



Announcement Summary

Entity name

MANTLE MINERALS LIMITED

Applicable security for the reorganisation

MTL	ORDINARY FULLY PAID
MTLAT	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

10/2/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

18/3/2025

Record Date

19/3/2025

Issue Date

26/3/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MANTLE MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

42082593235

1.3 ASX issuer code

MTL

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/2/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

MTL

ORDINARY FULLY PAID

MTLAT

PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

No

Part 3 - Consolidation or split timetable and details

3.1 +Record date

19/3/2025



3.2 Date of +security holder meeting

3.2a Effective date of consolidation or split

14/3/2025

3.3 Last day for trading in the pre consolidation or split +securities

17/3/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

18/3/2025

3.5 Record date

19/3/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

20/3/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

26/3/2025

3.8 Trading starts on a normal T+2 basis

27/3/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

31/3/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

MTL

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

6,197,445,834

Number on issue post consolidation or split

619,744,583

Estimate/Actual

Estimated



ASX +Security Code	ASX +Security Description		
MTLAT	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	468,750,000	46,875,000	Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
MTLAT	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Please refer to the Notice of Meeting dated 10 February 2025 for further information. The General Meeting to seek shareholder approval for the consolidation will held on 14 March 2025.

6.2 Additional information for inclusion in the Announcement Summary