



20th February 2025

ASX RELEASE

Information on CCOAM Options Conversion

Key Dates to Ensure Piggyback Provision is Valid

CCOAM OPTIONS INFORMATION

- CCOAM options with an exercise price of 0.6c issued as part of the Placement announced on 4 December 2024 and expiring on 11 December 2025, include a **'piggyback' provision which requires the options to be exercised prior to 31 March 2025** for shareholders to receive one CCO ordinary share PLUS one additional CCOOA listed option.
- CCOOA listed options have an exercise price of 0.6c and can be exercised or traded on the ASX until the expiry date of 30 June 2026.
- **If the options are exercised after 31 March 2025, they will yield one ordinary CCO share only and no additional piggyback option.**

KEY DATES

The key dates for CCOAM options to be exercised and new shares and CCOOA listed options to be issued are set out below:

Month	Deadline for receipt of funds and completed options exercise form	Week in which shares and listed options will be issued
February exercise (1 x CCO + 1 x CCOOA per option)	28 th February 2025	Week of 16 th – 20 th March
March exercise (1 x CCO + 1 x CCOOA per option)	31 st March 2025	Week of 13 th – 18 th April
April to December exercise (1 x CCO share only)	The 'piggyback' provision will lapse and holders that exercise CCOAM options will receive 1 ordinary CCO share only.	

The completed options exercise form (attached to this release) must be completed and sent, along with proof of payment of the exercise price into the account specified on the form, to the company secretary Natalie Climo : natalie.climo@boardroomlimited.com.au by the Deadline in order for shares (and options if applicable) to be issued in the indicated week each month.



Ends

For further information

Investor & Media Relations

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About The Calmer Co.

The Calmer Co. International Limited (ASX:CCO), provides natural solutions to calm nerves, support mind and muscle relaxation and induce sleep. The product range includes drinking powders, teas, shots, concentrates and capsules. Sold under our house of brands: Fiji Kava, Taki Mai and Danodan Hempworks in markets including USA, Australia, China, New Zealand, and Fiji. The company also distributes the Leilo kava RTD products in the Fiji Islands.

Forward Looking Statements

This ASX release includes certain forward-looking statements that are based on information and assumptions known to date and are subject to various risks and uncertainties. Actual results, performance or achievements could be significantly different from those expressed in, or implied by, these forward-looking statements. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, and other factors, many of which are beyond the control of The Calmer Co. These factors may cause actual results to differ materially from those expressed in the statements contained in this announcement.



The Calmer Co International Limited | 40 169 441 874

All Registry Communication to:



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1300 288 664 (within Australia)
+61 2 9698 5414 (international)
hello@automic.com.au
www.automicgroup.com.au

Please Fill in Full Holder Name and Address Below

SRN/HIN:

Security Code: CCOOPT6

Number of Options Held:

Option Expiry Date: 11/12/2025

Exercise Price: \$0.006

NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of The Calmer Co International Limited

1. Number of Options to be Exercised

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Total payment required @ \$0.006 per Option exercised

A\$, , .

If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down.

2. Payment: You can pay either by EFT or cheque

Option A – EFT

Funds to be deposited directly to the following bank account:

Account name: The Calmer Co. International Limited

Account BSB 014-275

Account number: 642646962

IMPORTANT: When making your EFT payment please ensure that you use your registered holding name as your “payment description”. Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

Option B – Cheque

- Make your cheque payable to “The Calmer Co International Limited” and crossed “Not Negotiable”.

3. Contact details & signature

Telephone Number

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Contact Name (PLEASE PRINT)

Email Address

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

Sign here:

Securityholder 1

Sole Director/Company Secretary

Securityholder 2

Director

Securityholder 3

Director / Company Secretary

NOTE: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney must be lodged with this exercise form.

4. Submitting your “Notice of Exercise of Options” form

Please return the completed and signed form together with your cheque payment or copy of your funds transfer receipt:



BY MAIL

Suite 9
330 Churchill Avenue
Subiaco WA 6008



BY EMAIL

natalie.climo@boardroomlimited.com.au