



Announcement Summary

Entity name

NOBLE HELIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 10, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NHEAF	OPTION EXPIRING 10-FEB-2025 EX \$0.25	2,000,000	Expiry of option or other convertible security without exercise or conversion	10/02/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NOBLE HELIUM LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

603664268

1.3 ASX issuer code

NHE

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/2/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
NHEAF : OPTION EXPIRING 10-FEB-2025 EX \$0.25	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
2,000,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
10/2/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHE : ORDINARY FULLY PAID	576,868,585
NHEO : OPTION EXPIRING 03-MAY-2025	45,632,038
NHEOA : OPTION EXPIRING 30-JAN-2026	117,429,319

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHEAN : OPTION EXPIRING 30-NOV-2027 EX \$0.10	4,500,000
NHEAD : OPTION EXPIRING 16-SEP-2025 EX \$0.20	11,055,555
NHEAE : OPTION EXPIRING 16-SEP-2025 EX \$0.20	17,222,223
NHEAP : CONVERTIBLE NOTES	850,000
NHEAL : OPTION EXPIRING 22-JUN-2026 EX \$0.40	18,500,000
NHEAH : OPTION EXPIRING 01-DEC-2025 EX \$0.225	4,000,000
NHEAI : OPTION EXPIRING 11-DEC-2025 EX \$0.30	7,000,000
NHEAF : OPTION EXPIRING 10-FEB-2025 EX \$0.25	0
NHEAK : OPTION EXPIRING 04-FEB-2026 EX \$0.40	4,350,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.