



Announcement Summary

**Entity name**  
STRATA MINERALS LIMITED.

**Announcement Type**  
New announcement

**Date of this announcement**  
Wednesday February 19, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SMX	ORDINARY FULLY PAID	42,703,765	19/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

STRATA MINERALS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

52631513696

**1.3 ASX issuer code**

SMX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/2/2025



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Feb-2025 09:35	New - Proposed issue of securities - SMX	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

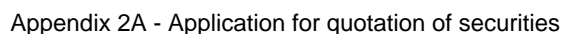
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

10,629,568 tranche 2 placement shares, which are subject to shareholder approval, and up to 5,000,000 fully paid ordinary shares pursuant to a drill for equity agreement with Topdrill, as announced 12 February 2025.

Subject to shareholder approval:

- a) Proposed issue of 10,629,567 fully paid ordinary shares (tranche 2) issued at \$0.03; and
- b) Proposed issue of 5,000,000 unlisted options, exercisable at \$0.045, expiring 3 years from the date of issue.



### Placement Details

### ASX +security code and description

SMX : ORDINARY FULLY PAID

**Issue date**

19/2/2025

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

42,703,765

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.03000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issued under Listing Rule 7.1 and 7.1A. Refer ASX announcement 12 February 2025 for further detail.





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SMX : ORDINARY FULLY PAID	233,518,934

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SMXAS : OPTION EXPIRING 28 MAY 2029 EX \$0.03	2,500,000
SMXAU : OPTION EXPIRING 28 MAY 2029 EX \$0.06	2,500,000
SMXAT : OPTION EXPIRING 28 MAY 2029 EX \$0.04	2,500,000
SMXAV : OPTION EXPIRING 16-SEP-2027 EX \$0.03	10,000,000
SMXABJ : OPTION EXPIRING 02-DEC-2027 EX \$0.04	4,000,000
SMXABK : OPTION EXPIRING 02-DEC-2027 EX \$0.06	4,000,000
SMXAF : OPTION EXPIRING 29-APR-2026 EX \$0.25	2,250,000
SMXAG : OPTION EXPIRING 29-APR-2026 EX \$0.30	2,250,000
SMXAH : OPTION EXPIRING 29-APR-2026 EX \$0.40	2,250,000
SMXAE : OPTION EXPIRING 29-APR-2025 EX \$0.25	2,400,000
SMXAM : OPTION EXPIRING 18-JUN-2025 EX \$0.25	2,000,000
SMXAP : OPTION EXPIRING 31-OCT-2025 EX \$0.25	650,000
SMXAQ : OPTION EXPIRING 31-OCT-2025 EX \$0.30	650,000
SMXAR : OPTION EXPIRING 31-OCT-2025 EX \$0.40	650,000



SMXAN : OPTION EXPIRING 08-AUG-2025 EX \$0.30

1,000,000