



Announcement Summary

**Entity name**  
EVION GROUP NL

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday February 07, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EVG	ORDINARY FULLY PAID	1,000,000	07/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EVION GROUP NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

66610168191

**1.3 ASX issuer code**

EVG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/2/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Jan-2025 09:24	Update - Update - Proposed issue of securities - EVG	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Directors reserve the right to issue the Remaining Shortfall within three (3) months after the closing date, as outlined in section 4.4 of the Amended offer Document lodged with ASX on 17 December 2024.



### Placement Details

## EVG : ORDINARY FULLY PAID

7/2/2025

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

1,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Bonus shares issued to the Financial Controller for the year ended 30 June 2024.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

23,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

None.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EVGN : ORDINARY FULLY PAID DEFERRED	117,118,458
EVG : ORDINARY FULLY PAID	347,963,187

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EVGAC : ORDINARY PARTLY PAID TO 2.01C, 3.99C UNPAID	4,392,186
EVGAP : OPTION EXPIRING 22-NOV-2027 EX \$0.05	18,000,000
EVGAQ : OPTION EXPIRING 22-NOV-2027 EX \$0.04	8,000,000
EVGAR : PERFORMANCE RIGHTS EXPIRING 22-NOV-2027	10,500,000
EVGAM : PERFORMANCE RIGHTS 2022 SERIES	15,575,000
EVGAN : OPTION EXPIRING 08-JUN-2026 EX \$0.125	17,000,000
EVGAJ : OPTION EXPIRING 09-FEB-2025 EX \$0.15	4,500,000
EVGAO : PERFORMANCE RIGHTS 2023 SERIES	6,000,000