



17 February 2025

Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE

This notice is given by Capricorn Metals Ltd (**CMM or the Company**) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company has issued a total of 645,604 Fully Paid Ordinary Shares, allocated as follows:

- 22,779 Fully Paid Ordinary Shares for the payment of environmental consulting fees;
- 194,485 Fully Paid Ordinary Shares as consideration for the acquisition of the Deadman Flat Project; and
- 428,340 Fully Paid Ordinary Shares as consideration for the acquisition of the Mummaloo Project.

The Company hereby confirms that:

- (i) the above shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (ii) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- (iii) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act (as they apply to the Company) and section 674 of the Corporations Act; and
- (iv) as at the date of this notice, there is no 'excluded information' with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act.

Appendix 2A's relating to the issue of shares noted above have been issued.

For and on behalf of the Board.

This announcement has been authorised for release by the Capricorn Metals board.

For further information, please contact:

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