



Announcement Summary

Entity name

GBM RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 12, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
GBZAO	OPTION EXPIRING 07-FEB-2025 EX \$0.075	38,738,706	Expiry of option or other convertible security without exercise or conversion	07/02/2025
GBZAG	OPTION EXPIRING 11-FEB-2025 EX \$0.18	3,900,000	Expiry of option or other convertible security without exercise or conversion	11/02/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

GBM RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

91124752745

1.3 ASX issuer code

GBZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/2/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

GBZAO : OPTION EXPIRING 07-FEB-2025 EX \$0.075

Unquoted +equity securities that have ceased**Number of securities that have ceased**

38,738,706

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

7/2/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

None

ASX +Security Code and Description

GBZAG : OPTION EXPIRING 11-FEB-2025 EX \$0.18

Unquoted +equity securities that have ceased**Number of securities that have ceased**

3,900,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

11/2/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

None



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GBZ : ORDINARY FULLY PAID	1,171,069,978

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GBZAT : PERFORMANCE RIGHTS EXPIRING 27-NOV-2029	60,000,000
GBZAQ : OPTION EXPIRING 05-FEB-2026 EX \$0.015	91,429,098
GBZAO : OPTION EXPIRING 07-FEB-2025 EX \$0.075	0
GBZAI : PERFORMANCE RIGHTS EXPIRING 31-OCT-2025	395,000
GBZAJ : OPTION EXPIRING 31-OCT-2025 EX \$0.18	855,000
GBZAN : OPTION EXPIRING 01-DEC-2026 EX \$0.069	8,000,000
GBZAM : CONVERTIBLE NOTES	2
GBZAS : OPTION EXPIRING 15-MAR-2026 EX \$0.015	166,971,198
GBZAG : OPTION EXPIRING 11-FEB-2025 EX \$0.18	0
GBZAH : PERFORMANCE RIGHTS EXPIRING 26-AUG-2025	378,262
GBZAP : OPTION EXPIRING 19-FEB-2027 EX \$0.061	4,200,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.