



Update Summary

Entity name

MINREX RESOURCES LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday February 18, 2025

Reason for the update

The total number of listed options issued under the Loyalty Option Offer was 97,851,533. The Appendix 2A dated 14 February 2025 had incorrectly stated the total number of listed options issued on that date was 97,581,533.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MINREX RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

151185867

1.3 ASX issuer code

MRR

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The total number of listed options issued under the Loyalty Option Offer was 97,851,533. The Appendix 2A dated 14 February 2025 had incorrectly stated the total number of listed options issued on that date was 97,581,533.

1.4b Date of previous announcement to this update

14/2/2025

1.5 Date of this announcement

18/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

20-Jan-2025 09:44

Announcement Title

New - Proposed issue of securities - MRR

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

There are 173,365,342 options remaining to be issued that will form the shortfall offer



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

MRRO : OPTION EXPIRING 20-JAN-2030

Issue date

14/2/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

97,851,533

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

Appendix 2A - Application for quotation of securities



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MRRO : OPTION EXPIRING 20-JAN-2030	97,851,533
MRR : ORDINARY FULLY PAID	1,084,867,503

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRRAQ : PERFORMANCE RIGHTS	68,500,000
MRRAD : OPTION EXPIRING 02-DEC-2025 EX \$0.10	5,000,000
MRRAE : OPTION EXPIRING 02-DEC-2025 EX \$0.12	5,000,000