

Market Announcement

17 February 2025

First Graphene Limited (ASX: FGR) – Trading Halt

Description

The securities of First Graphene Limited ('FGR') will be placed in trading halt at the request of FGR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 19 February 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

First Graphene Ltd
1 Sepia Close
Henderson WA
6166
Australia

17 February 2025

ASX Compliance Pty Ltd
Level 40, Central Park,
152-158 St Georges Terrace
Perth WA 6000

By Email Only

Dear Sir

The Directors of First Graphene Limited, (Company) (ASX Code: FGR) request a trading halt in the Company's securities effective immediately.

As required by ASX Listing Rule 17.1, FGR provides the following information:

- The trading halt is requested pending the release of an announcement in respect of a capital raising (**Announcement**);
- The trading halt will remain in place until the earlier of the release of the Announcement and the commencement of trading on Wednesday, 19 February 2025;
- FGR expects the trading halt will end when the Announcement is released;
- FGR is not aware of any reason why the trading halt should not be granted; and
- FGR has no other information necessary to inform the market about the trading halt.

Yours sincerely,



Elizabeth Lee
Company Secretary