



Announcement Summary

Entity name

NEUROTECH INTERNATIONAL LIMITED

Date of this announcement

Monday February 24, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options (\$0.16, 24 February 2030)	10,000,000	24/02/2025
New class - code to be confirmed	Options (\$0.18, 24 February 2030)	10,000,000	24/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NEUROTECH INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

610205402

**1.3 ASX issuer code**

NTI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/2/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Nov-2024 08:53	New - Proposed issue of securities - NTI	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

24/2/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please refer to the ASX Release dated 11 November 2024 in relation to the appointment of Dr Anthony Filippis as the Company's Managing Director and CEO.

#### Issue details

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**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Company has agreed to issue 10,000,000 options to Anthony Filippis' nominee, as an equity-based incentive component to his remuneration package.

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

24/2/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please refer to the ASX Release dated 11 November 2024 in relation to the appointment of Dr Anthony Filippis as the Company's Managing Director and CEO.



Issue details

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**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Company has agreed to issue 10,000,000 options to Anthony Filippis' nominee as an equity-based incentive component to his remuneration package.



Part 3C - number and type of +securities the subject of this notification (new class)

<b>ASX +security code</b>	<b>+Security description</b>
New class - code to be confirmed	Options (\$0.16, 24 February 2030)
<b>+Security type</b>	<b>ISIN code</b>
Options	
<b>Date the +securities the subject of this notification were issued</b>	
24/2/2025	
<b>Will all the +securities issued in this class rank equally in all respects from their issue date?</b>	
Yes	
<b>Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?</b>	
No	
<b>Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.</b>	
Please refer to the ASX announcement released on 11 November 2024 announcing the appointment of Dr Anthony Filippis to the Company. The expiry date of the options included in the Appendix 3G will be the earliest to occur of: (a) the fifth anniversary of the date on which the options are issued; (b) the third anniversary of the date on which the options vested; or (c) the date of termination of Dr Filippis' employment, in certain circumstances.	

Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.16000000	24/2/2030
<b>Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option</b>		
NTI : ORDINARY FULLY PAID		
<b>Any other information the entity wishes to provide about the +securities the subject of this notification</b>		



## Issue details

**Number of +securities**

5,000,000

**Number of +securities**

5,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options (\$0.18, 24 February 2030)

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

24/2/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to the ASX announcement released on 11 November 2024 announcing the appointment of Dr Anthony Filippis to the Company. The expiry date of the options included in the Appendix 3G will be the earliest to occur of:

- (a) the fifth anniversary of the date on which the options are issued;
- (b) the third anniversary of the date on which the options vested; or
- (c) the date of termination of Dr Filippis' employment, in certain circumstances.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.18000000

**Expiry date**

24/2/2030

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

NTI : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please refer to the ASX announcement released on 11 November 2024 announcing the appointment of Dr Anthony Filippis to the Company



Issue details

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**Number of +securities**

5,000,000

**Number of +securities**

5,000,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NTI : ORDINARY FULLY PAID	1,042,121,921

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NTIAAH : PERFORMANCE RIGHTS	42,500,000
NTIAY : OPTION EXPIRING 23-DEC-2027 EX \$0.15	10,000,000
NTIAZ : OPTION EXPIRING 23-DEC-2025 EX \$0.10	5,000,000
NTIAX : OPTION EXPIRING 23-DEC-2027 EX \$0.10	10,000,000
NTIAAG : OPTION EXPIRING 24-APR-2026 EX \$0.16	51,000,000
NTIAAE : OPTION EXPIRING 28-JUN-2026 EX \$0.10	5,000,000
New class - code to be confirmed : Options (\$0.16, 24 February 2030)	10,000,000
New class - code to be confirmed : Options (\$0.18, 24 February 2030)	10,000,000