

ASX RELEASE

10 February 2025

ASX: NVU

Settlement of Capital Raising

Nanoveu Limited ("Nanoveu" or the "Company") (ASX: NVU), advises that the final tranche of the previously announced capital raising, as approved by shareholders in late December 2024, has settled raising a further \$410,096 (before costs), via the issue of 15,772,923 new fully paid ordinary shares at an offer price of \$0.026 per new share, together with one free attaching option for every new share at a strike price of \$0.05 and expiry date of 31 December 2026.

An Appendix 2A and 3G have been lodged with this announcement in respect of this matter.

This announcement has been authorised for release by the Board of Directors.

-Ends-

Further information:

Alfred Chong
Managing Director and CEO
t: +65 6557 0155
e: info@nanoveu.com

About Nanoveu Limited

Nanoveu is a company specialising in advanced films and coatings. <https://www.nanoveu.com/>.

Further details on the Company can be found at
<https://wcsecure.weblink.com.au/pdf/NVU/02656570.pdf>.

EMASS

EMASS is a pioneering technology company specialising in the design and development of advanced systems-on-chip (SoC) solutions. These SoCs enable ultra-low-power, AI-driven processing for smart devices, IoT applications, and 3D content transformation. With its industry-leading technology, EMASS will enhance Nanoveu's portfolio, empowering a wide range of industries with efficient, scalable AI capabilities, further positioning Nanoveu as a key player in the rapidly growing 3D content, AI and edge computing markets.

EyeFly3D™

The EyeFly3D™ platform is a comprehensive solution for delivering glasses-free 3D experiences across a range of devices and industries. At its core, EyeFly3D™ combines advanced screen technology, sophisticated software for content processing, and now, with the integration of EMASS's ultra-low-power SoC, powerful hardware.

Nanoshield™ - is a self-disinfecting film that uses a patented polymer of embedded Cuprous nanoparticles to provide antiviral and antimicrobial protection for a range of applications, from mobile covers to industrial surfaces. Applications include:

Nanoshield¹ Marine, which prevents the growth of aquatic organisms on submerged surfaces like ship hulls, and

Nanoshield¹ Solar, designed to prevent surface debris on solar panels, thereby maintaining optimal power output.

Forward Looking Statements

This announcement contains 'forward-looking information' that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the Company's business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations and related expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'potential', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions, and that the Company's actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance, or achievements to be materially different from those expressed or implied by such forward looking information.