

Announcement Summary

Entity name

ENTYR LIMITED

Applicable security for the reorganisation

ETRAP OPTION EXPIRING 27-SEP-2025 EX \$0.012

ETRAQ OPTION EXPIRING 27-SEP-2026 EX \$0.016

ETRAR OPTION EXPIRING 27-SEP-2027 EX \$0.02

ETRAS OPTION EXPIRING 27-SEP-2028 EX \$0.024

ETRAA OPTION EXPIRING 20-JUL-2026 EX \$0.0195

Announcement Type

Update to previous announcement

Date of this announcement

14/2/2025

Reason for the Update

Extension of closing date for offers under Prospectus and postponement of general meeting which includes proposed consolidation resolution.

Additional Information

Refer ASX Announcement titled "Notice of Meeting" dated 21 January 2025 and "Prospectus" dated 24 January 2025, "Extension of Closing Date for Offers under Prospectus" dated 14 February 2025 and "Postponement of General Meeting to 7 March 2025" dated 14 February 2025 for further details of Consolidation.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ENTYR LIMITED

1.2 Registered Number Type Registration Number

ABN 90118710508

1.3 ASX issuer code

ETR

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Extension of closing date for offers under Prospectus and postponement of general meeting which includes proposed consolidation resolution.

1.4b Date of previous announcement(s) to this update

24/1/2025

1.5 Date of this announcement

14/2/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
ETR	ORDINARY FULLY PAID
ETRAP	OPTION EXPIRING 27-SEP-2025 EX \$0.012
ETRAQ	OPTION EXPIRING 27-SEP-2026 EX \$0.016
ETRAR	OPTION EXPIRING 27-SEP-2027 EX \$0.02
ETRAS	OPTION EXPIRING 27-SEP-2028 EX \$0.024
ETRAA	OPTION EXPIRING 20-JUL-2026 EX \$0.0195

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?



- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition Date for determination Is the date estimated or actual? Approval received/condition met?

Actual

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

13/3/2025

3.2 Date of +security holder meeting

7/3/2025

3.2a Effective date of consolidation or split

10/3/2025

3.3 Last day for trading in the pre consolidation or split +securities

11/3/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

12/3/2025

3.5 Record date

13/3/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

14/3/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

20/3/2025

3.8 Trading starts on a normal T+2 basis

21/3/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

25/3/2025

Part 4 - Event type and details

4.1 The event is



+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5 1	+ Securities	on iceus	hofore and	after the	consolidation	or enlit
5. I	+Securities	on issue	perore and	after the	consolidation	or split

ASX +Security Code	ASX +Security Description					
ETR	ORDINARY FULLY PAID					
Quoted/unquoted Quoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual Estimated			
40000	1,983,103,893	19,831,039				
ASX +Security Code	ASX +Security Description					
ETRAP	OPTION EXPIRING 27-SEP-2025 EX \$0.012					
Quoted/unquoted Unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual Estimated			
	4,000,000	40,000				
ASX +Security Code	ASX +Security Description OPTION EXPIRING 27-SEP-2026 EX \$0.016					
ETRAQ						
Quoted/unquoted Unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual Estimated			
4	4,000,000	40,000				
ASX +Security Code	ASX +Security Description					
ETRAR	OPTION EXPIRING 27-SEP-2027 EX \$0.02					
Quoted/unquoted Unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual Estimated			
4	4,000,000	40,000				
ASX +Security Code	ASX +Security Description					
ETRAS	OPTION EXPIRING 27-SEP-2028 EX \$0.024					
Quoted/unquoted Unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual Estimated			
4	4,000,000	40,000				
ASX +Security Code	ASX +Security Description					
ETRAA	OPTION EXPIRING 20-JUL-2026 EX \$0.0195					



Quoted/unquoted

Number on issue pre consolidation or split

Number on issue post consolidation or split

Estimate/Actual

Estimated

60,000

5.2 Exercise price of options

ASX +Security Code

ASX +Security Description

ETRAP

Unquoted

Unquoted

OPTION EXPIRING 27-SEP-2025 EX \$0.012

Quoted/unquoted

Exercise price pre consolidation or

Exercise price post consolidation or split

split

6,000,000

0.01200000

1.20000000

ASX +Security Code

ASX +Security Description

ETRAQ

OPTION EXPIRING 27-SEP-2026 EX \$0.016

Quoted/unquoted

Unquoted

Exercise price pre consolidation or

split

Exercise price post consolidation or

split

0.01600000

1.60000000

ASX +Security Code

ASX +Security Description

ETRAR

OPTION EXPIRING 27-SEP-2027 EX \$0.02

Quoted/unquoted

Unquoted

Exercise price pre consolidation or

split

Exercise price post consolidation or

split

0.02000000

2.00000000

ASX +Security Code

ASX +Security Description

ETRAS

OPTION EXPIRING 27-SEP-2028 EX \$0.024

Quoted/unquoted

Unquoted

Exercise price pre consolidation or

split

Exercise price post consolidation or

split

0.02400000

2.40000000

ASX +Security Code

ASX +Security Description

ETRAA

OPTION EXPIRING 20-JUL-2026 EX \$0.0195

Quoted/unquoted

Unquoted

Exercise price pre consolidation or

split

0.01950000

Exercise price post consolidation or

split

1.95000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split



6.2 Additional information for inclusion in the Announcement Summary

Refer ASX Announcement titled "Notice of Meeting" dated 21 January 2025 and "Prospectus" dated 24 January 2025, "Extension of Closing Date for Offers under Prospectus" dated 14 February 2025 and "Postponement of General Meeting to 7 March 2025" dated 14 February 2025 for further details of Consolidation.