Announcement Summary

Entity name

CODA MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday February 12, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CODO	OPTION EXPIRING 28-MAR-2029	14,616,234	11/02/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

CODA MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type	**Registration number**
ACN	625763957

1.3 ASX issuer code

COD

1.4 The announcement is
New announcement
1.5 Date of this announcement

12/2/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Oct-2024 09:51	New - Proposed issue of securities - COD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CODO : OPTION EXPIRING 28-MAR-2029

Issue date

11/2/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

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Number of +securities to be quoted

14,616,234

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching placement options as approved by shareholders at the General Meeting of shareholders held on 20 December 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Free attaching placement options as approved by shareholders at the General Meeting of shareholders held on 20 December 2024.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CODO : OPTION EXPIRING 28-MAR-2029	68,321,250
COD : ORDINARY FULLY PAID	248,883,271

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CODAM : PERFORMANCE RIGHTS EXPIRING 13-NOV-2028	5,989,866
CODAH : 2021 PERFORMANCE RIGHTS	34,416
CODAJ : 2022 PERFORMANCE RIGHTS	436,962
CODAK : OPTION EXPIRING 07-NOV-2025 EX $0.36	3,747,002
CODAL : 2023 PERFORMANCE RIGHTS	558,915
CODAO : 2024 PERFORMANCE RIGHTS	260,505
CODAF : PERFORMANCE RIGHTS TRANCHE 1	250,000