



ABN 39 151 155 207

7 February 2025

**Company Announcements
ASX Limited**

Notice Under Section 708A

Estrella Resources Limited ('the Company') advises that 131,000,000 fully paid ordinary shares (**ASX: ESR**) were issued on 7 February 2025 consisting as follows:

- 125,000,000 fully paid ordinary shares pursuant to the completion of the placement announced 31 January 2025;
- 6,000,000 fully paid ordinary shares issued on the conversion of director performance rights.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the securities without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require to make an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the relevant securities.

Authorised by the Board of the Company.

ENDS

Christopher J. Daws
Managing Director
Estrella Resources Limited