



Announcement Summary

Entity name

WA KAOLIN LIMITED

Date of this announcement

Wednesday February 12, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WAKAJ	OPTION EXPIRING 30-JUN-2027 EX \$0.09	33,201,050	11/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WA KAOLIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

083187017

1.3 ASX issuer code

WAK

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Feb-2025 09:19	New - Proposed issue of securities - WAK	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

An Accelerated Offer (retail)



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

WAKAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.09

Date the +securities the subject of this notification were issued

11/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

33,201,050

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

For every two new Shares issued under the Offer announced in appendix 3B, one free new unlisted Option is issued

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WAK : ORDINARY FULLY PAID	523,634,125

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WAKAK : ORDINARY FULLY PAID DEFERRED	174,544,708
WAKAM : OPTION EXPIRING 30-JUN-2027 DEFERRED	87,272,354
WAKAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.09	58,163,553
WAKAH : OPTION EXPIRING 20-NOV-2025 EX \$0.35	30,500,000