



EAGLE MOUNTAIN MINING

ASX ANNOUNCEMENT

17 FEBRUARY 2025

Underwritten Shortfall Securities Issued Pursuant to Entitlement Offer

Eagle Mountain Mining Limited (ASX:EM2) (“Eagle Mountain” or “the Company”) confirms the allotment and issue of 518,597,672 New Shares and 129,649,405 attaching New Options following the placement of the Underwritten Shortfall for the Renounceable Entitlement Offer (the Offer).

The issue of New Shares and Options incorporated 375,000,000 shares and 93,750,000 options issued to Silver Mountain Mining Nominee Pty Ltd in satisfaction of an unsecured Loan in the amount of \$3,000,000. The balance of the Underwritten Shortfall raised an additional \$1,148,781 before costs.

In addition and in accordance with the terms of the Offer, the Company has issued 81,858,499 New Options to sub-underwriters. These New Options are issued on the same terms as the free attaching options pursuant to the Renounceable Entitlement Offer, exercisable at a price of \$0.016 on or before 31 July 2027.

An Appendix 2A and Appendix 3G follow for immediate release.

This ASX announcement was authorised for release by the Board of Eagle Mountain Mining Limited.

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ABOUT EAGLE MOUNTAIN MINING

Eagle Mountain is a copper-gold explorer focused on the strategic exploration and development of the Wedgetail and Silver Mountain Projects, both located in Arizona, USA.

Arizona is at the heart of America’s mining industry and home to some of the world’s largest copper discoveries such as Bagdad, Miami and Resolution, one of the largest undeveloped copper deposits in the world.

Follow the Company’s developments through our website and social media channels:



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EM2 Website

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