



**FORRESTANIA
RESOURCES**

Forrestania Resources Ltd
Suite 2, 38 Colin Street
West Perth WA 6005

ASX: FRS

info@forrestanioresources.com.au
ACN 647 899 698

forrestanioresources.com.au

17 February 2025

Cleansing Notice – Section 708A(5)(e) and 708A(6)

This notice is given by Forrestania Resources Limited ((ASX: FRS) (**Company**) under section 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (**Act**).

The Company has today issued 18,491,000 ordinary fully paid shares (“**Shares**” or “**Securities**”) pursuant with Tranche 1 of the Placement announced 12 February 2025. The Placement Shares were issued at an issue price of \$0.01 per Share which was received prior to allotment.

Application for quotation of Securities by way of an Appendix 2A has been lodged with ASX in respect of these Securities.

The Company notifies ASX that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Company Secretary.

For further information please contact:

John Hannaford
Chairman
Phone +61(0) 419 042 769
john@forrestanioresources.com.au

Cecilia Tyndall
Company Secretary
Phone +61(0) 400 596 734
cecilia@forrestanioresources.com.au