPTION EXPIRING 15-JUN-2027 EX \$0.12	5,000,000