

14 February 2025

Drawdown of Tranche 1 of the Redeemable Convertible Notes

Australian-Singaporean regenerative medicine company **Osteopore Limited (ASX: OSX or the Company)** – a global leader in 3D-printed biomimetic and bioresorbable implants – as announced on 24 December 2024, entered into a subscription agreement (**Subscription Agreement**) with Advance Opportunities Fund and Advance Opportunities Fund I (**Subscribers**).

In accordance with the terms of the Subscription Agreement, the Company intends to issue the Subscribers 4.0% redeemable convertible notes with an aggregate nominal value of up to A\$20,000,000 comprising four equal tranches of a nominal value of A\$5,000,000 each (collectively, the “**Notes**” and individually, “**T1**”, “**T2**”, “**T3**” and “**T4**”). Each of T1, T2, T3 and T4 shall comprise of 20 equal sub-tranches of A\$250,000 (each “**ST01**” to “**ST20**”).

The Company confirms that the conditions precedent as set forth in the Subscription Agreement in respect of T1 have been fulfilled, and the subscriber has subscribed for 8 equal sub-tranches (being ST01 to ST08) of T1 Notes, in an aggregate nominal amount of A\$2,000,000.

The funds raised from the issue of the Notes will be used for the ordinary course of business and/or future developments, projects and investments as and when business opportunities arise, and for the discharge and/or reductions in loan.

In conjunction with this, it is agreed that a portion of the funds raised from the subscription of the Notes will be used to offset the repayment of the total outstanding amount under the bridging loan agreement dated 28 December 2023 and the loan variation deed dated 9 April 2024 between the Company and Advance Opportunities Fund I (**Loan**). As a result, with effect



from the issue of the Notes on 14 February 2025, all indebtedness and obligations of the Company in respect of the Loan have been repaid and satisfied in full.

ENDS

This announcement dated 14 February 2025 has been authorised for release to the ASX by the Board of Osteopore Limited.

For more information, please contact:

Dr. Yujing Lim
CEO & CTO
Osteopore Limited
E: lim_yujing@osteopore.com

Isaac Stewart
Media & Investor Relations
Purple
E: istewart@purple.au

About Osteopore Limited

Osteopore Limited is a Singapore-founded regenerative medicine company and a global leader in 3D-printed biomimetic and bioresorbable implants. The Company seeks to commercialise products that stimulate natural bone healing across multiple segments.

Osteopore creates patented scaffolds using 3D-printed biomimetic and bioresorbable materials to guide and nurture bone-forming cells. Through our proprietary manufacturing process – which uses a naturally dissolving polymer – our patented scaffolds enable bone tissue growth, significantly reducing the post-surgery complications commonly associated with permanent bone implants.

Forward-Looking Statements

Some of the statements appearing in this announcement may be in the nature of forward-looking statements. You should be aware that such statements are only predictions and are subject to inherent risks and uncertainties. Those risks and uncertainties include factors and risks specific to the industries in which the Company operates and proposes to operate as well as general economic conditions, prevailing exchange rates and interest rates and conditions in the financial markets, among other things.

Actual events or results may differ materially from the events or results expressed or implied in any forward- looking statement. No forward-looking statement is a guarantee or representation as to future performance or any other future matters, which will be influenced by a number of factors and subject to various uncertainties and contingencies, many of which will be outside the Company's control. The

Company does not undertake any obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events.

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