



10 FEBRUARY 2025

ASX ANNOUNCEMENT

DOCA Update and ASX Reinstatement Process

DOCA Update

Further to its previous announcements, Ten Sixty Four Limited (Subject to Deed of Company Arrangement) ("**Ten Sixty Four**", "**X64**" or the "**Company**"; ASX:**X64**) provides the following further update on progress towards effectuation of the Deed of Company Arrangement ("**DOCA**") dated 1 November 2023.

The Company's Board and management continue to work towards the effectuation of the DOCA, the sunset date for which has been extended to 14 February 2025. This extension is to facilitate the payment of the intercompany loans in accordance with the Global Intercompany Settlement Deed, which includes making payments into foreign jurisdictions, following which it is expected the DOCA will be effectuated, thus facilitating the Company's exit from voluntary administration.

ASX Reinstatement Process

ASX Guidance Note 33 provides that ASX's policy is to remove any entity whose securities have been suspended from quotation for a continuous period of two years. As the Company has been suspended from trading on ASX since 28 February 2023, absent the grant of an extension by ASX (which is only permitted in very limited circumstances), the Company will be automatically removed from the official list on 28 February 2025 if trading in its securities remains suspended at that date.

The Company confirms it is now in compliance with its periodic reporting and continuous disclosure obligations under the Corporations Act 2001 (Cth) and ASX Listing Rules and is actively engaging with ASX regarding the reinstatement of trading in its securities.

Whilst the Board and Management are optimistic about achieving reinstatement, this process will involve satisfying ASX of its business objectives and financial condition for the purposes Listing Rules 12.1 and 12.2 and, if ASX resolves to permit the Company's reinstatement, meeting certain conditions that may be imposed by ASX. The Company's Board and management team remains fully committed to fulfilling these requirements.

The Company will continue to provide updates as matters progress.

This announcement has been authorised for release by the Deed Administrator and the Board of Ten Sixty Four Limited.

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